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Market Announcement

15 April 2026

Solaris Australian Equity Income Plus Limited (ASX: SET) – Admission and Quotation

Description

Solaris Australian Equity Income Plus Limited ('SET') was admitted to the Official List of ASX on Wednesday, 15 April 2026.

The securities of SET will commence quotation at 11:00AM AEST on Friday, 17 April 2026.

SET raised $188,393,240 pursuant to the offer under its prospectus dated 18 March 2026, as supplemented by the supplementary prospectus dated 30 March 2026, by the issue of 94,196,620 shares at an issue price of $2.00 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 94,196,621
ASX code	Fully paid ordinary shares: SET
Time	11:00AM AEST
Date	Friday, 17 April 2026
ASX trade abbreviation	SOLARIS
ISIN	Fully paid ordinary shares: AU0000461840
Registered office	Solaris Australian Equity Income Plus Limited Address: Level 20, 66 Eagle Street, Brisbane QLD 4000 Phone: 1300 010 311 Email: enquiries@solariswealth.com.au
Company secretary	Terence Kwong
Share Registry	Automic Pty Limited Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 02 9698 5414 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Brisbane
Dividend policy	See section 2.2 of the Prospectus
Activities	Listed investment company
Lead manager	Morgans Financial Limited, Ord Minnett Limited, Taylor Collison Limited, Canaccord Genuity (Australia) Limited, Commonwealth Securities Limited and Shaw and Partners Limited

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Underwriter	N/a
ASX restricted securities	N/a.
Other securities not quoted	None.

What do I need to do and by when?

For further information, please refer to SET's Prospectus.

Need more information?

For further information, please call the call Pinnacle Investment Management Limited on 1300 010 311.

Disclaimer

Please refer to the following disclaimer.

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