

Exploration & development of high-grade gold mineralisation in world-class terranes of Côte d'Ivoire

Pre-Feasibility and resource expansion programmes underway

INVESTOR PRESENTATION

NWR, Melbourne Resources Lunch
22 April 2026

MANY PEAKS

ASX:MPK

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The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Mr Travis Schwertfeger, who is a Member of the Australasian Institute of Geoscientists. Mr Schwertfeger is the Managing Director of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves" (JORC Code). Mr Schwertfeger consents to the inclusion in this report of the matters based upon his information in the form and context in which it appears.

References may have been made in this presentation to certain past ASX announcements, including those relating to Mineral Resource Estimates (MRE), metallurgical results and exploration results. For full details, refer to the relevant ASX announcements on the dates specified. The information in this presentation that relates to MRE and metallurgical results (including the identity, responsibilities, qualifications and consent of the relevant Competent Person(s)) is extracted from the following ASX announcements and has not been materially modified:

- "Maiden MRE of 1.3Moz at 1.54g/t Gold for Ferké" released on 20 April 2026; and
- "94% Average Gold Recovery from Preliminary Bottle Roll Tests on the Ferké Gold Project" released on 6 November 2025.

The Company confirms that it is not aware of any new information or data that materially affects the information included in these announcements and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed.

Released with the authority of the board of Many Peaks Minerals Limited.

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Investment Highlights

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Maiden Mineral Resource Estimation

26.7Mt @ 1.54g/t gold for 1,323,000 ounces

(at a lower cut-off of 0.38g/t Au) comprised of;

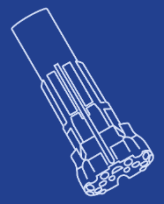
23.1Mt @ 1.47g/t gold Measured & Indicated &
3.5Mt @ 2.00g/t gold Inferred

(ASX release 20 April 2026)

94% Recovery in preliminary Metallurgy test-work at Ferké, indicates non-refractory mineralisation amenable to leach recovery



Pre-feasibility study in the quickest discovery-to-production gold development region globally planned for completion in Q4 2026



Aggressive exploration program, >50,000m of drilling completed at Ferké first season, intercepts include,

45m @ 8.58g/t & **75m @ 6.11g/t gold**

(ASX releases 17 March & 11 August 2025)



Experienced Board with track record of discovery success and mine development in West Africa



Expanding Project Pipeline held in Côte d'Ivoire, a stable and attractive mining investment jurisdiction, with West Africa the fastest growing gold producing region globally

Progress Since First Ferké Results in March 2025

MAIDEN MRE – Ferké Gold Project

Resource Category	Tonnes (Mt)	Gold Grade	Ounces
Measured	**8.2**	**1.50g/t**	**398,000**
Indicated	**14.9**	**1.46g/t**	**700,000**
Inferred	**3.5**	**2.00g/t**	**225,000**
Total	**26.7 Mt**	**1.54 g/t**	**1,323,000**

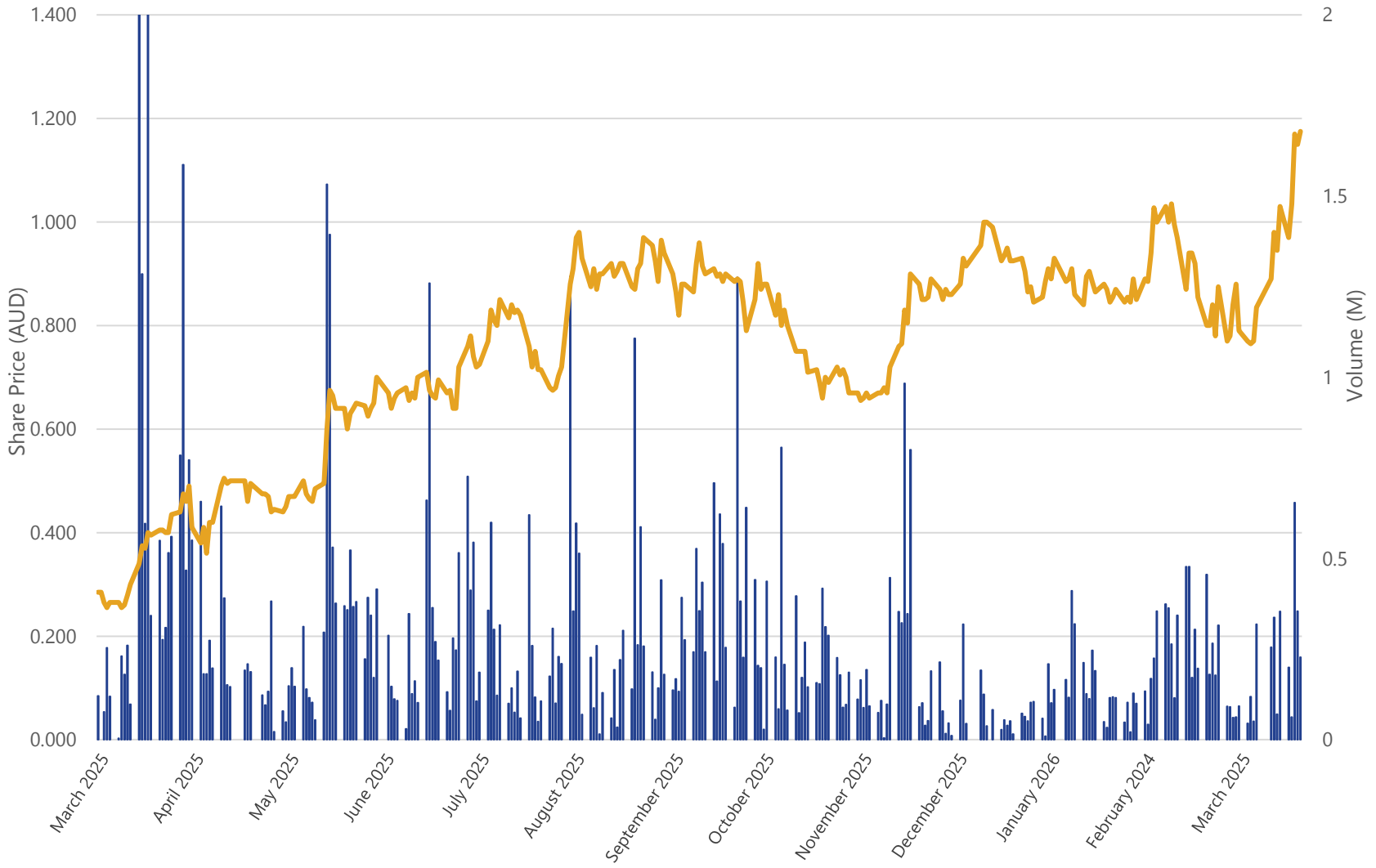
Analyst Coverage

Canaccord Genuity	Paul Howard
Euroz Hartleys Group Ltd	Michael Scantlebury
Morgans Financial Ltd	Ross Bennett
SCP Financial	Justin Chan

Shareholder Summary

Board & Management	11.2%
Institutional Investors	7.6%
Top 20 Shareholders	55%
Top 100 Shareholders	over 85%

14-Month Share Chart as at 17 April 2026



- For details on MRE refer to ASX Announcement dated 20 April 2026
- MPK confirms all material assumptions and technical parameters underpinning the Resource Estimates continue to apply and have not materially changed as per Listing Rule 5.23.2.

Board and Capital Structure

Francis Harper
Non-Executive Chairman

Co-founder of Blackwood Capital. Previously Chairman of ASX 300 gold developers and producers West African Resources, Tietto Minerals and Predictive Discovery.

Travis Schwertfeger
Managing Director

Geologist with project development, mine operations, and exploration experience including 10 of past 25 years' operating in West Africa. A Former Director of Exore Resources, and held previous geology roles with Newmont and Hecla Mining

Matthew Scully
COO & Executive Director

Expertise in feasibility studies, project development and mine operations from previous senior roles held at Perseus Mining, Evolution Mining Ltd, and West African Resources, at the latter of which, commissioned the 8.4 Mtpa Kiaka Gold Project in Burkina Faso ahead of schedule and under budget.

Ben Phillips
Non-Executive Director

Experience in commercial negotiations across various industries, advising departments ranging from R&D and exploration through to production, commercialisation and sales. Current roles; Executive Chairman ASX: NFL and Non-Executive Chairman ASX: MHM

Marcus Harden
Non-Executive Director

Geologist with extensive exploration and mgmt experience throughout Africa, Australia, Asia and the Americas with a track record for discovery across multiple projects. Former senior roles held with First Quantum Minerals Ltd, Gryphon Minerals Ltd, Bellevue Gold Ltd and Alicanto Minerals Ltd among others and currently President for Gladiator Metals Corp.

Capital Structure

Share Price *(as at 17 April 2026)*	**A$1.17**
Current Shares on Issue	136.5M
Unlisted Options *(EX A$0.25 to A$1.00)*	14.1M
Performance Rights	5.8M
Market Cap. *(undiluted)*	**A$160M**
Cash and Investments *(as at 31 March 2026)*	**A$9.6M**
52 Week Trading Range	A$0.43 – A$1.215



Travis (left) and Matt (right) at Ferké Drill Site with Principal Geologist Tidiane Konaté

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Management Team

Successful West Africa Background



Travis Schwertfeger

Managing Director

Geologist, with +25yrs global minerals sector experience in project development, mining operations, exploration and resource estimation, including over 10 years' operating in West Africa.

A Former Director of Exore Resources (acquired by Perseus Mining in 2020) and previously held roles with Newmont Mining Corp., Hecla Mining, and executive and non-exec roles with various ASX and TSX listed companies. He holds a BSc from the Colorado School of Mines and a MSc from the University of Western Australia.



Matthew Scully

COO & Executive Director

Mr Scully brings over 20 years of technical and operational leadership in the minerals sector, with deep expertise in feasibility studies, project development and mine operations.

Previous senior roles held at Perseus Mining, and Evolution Mining Limited, and most recently, Project Director with West African Resources and commissioned the 8.4 Mtpa Kiaka Gold Project in Burkina Faso ahead of schedule and under budget.



Mohamed Niaré

Country Manager

With over 25 years' experience in the mining and exploration sector, Mohamed has provided tenement management, corporate governance, logistical support and community engagement for multiple public and private West African focused companies.

Previous senior administrative roles in with West African focussed mining companies including Newmont, Randgold and Resolute.



Tidiane Konaté

Principal Geologist

Qualified Geologist with >10 years' exploration experience, holding a degree in geological engineering from the Institut National Polytechnique-Félix Houphouët-Boigny (INP-HB).

Previous exploration experience includes former role with Barrick Mining and spans across opportunities in Egypt, Mali and Côte d'Ivoire.



Jean-jacques Ettien

Accounting / Hr – Côte D'ivoire

Mr Ettien works in the fields of Accounting, Finance and Human Resources with experience across the West African sub-region, in various exploration and service companies in the mining sector.

Graduated from the National Institute of Economic and Accounting Techniques of the Conservatoire National des Arts et Métiers de Paris (Intec Paris), from EMLYON BUSINESS SCHOOL, and holds two specialized master's degrees in Finance and Human Resources (Pigier Côte d'Ivoire and Félix Houphouët Boigny University).

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Côte d'Ivoire

- World Class Birimian Gold Terrane in Côte d'Ivoire, among highest discovery rate for gold discovery over the past decade, and remains under-explored
- Political stability over past 14 years with strong focus on economic growth and development of mineral exports

Expanding Project Pipeline

- Ferké - 521km^2 project covering >37km extent and MRE(1) of 26.7Mt @ 1.54g/t gold for 1,323,000 ounces

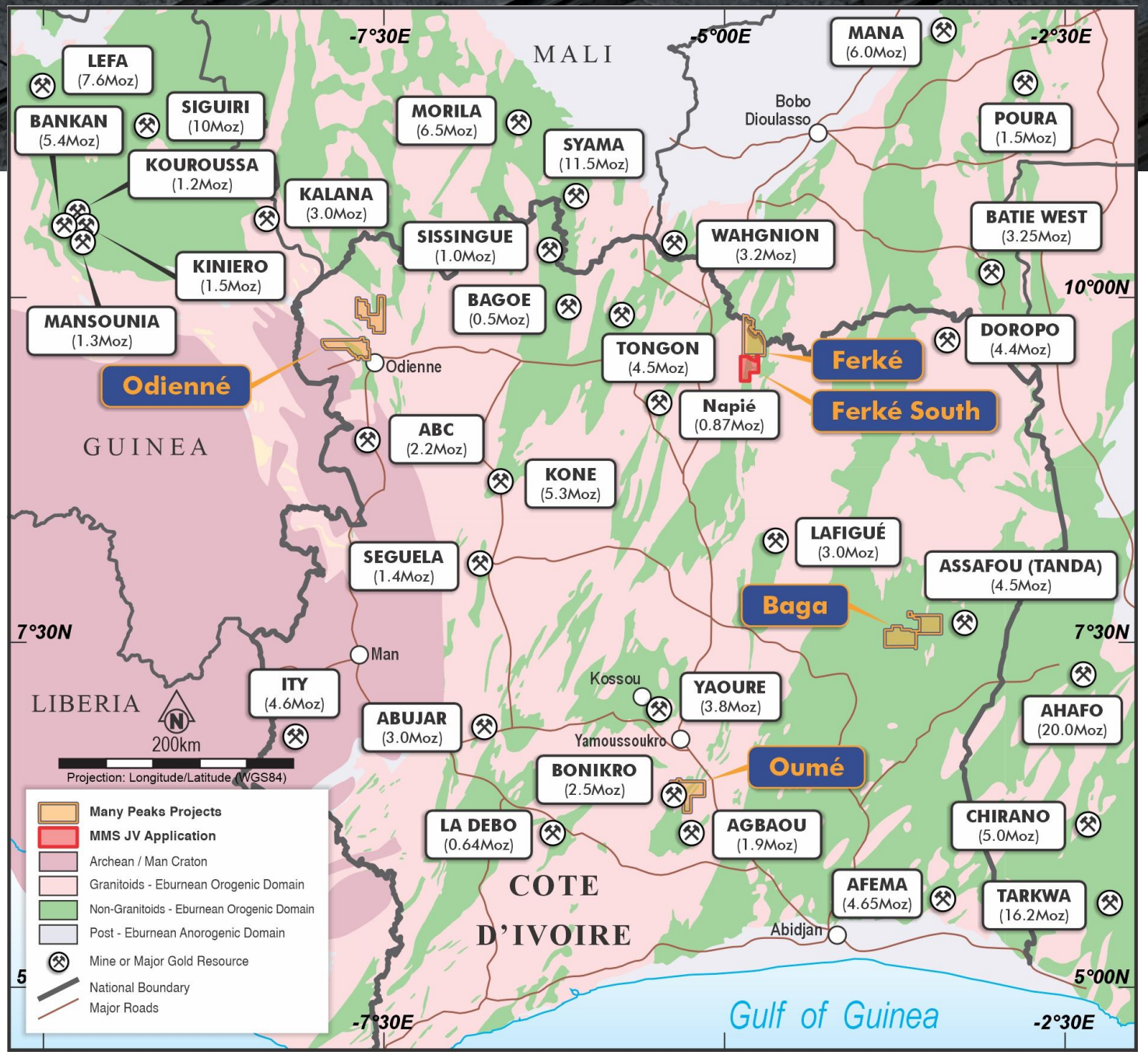
Better Drill Intercepts Incl.

- **75m @ 6.11g/t gold** from 427m including **7.07m @ 52.9g/t**
- **45m @ 8.58g/t gold** from 104m (within **107m @ 4.13g/t**)
- **47m @ 3.72 g/t gold** from surface

- Odienné south permit covers 366km^2 in northwest Côte d'Ivoire (2) in the emerging Odienné Gold District
- Baga – 644km^2 early-stage exploration (3) project bolstering Many Peaks project pipeline

1) Refer to ASX announcement dated 20 April 2026
2) Refer to ASX announcement dated 8 May 2024
3) Refer to ASX Announcement dated 1 July 2025

MPK confirms all material assumptions and technical parameters underpinning the Resource Estimates continue to apply and have not materially changed as per Listing Rule 5.23.2.



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Ferké Gold Project

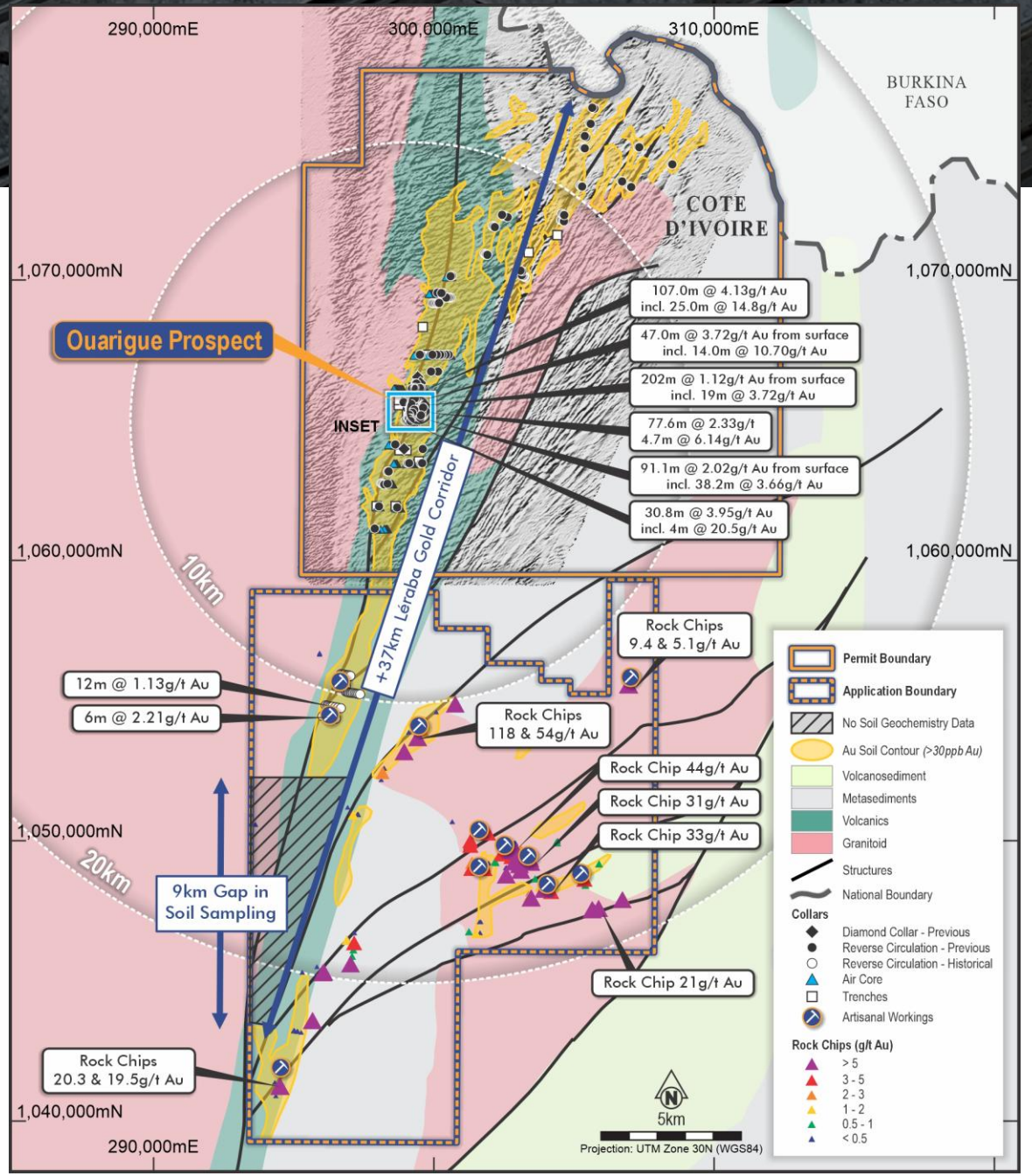


Ferké Gold Project

Maiden MRE with Extensive Exploration Upside

- **Initial MRE of 1.3Moz at 1.54g/t gold** with 83% in Measured and Indicated, and ongoing drilling focused on expansion and further delineation
- **Focused Diamond Drilling:** significant volume increases to Ouarigue prospect last 12 months demonstrating increasing grades with depths, results include:
  - **75m @ 6.11g/t gold** from 427m including **7.07m @ 52.9g/t**
  - **45m @ 8.58g/t gold** from 104m (within **107m @ 4.13g/t**)
  - **47m @ 3.72 g/t gold** from surface
- **Preliminary Metallurgy:** 94% average recoveries from bottle roll tests indicate **non-refractory mineralisation** amenable to cyanide leach processing methods
- **Pre-feasibility Study:** **anticipated Q4 2026**
- **Regional Exploration:**
  - **>37km mineralised corridor,** multiple drill-ready targets for RC and diamond drilling testing in 2026 field season
  - Ferké South permitting advancing – committee of ministers' approval late 2025 and drilling pending signing of presidential decree

Refer to ASX releases dated 26 March 2024, 17 March, 3 July, 11 August, 6 November 2025, 30 January 2026, and 20 April 2026



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Ferké Gold Project

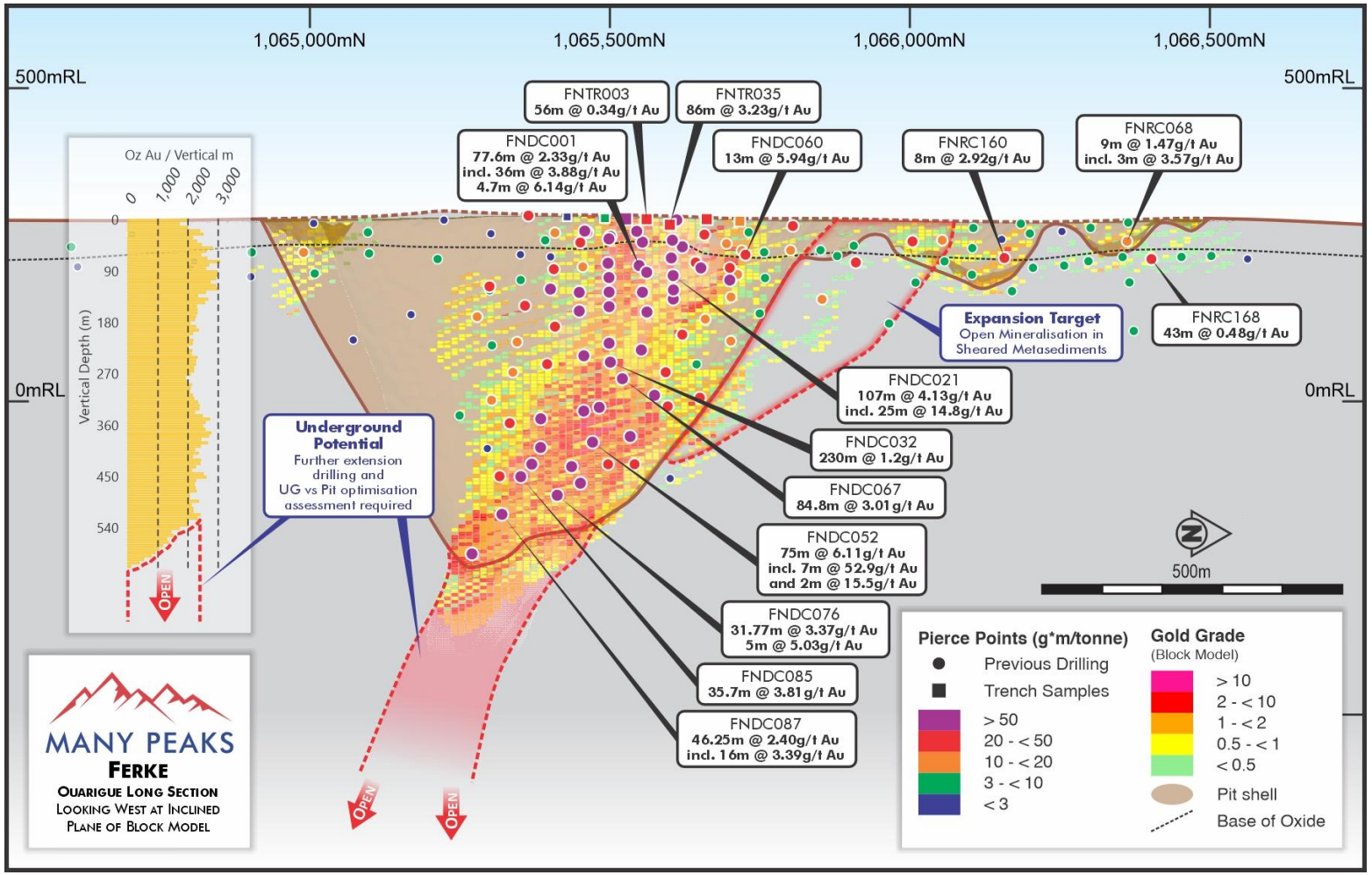
Maiden MRE with Extensive Exploration Upside

- **Pit Constrained Model** at 0.38g/t Au cut-off
- High Confidence Maiden MRE: **83% M&I**
- **Discovery Costs:** US$8/oz Au (AUD$11.25/oz)
- **Avg 2,320oz Au per vertical meter** down to 540m with pit constrained resource extending to 614 vertical meters
- **Significant down-dip resource growth potential** both in pit extensions and underground potential to be assessed.
- Favourable geometry and grade distribution for **high conversion from resource to reserve**
- **PFS & MRE Update expected Q4 2026**

Resource Category	Tonnes (Mt)	Gold Grade	Ounces
Measured	8.2	1.50g/t	398,000
Indicated	14.9	1.46g/t	700,000
Inferred	3.5	2.00g/t	225,000
Total	**26.7 Mt**	**1.54 g/t**	**1,323,000**

Differences may occur in totals due to rounding
Constrained by $2,400 USD optimised pit shell and 0.38 g/t Au lower cut-off

1.32 Moz at 1.54g/t Gold

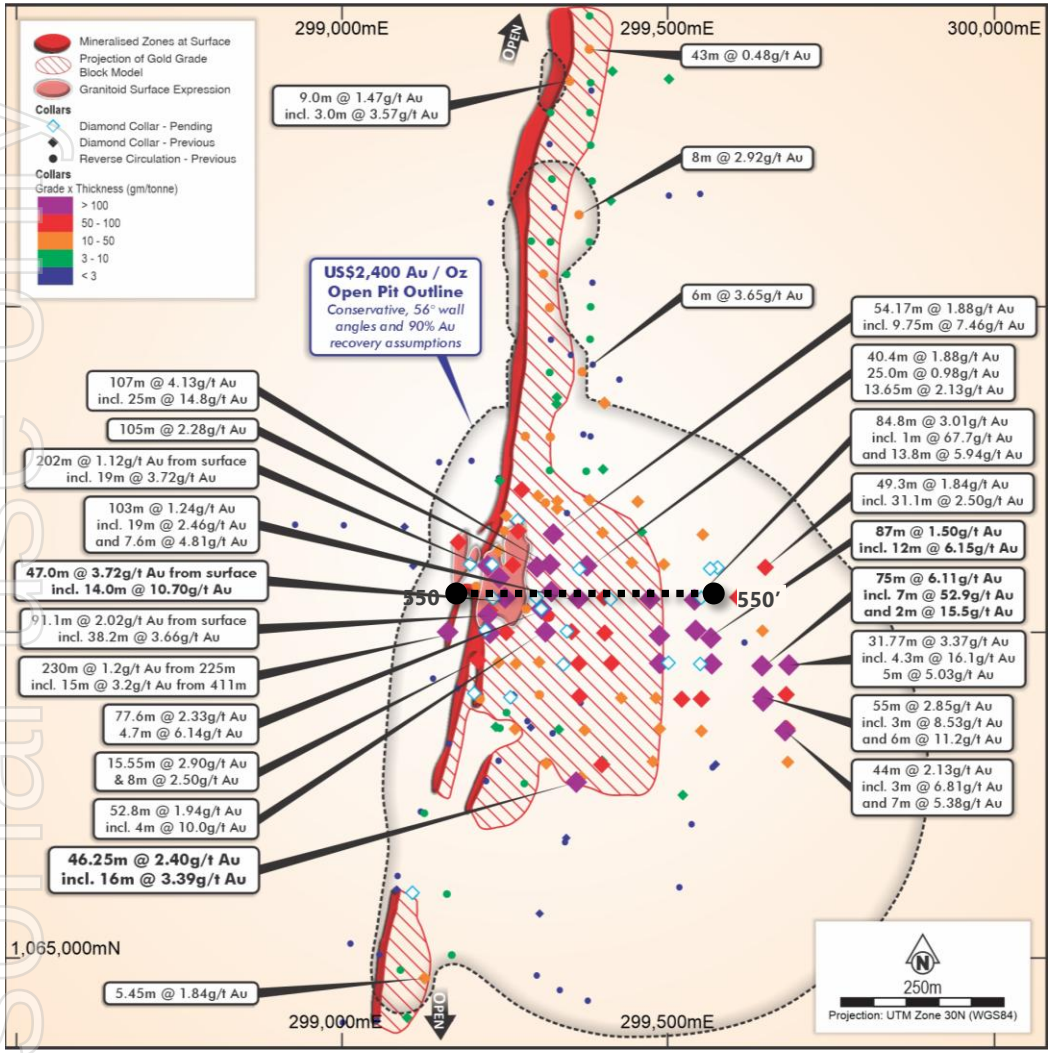


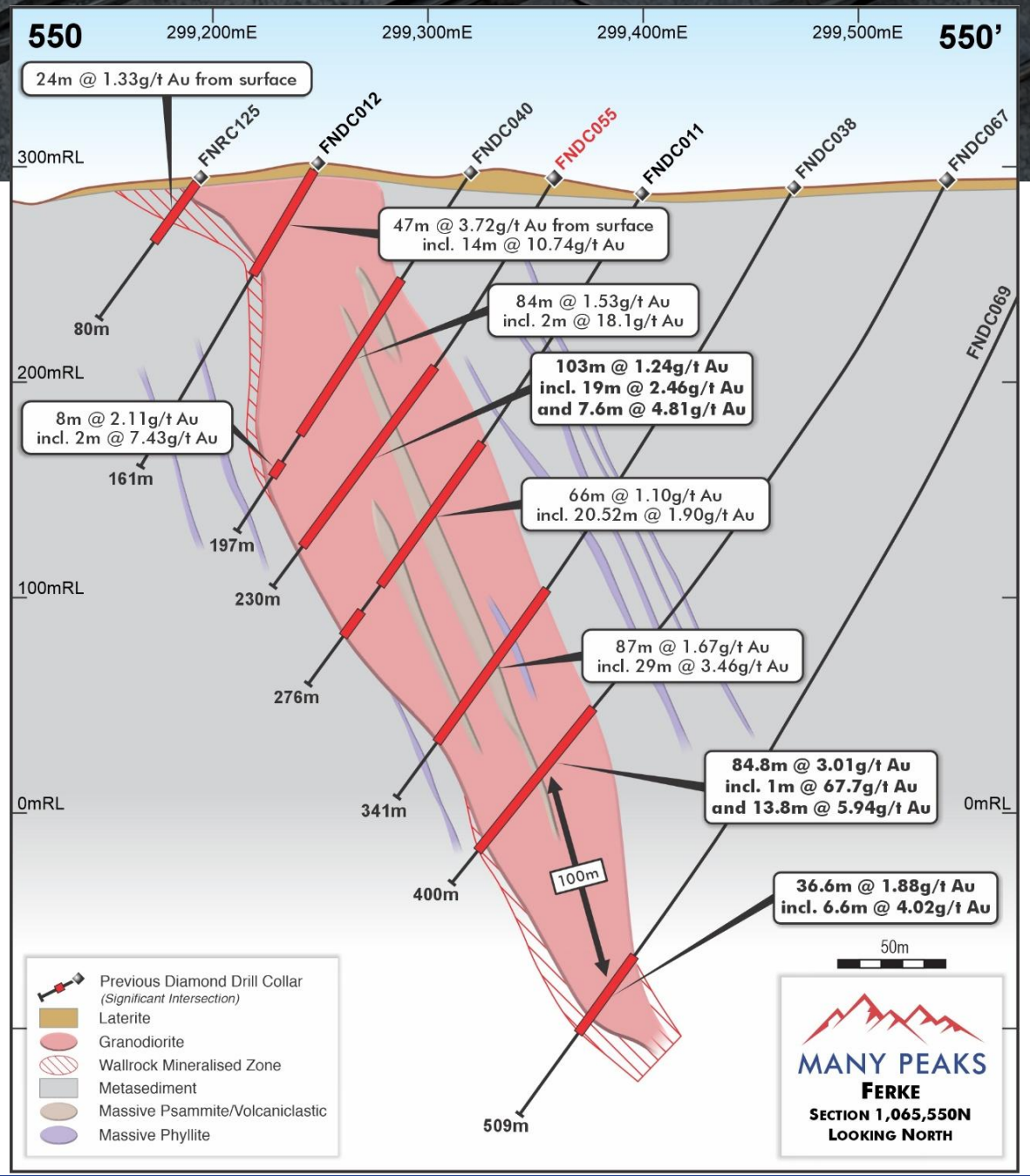
Refer to ASX release dated 20 April 2026

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Ferké Gold Project

OUARIGUE PROSPECT, SECTION 1,065,550N



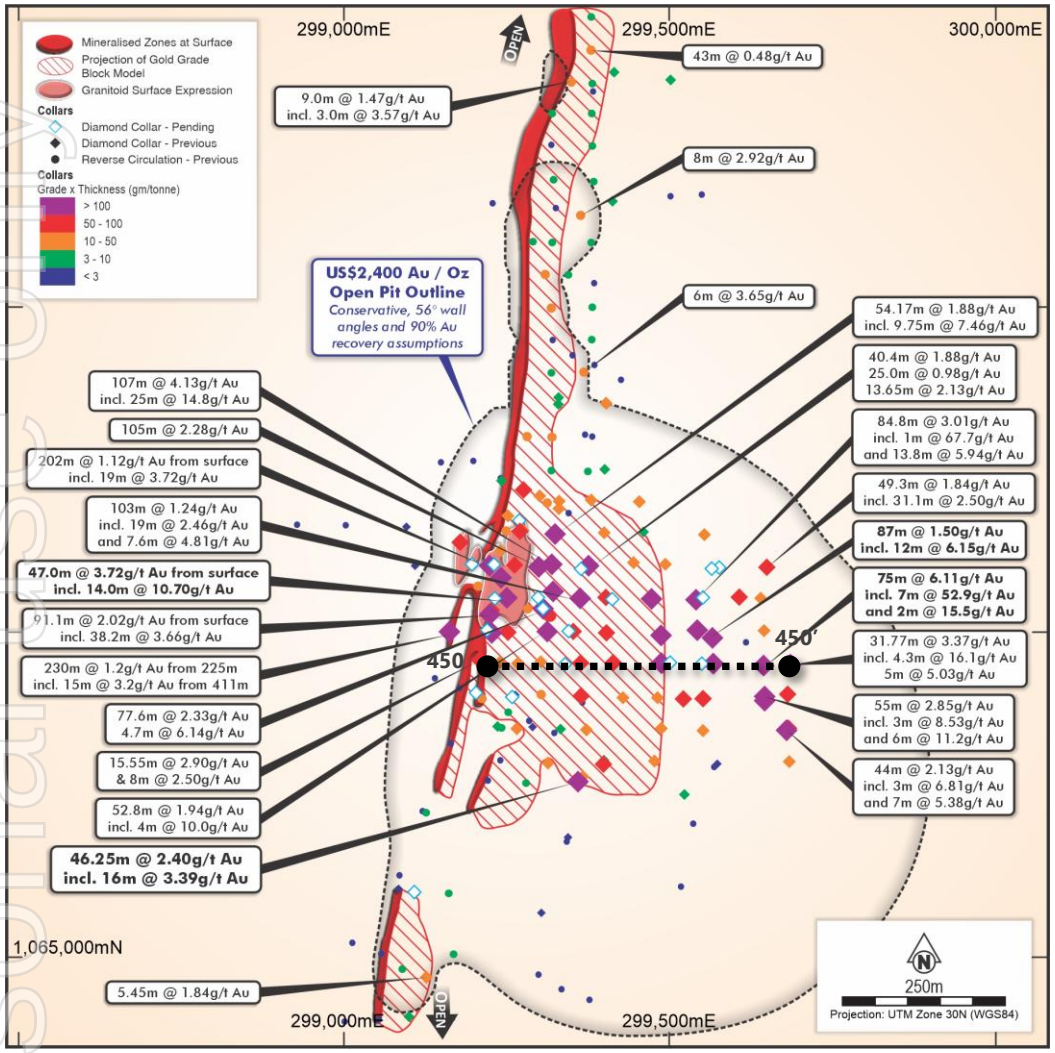


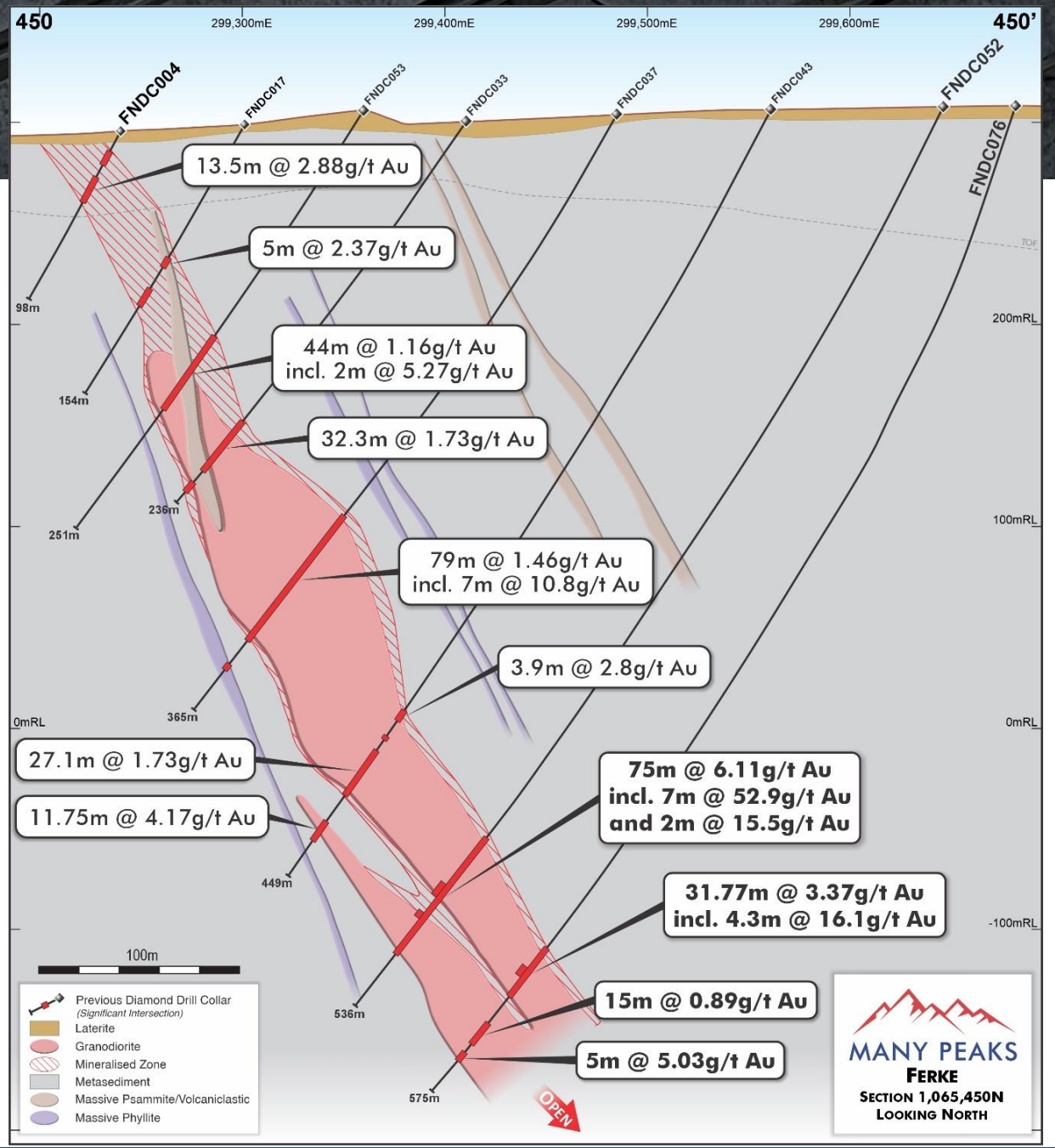
Refer to ASX releases dated 26 March 2024, 15 July 2025, and 4 September 2025

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Ferké Gold Project

OUARIGUE PROSPECT, SECTION 1,065,450N





Refer to ASX releases dated 26 March 2024,24 June 2025, 11 August 2025 & 7 October 2025

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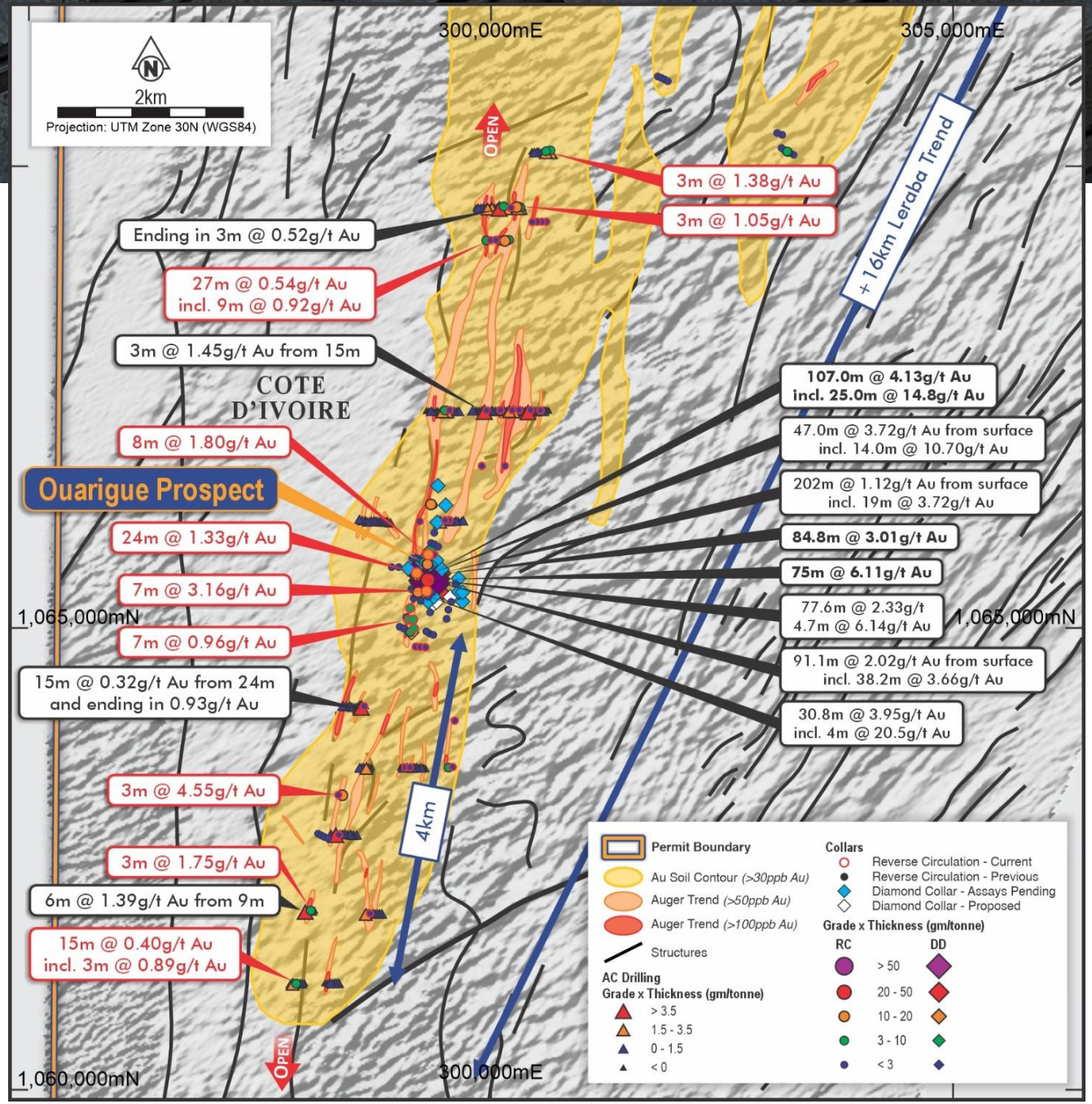
Ferké Gold Project

Ferké North Regional Exploration

12,120m of air core and RC completed in 2025

- Significant gold intercepts returned on every line of RC/air core reconnaissance campaign on wide-spaced drilling (800m to 2400m spaced drilling)
- Several shallow air core drill holes ending in mineralisation, ready for follow-up

- **2026**, Extensive Drilling for Resource Growth in Progress
  - *Lateral Expansion targets to MRE being drilled*
  - *Down-Dip Extensions and UG Potential to be assessed*
  - *Significant regional potential on >37km extent of Anomalous gold trend – **RC Drilling Commencing on Ferké North***



ASX release dated 11 August 2025 – Results highlighted in red.
Also refer to ASX releases dated 26 March 2024, 17 March, 20 May , 24 June & 15 July 2025

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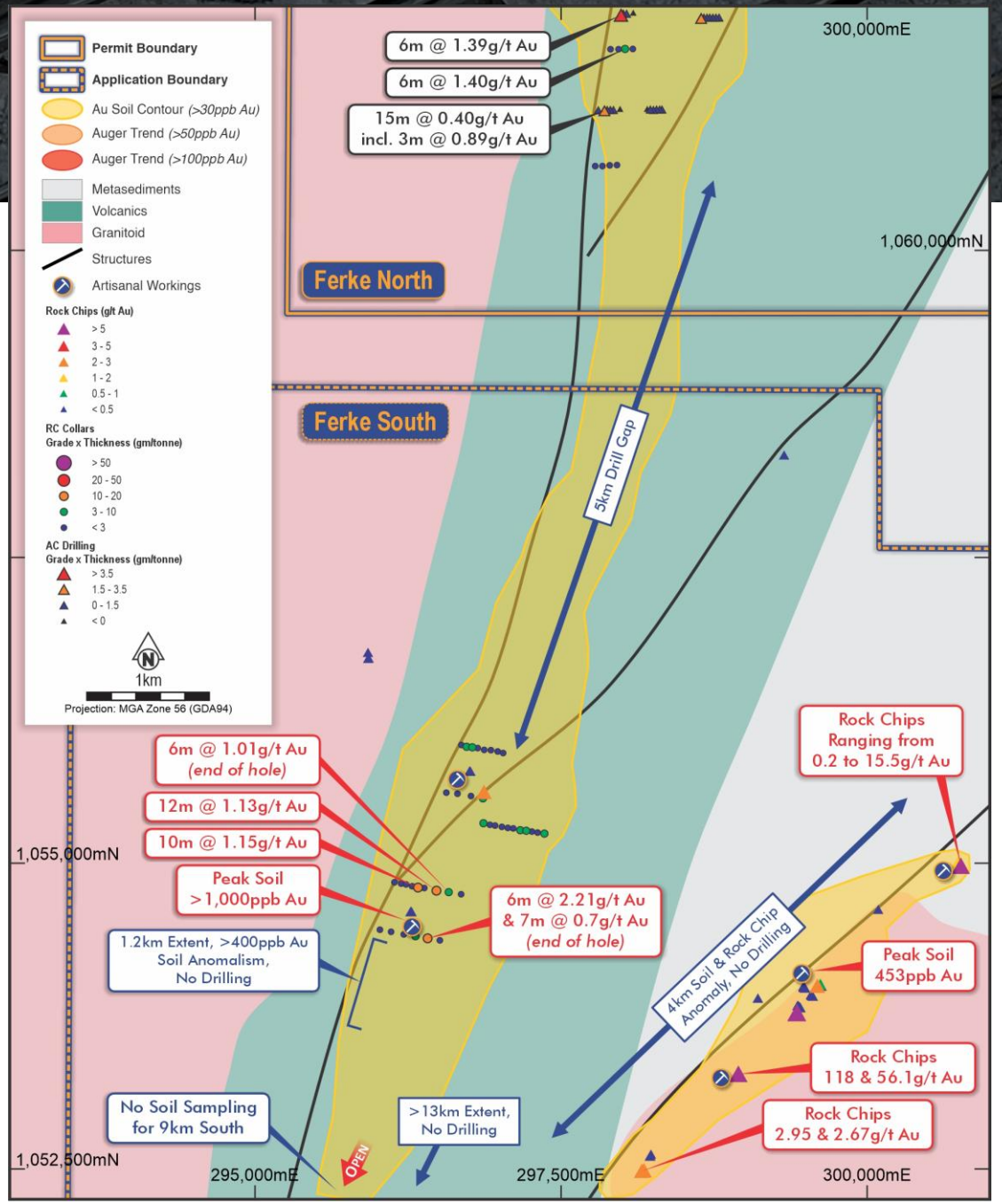
Ferké Gold Project

Ferké South – Historical Drilling

2010 Reconnaissance RC – Auger, Air Core, and RC drilling highlights multiple drill-ready targets

- Previous shallow RC drilling in 2010 by Newmont Overseas Exploration Limited confirmed the mineralised Leraba Gold corridor continues into the Ferké South permit area, testing only a 1.6km segment of the corridor with wide-spaced drill lines which remains open in all directions returning:
  - **6m @ 2.21g/t gold** from 4m, and **7m @ 0.7g/t** from 50m (end of hole)
  - **12m @ 1.13g/t gold** from surface
  - **10m @ 1.15g/t gold** from surface
  - **6m @ 1.01g/t gold** from 60m (end of hole)
- Significant intercepts were recorded on every line of the historical drilling, with gold mineralisation remaining open in all directions and confirming that the mineralised Leraba gold corridor extends south, located only 10km south of the Ouarigue MRE within the Ferké North Permit
- Main Shear Corridor hosts a 4km long, >100ppb Au anomaly, with 1.6km extent drilled adjacent to un-drilled 4km splay target
- Intersection of these 2 zones has no soil or rock chip coverage

Refer to ASX release dated 26 March 2026



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Odienné Gold Project

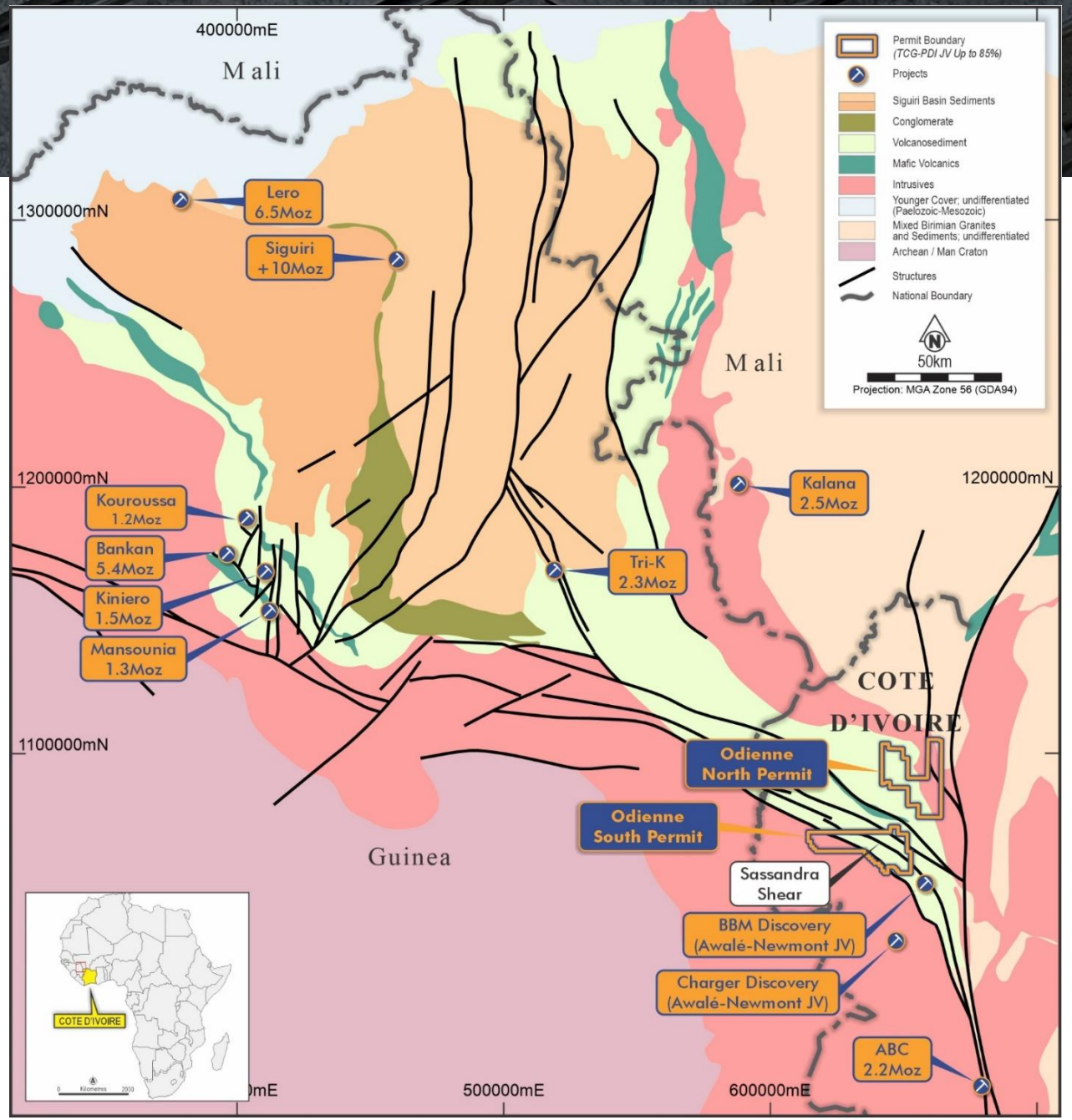


Odienné Gold Project

Key Land Position in an emerging gold district of West Africa

- Project covers significant extent of high strain corridor (Sassandra Shear) along Archean domain margin
- **Same tectonic corridor hosting:**
  - Predictive Discovery's 5.4Moz Bankan gold discovery and the 1.5Moz Kineiro Mine
  - Resolute's 2.2Moz ABC Project, and
  - Adjoining ground to the south with recent gold discoveries advancing at BBM and Charger prospects, Awalé-Newmont JV
- Largely unexplored region emerging as a new exploration district attracting investment in a proven mining jurisdiction
- **Initial RC Drill Test completed in 2025,** with peak assay results of **21m @ 1.21g/t gold** from follow-up of >1km spaced air core drilling of open gold anomalies

Refer to ASX release dated 26 March 2024 and 5 August 2025



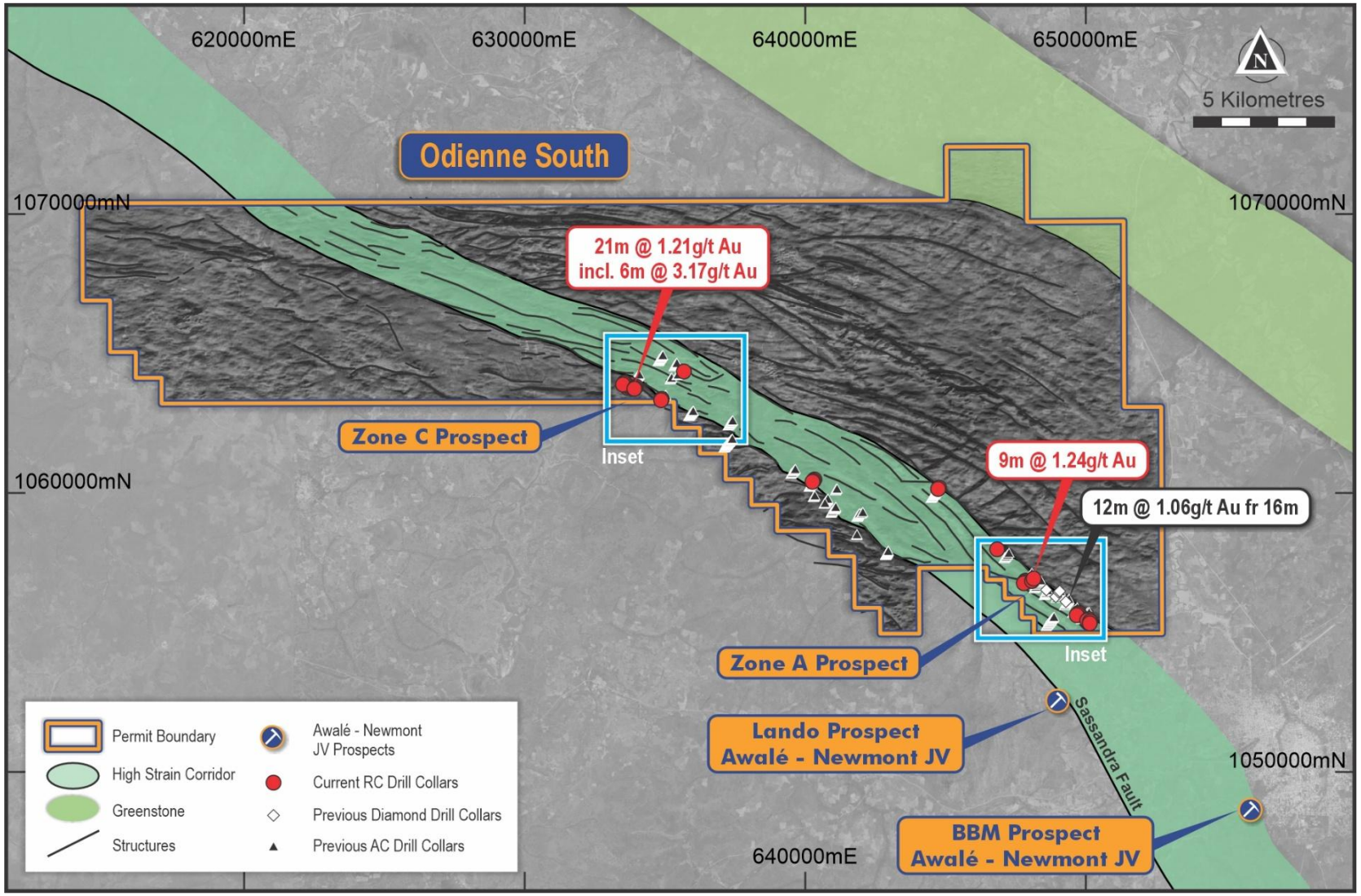
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Odienné Gold Project

Air Core & first-pass RC Drilling Results Yield Extensive Mineralised Structural Targets

- >30km of gold anomalism in the prospective Sassandra fault corridor, host to several discrete gold targets on mineralized structures.
- First RC drilling completed mid-2025 comprised 3,794m in 32 drill holes including, **21m @ 1.21g/t gold**
- Multiple gold intercepts confirm and extend, extensive gold corridors at Zone A and Zone C targets

Ground geophysics and follow-up drilling planned for 2025-26 Field Season



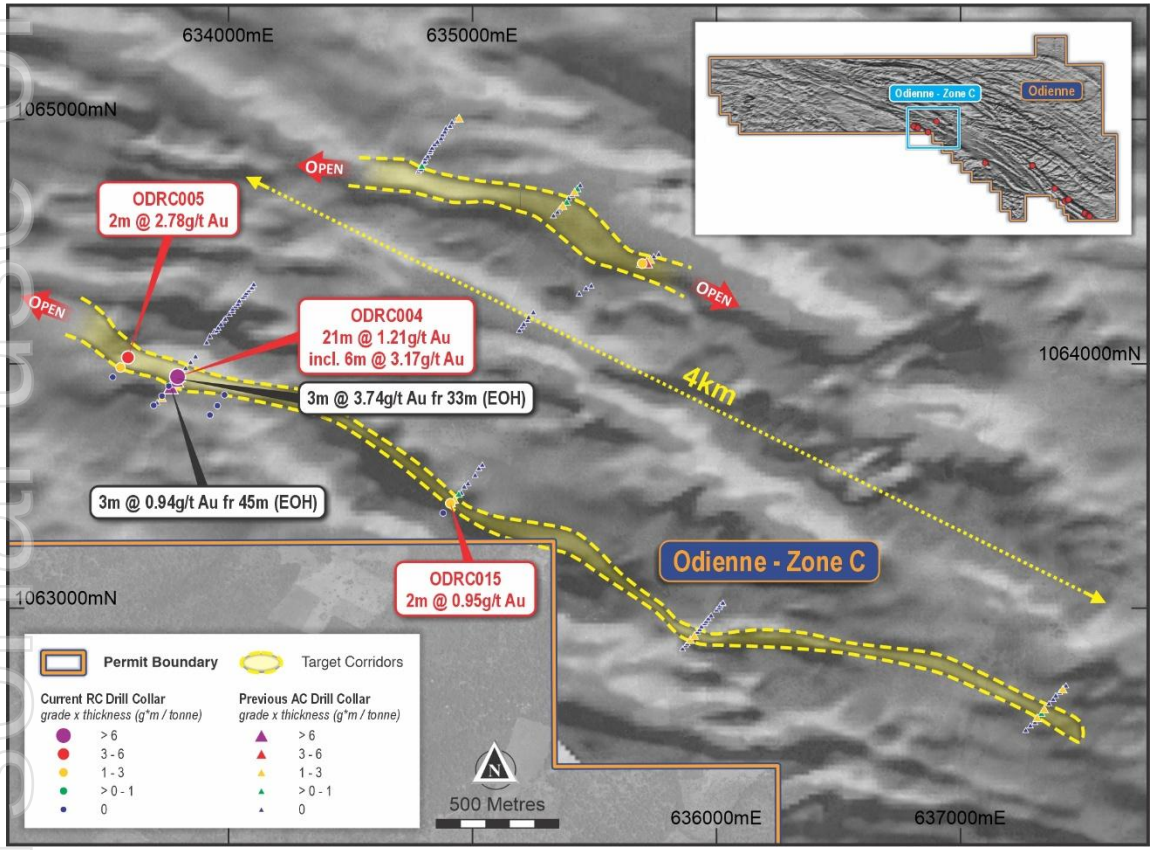
Refer to ASX release dated 20 August 2024, 24 February & 5 August 2025

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Odienné Gold Project – Air Core & RC Drilling Results

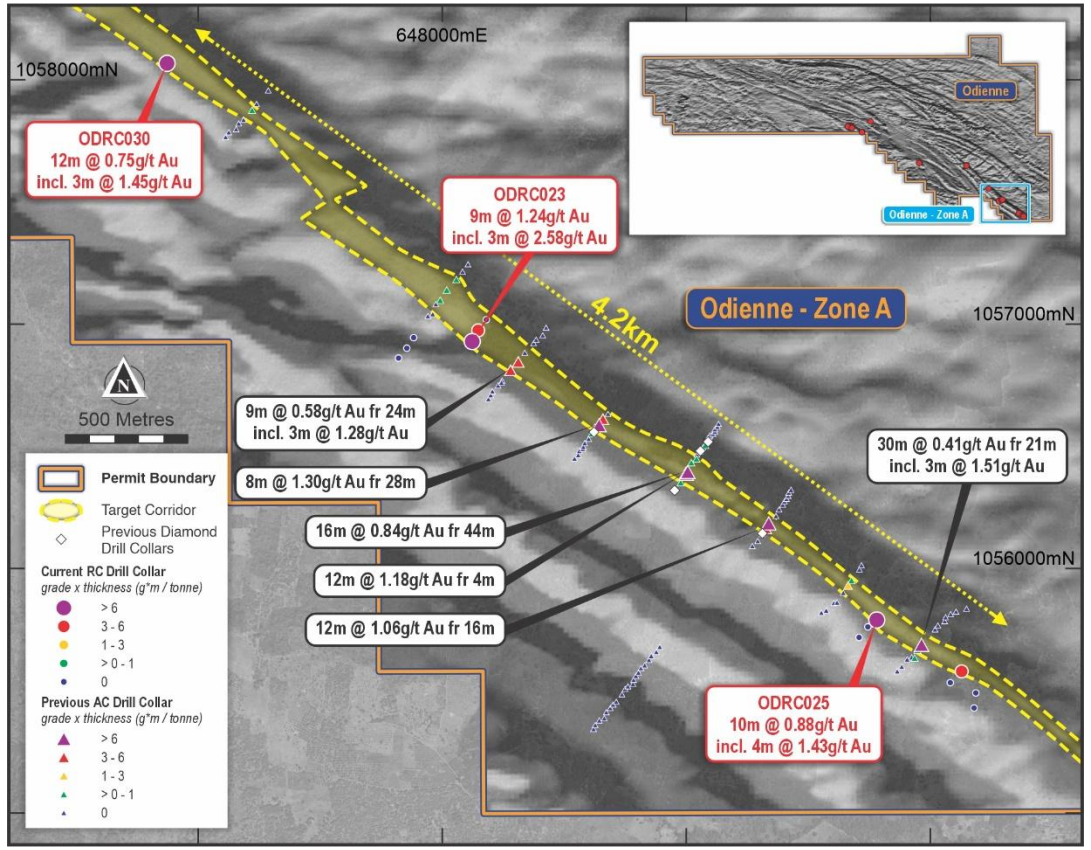
Zone C, >3.8km of gold anomalism, OPEN IN ALL DIRECTIONS

Multiple AC holes ending in gold mineralisation return a wider zone of gold mineralisation of **21m** @ **1.21g/t gold** in first-pass RC drilling



Zone A, >4km of gold anomalism, OPEN IN ALL DIRECTIONS

Undrilled target in magnetics ties into mineralised structure confirmed in reconnaissance RC and air core drilling.



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Baga Gold Project



Baga Gold Project

Baga located ~21km west of 4.5Moz Assafou gold discovery (Tanda-Iguela Project / Endeavour Mining)

- Early-Stage Exploration Project
  - **644km²**, two granted permits
- Reconnaissance mapping has identified occurrences of previously unmapped intrusions and shear corridors with coincident alteration and sulphide minerals

Systematic Surface Geochemistry Campaign

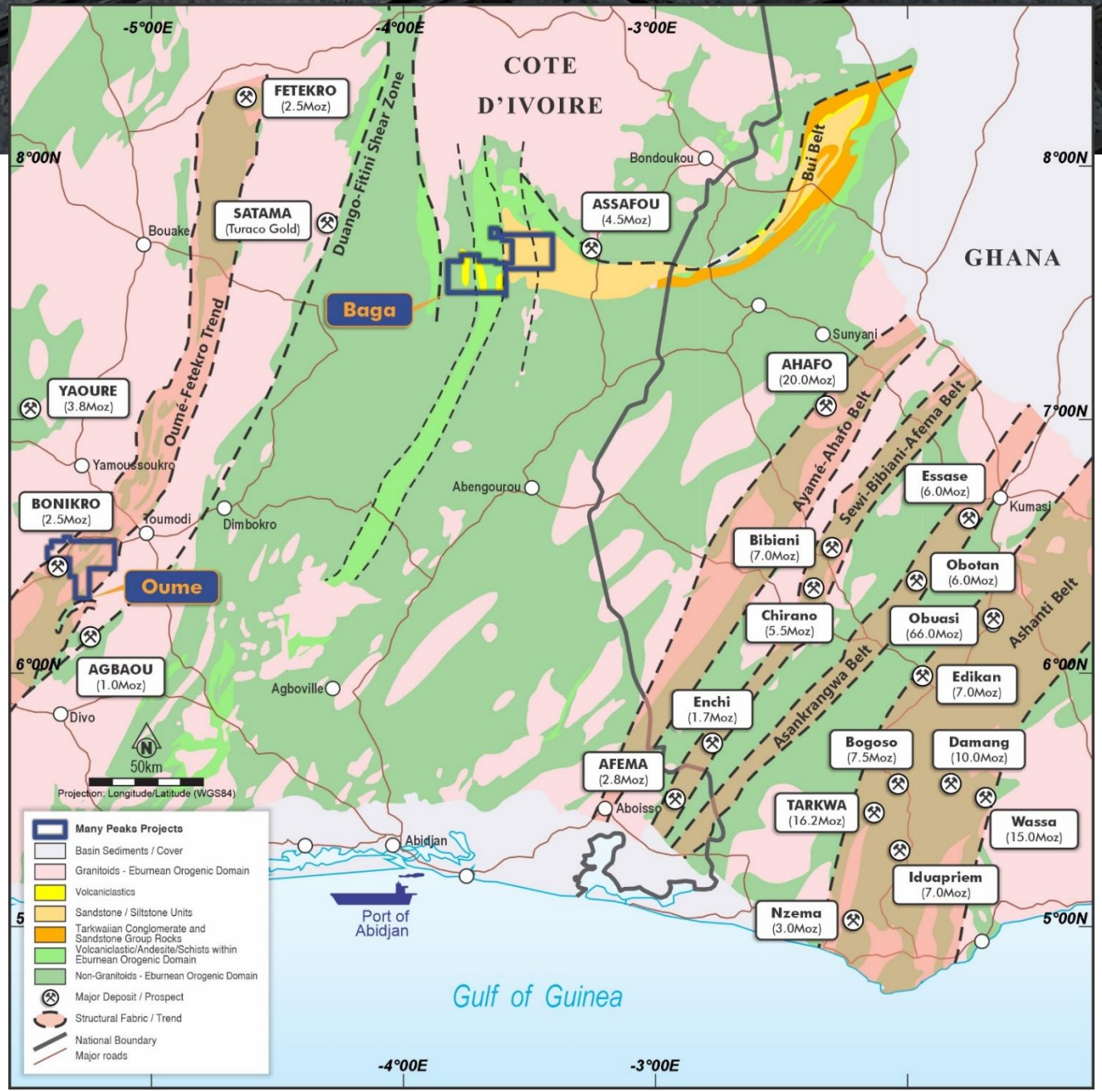
- **IN PROGRESS**

24 Month Option Agreement commencing 26 June 2024

Exercise of Option to acquire 100% interest:

- 1.5M fully paid ordinary shares in MPK
- US$1M in Cash or MPK Shares (20-day VWAP at time of issue)
- Milestone Payment(s) of $1.25 per oz Au M&I resource

Refer to ASX release dated 27 June 2024, 26 July 2024 and 1 July 2025



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2026-27 Planned Work



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Summary



- Inaugural MRE at Ferké Project - **26.7Mt @ 1.54g/t gold for 1,323,000 ounces** (at a lower cut-off of 0.38g/t Au) comprised of 23.1Mt @ 1.47g/t gold Measured & Indicated & 3.5Mt @ 2.00g/t gold Inferred
- **Avg 2,320oz Au per vertical meter** down to 540m with pit constraining model extending to 614 vertical meters, highlights immediate potential to increase MRE ounces if average ounce Au per vertical meter extends a further 400 to 500m in depth (to be incrementally targeted in continued diamond drilling)
- **Preliminary Metallurgy - 94% recoveries** indicate non-refractory mineralisation amenable to low-capex and potentially low-cost leach recovery processing methods
- Pre-Feasibility study (PFS) in progress, with metallurgical testing, ESIA studies and geotechnical programmes well underway, and on-track for December quarter reporting
- **Côte d'Ivoire a top tier Jurisdiction for mineral development in West Africa**, Fastest growing gold producing region over past decade and emerging as the largest global gold producing region[1]
- Exposure to **World Class West African Birimian Gold Terranes**, with Côte d'Ivoire's >34% portion of the highly gold endowed region significantly under-explored

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