



Announcement Summary

Entity name

ALTERITY THERAPEUTICS LIMITED

Date of this announcement

Monday April 20, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Unlisted options expiring 15 April 2031, ex \$0.009 | 27,000,000 | 17/04/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTERITY THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

37080699065

1.3 ASX issuer code

ATH

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/4/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options expiring 15 April 2031, ex \$0.009

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00900000

Expiry date

15/4/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ATH : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://app.sharelinktechnologies.com/announcement-preview/asx/0e52c57244a1691e13a67c0caf2d50fb>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

27,000,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ATH : ORDINARY FULLY PAID | 10,875,416,329 |
| ATHO : OPTION EXPIRING 31-AUG-2026 | 931,232,089 |
| ATHOA : OPTION EXPIRING 26-FEB-2027 | 1,222,300,911 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| ATHAAE : OPTION EXPIRING 29-NOV-2026 EX \$0.0375 | 10,000,000 |
| ATHAAG : OPTION EXPIRING 29-NOV-2026 EX \$0.0238 | 11,500,000 |
| ATHAE : OPTION EXPIRING 08-AUG-2030 EX \$0.013 | 11,500,000 |
| ATHAF : OPTION EXPIRING 08-AUG-2030 EX USD 0.0086 | 312,400,200 |
| ATHAD : OPTION EXPIRING 01-JUL-2030 EX \$0.01 | 15,000,000 |
| ATHAAK : OPTION EXPIRING 30-DEC-2027 EX \$0.01 | 170,000,000 |
| ATHAAH : OPTION EXPIRING 19-DEC-2026 EX \$0.0105 | 8,000,000 |
| ATHAAL : OPTION EXPIRING 09-JAN-2031 EX \$0.008 | 18,000,000 |
| ATHAAM : OPTION EXPIRING 13-JAN-2031 EX USD 0.0057 | 43,500,000 |
| ATHAG : OPTION EXPIRING 26-MAR-2031 EX USD 0.0057 | 61,500,000 |
| ATHAB : OPTION EXPIRING 13-MAR-2029 EX US\$0.0031 | 62,500,000 |
| ATHAA : OPTION EXPIRING 13-MAR-2029 EX \$0.004 | 20,166,667 |
| ATHAC : OPTION EXPIRING 21-MAR-2029 EX US\$0.003 | 40,000,200 |



New class - code to be confirmed : Unlisted options expiring 15 April 2031, ex \$0.009

27,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

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