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Tribeca
Investment Partners

Tribeca Investment Partners Pty Ltd
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ABN 64 080 430 100 AFSL 239070

To: *Company Announcement*

Organisation: *ASX*

Fax: *1300 135 638*

From: *Ken Liu*

Pages: *5 (Including cover sheet)*

Date: *23 April 2026*

Re: **Notice of initial substantial shareholder**

Message:

Please find attached Notice of becoming a substantial shareholder for Midas Minerals Ltd (ASX:MM1).

Regards,

Ken Liu
Compliance Manager

Encl.

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme: **Midas Minerals Ltd (ASX:MM1)**

ACN/ARSN: **625 128 770**

1. Details of substantial holder (1)

Name: **Tribeca Investment Partners Pty Ltd**

ACN/ARSN (if applicable): **080 430 100**

The holder became a substantial holder on **22/04/2026**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	**12,243,314**	**12,243,314**	**5.07%**

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	**Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager**	**12,243,314 Ordinary Fully Paid Shares**

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

Signature

print name Ken Liu capacity Compliance Manager

sign here  date 23/04/2026

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial shareholding.

23-April-2026

Authorised signatory
Ken Liu

Date

4. Details of present registered holders

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities	
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd	N/A	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	Ord	9,311,893
	Citicorp Nominees Pty Ltd			Ord	2,931,421

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This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial shareholding.

23-April-2026

Authorised signatory Date

Ken Liu

5. Consideration

Holder of relevant interest	Date of acquisition	Consideration			Class and umber of securities	
Tribeca Investment Partners Pty Ltd	12-Jan-26	On-market buy	AUD	13,580.65	Ord	19,277
	12-Jan-26	On-market buy	AUD	14,707.85	Ord	20,877
	12-Jan-26	On-market buy	AUD	78,592.61	Ord	111,558
	12-Jan-26	On-market buy	AUD	34,018.90	Ord	48,288
	13-Jan-26	On-market buy	AUD	3,914.48	Ord	5,297
	13-Jan-26	On-market buy	AUD	20,915.18	Ord	28,302
	13-Jan-26	On-market buy	AUD	9,053.49	Ord	12,251
	13-Jan-26	On-market buy	AUD	3,614.45	Ord	4,891
	13-Jan-26	On-market buy	AUD	67,587.16	Ord	91,334
	13-Jan-26	On-market buy	AUD	361,168.84	Ord	488,066
	13-Jan-26	On-market buy	AUD	156,332.40	Ord	211,260
	13-Jan-26	On-market buy	AUD	62,411.60	Ord	84,340
	14-Jan-26	On-market buy	AUD	4,537.51	Ord	6,067
	14-Jan-26	On-market buy	AUD	24,243.93	Ord	32,416
	14-Jan-26	On-market buy	AUD	10,493.78	Ord	14,031
	14-Jan-26	On-market buy	AUD	4,189.74	Ord	5,602
	15-Jan-26	On-market buy	AUD	5,416.70	Ord	7,116
	15-Jan-26	On-market buy	AUD	28,944.63	Ord	38,025
	15-Jan-26	On-market buy	AUD	12,529.35	Ord	16,460
	15-Jan-26	On-market buy	AUD	5,001.85	Ord	6,571
	16-Jan-26	On-market buy	AUD	1,676.56	Ord	2,206
	16-Jan-26	On-market buy	AUD	8,957.36	Ord	11,786
	16-Jan-26	On-market buy	AUD	3,877.52	Ord	5,102
	16-Jan-26	On-market buy	AUD	1,548.12	Ord	2,037
	19-Jan-26	On-market buy	AUD	291.08	Ord	383
	19-Jan-26	On-market buy	AUD	1,551.16	Ord	2,041
	19-Jan-26	On-market buy	AUD	671.08	Ord	883
	19-Jan-26	On-market buy	AUD	268.28	Ord	353
	20-Jan-26	On-market buy	AUD	2,016.28	Ord	2,653
	20-Jan-26	On-market buy	AUD	10,773.76	Ord	14,176
	20-Jan-26	On-market buy	AUD	4,664.12	Ord	6,137
	20-Jan-26	On-market buy	AUD	1,862.00	Ord	2,450
	22-Apr-26	Placement	AUD	3,000,000	Ord	4,000,000