



Announcement Summary

---

**Entity name**

CHIMERIC THERAPEUTICS LIMITED

**Applicable security for the reorganisation**

CHM	ORDINARY FULLY PAID
CHMAAH	OPTION EXPIRING 10-OCT-2028 EX \$0.008
CHMAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CHMAAB	PERFORMANCE RIGHTS

**Announcement Type**

Update to previous announcement

**Date of this announcement**

17/4/2026

**Reason for the Update**

Consolidation approved by shareholders at General Meeting held 17 April 2026

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

CHIMERIC THERAPEUTICS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

638835828

**1.3 ASX issuer code**

CHM

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Consolidation approved by shareholders at General Meeting held 17 April 2026

**1.4b Date of previous announcement(s) to this update**

19/3/2026

**1.5 Date of this announcement**

17/4/2026

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

CHM

ORDINARY FULLY PAID

CHMAAH

OPTION EXPIRING 10-OCT-2028 EX \$0.008

CHMAY

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CHMAAB

PERFORMANCE RIGHTS

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	17/4/2026	Actual	Yes

**Comments**

Consolidation approved by shareholders at General Meeting held 17 April 2026

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

23/4/2026

**3.2 Date of +security holder meeting**

17/4/2026

**3.2a Effective date of consolidation or split**

20/4/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

21/4/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

22/4/2026

**3.5 Record date**

23/4/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

24/4/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

30/4/2026

**3.8 Trading starts on a normal T+2 basis**

1/5/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

5/5/2026

Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CHM	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	4,418,703,619	44,187,037	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
	OPTION EXPIRING 31-MAR-2026 EX \$0.004		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	1,791,250,000	17,912,500	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CHMAAH	OPTION EXPIRING 10-OCT-2028 EX \$0.008		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	25,000,000	250,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CHMAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	303,254,331	3,032,544	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CHMAAB	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	7,227,904	72,280	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
	OPTION EXPIRING 31-MAR-2026 EX \$0.004



<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00400000	<b>Exercise price post consolidation or split</b> 0.40000000
<b>ASX +Security Code</b> CHMAAH	<b>ASX +Security Description</b> OPTION EXPIRING 10-OCT-2028 EX \$0.008	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00800000	<b>Exercise price post consolidation or split</b> 0.80000000
<b>ASX +Security Code</b> CHMAY	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> CHMAAB	<b>ASX +Security Description</b> PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000

#### Part 6 - Further information

##### 6.1 Further information relating to the consolidation or split

Details of proposed consolidation set out in Notice of Extraordinary General Meeting issued on 19 March 2026 for Meeting to be held on 17 April 2026

##### 6.2 Additional information for inclusion in the Announcement Summary