



Announcement Summary

Entity name

PERCHERON THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 22, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PER	ORDINARY FULLY PAID	262,943,244	22/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PERCHERON THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41095060745

1.3 ASX issuer code

PER

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Mar-2026 12:29	New - Proposed issue of securities - PER	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PER : ORDINARY FULLY PAID

Issue date

22/4/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

262,943,244

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of remaining shortfall shares and options as announced on 15 April 2026



For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PER : ORDINARY FULLY PAID	1,522,412,686

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PERAO : OPTION EXPIRING 20-MAY-2028 EX \$0.035	107,056,816
PERAI : OPTION EXPIRING 07-AUG-2028 EX \$0.07	6,690,000
PERAQ : OPTION EXPIRING 15-APR-2028 EX \$0.01	149,765,884
PERAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.061	3,000,000
PERAL : OPTION EXPIRING 29-NOV-2029 EX \$0.26	4,036,487
PERAN : OPTION EXPIRING 29-NOV-2029 EX \$0.52	4,036,486
PERAM : OPTION EXPIRING 29-NOV-2029 EX \$0.39	4,036,487
PERAK : OPTION EXPIRING 04-JUL-2029 EX \$0.083	10,600,000