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Market Announcement

5 May 2026

Kaoko Metals Limited (ASX: KAO) – Admission and Quotation

Description

Kaoko Metals Limited ('KAO') was admitted to the Official List of ASX on Tuesday, 5 May 2026.

The securities of KAO will commence quotation at 1.00 PM AEST on Thursday, 7 May 2026.

KAO raised $6,500,000 pursuant to the offer under its prospectus dated 23 February 2026 by the issue of 32,500,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 35,792,495
ASX code	KAO
Time	1.00 PM AEST
Date	Thursday, 7 May 2026
ASX trade abbreviation	KAOKO
ISIN	AU0000459398
Registered office	Kaoko Metals Limited Address: Level 2, 41 Collins Street, West Perth WA 6005 Phone: +61 8 6311 8383 Email: info@kaokometals.com
Company secretary	Brett Tucker
Share Registry	Xcend Pty Ltd Address: Level 2, 477 Pitt Street, Haymarket NSW 2000 Phone: +61 (2) 8591 8509 Email: support@xcend.co
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.9 of the Prospectus
Activities	Mineral exploration company.
Lead manager	Cumulus Wealth Pty Ltd and Leeuwin Wealth Pty Ltd
Underwriter	n/a
ASX restricted securities	17,910,966 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 May 2028, being 24 months from the date of Quotation.

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	5,888,209 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 May 2027, being 12 months from the date of issue. 1,023,330 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 January 2027, being 12 months from the date of issue. 4,500,00 options exercisable at $0.30 classified by ASX as restricted securities and to be held in escrow until 7 May 2028, being 24 months from the date of Quotation. 2,330,896 performance rights classified by ASX as restricted securities and to be held in escrow until 7 May 2028, being 24 months from the date of Quotation. 3,219,104 performance rights classified by ASX as restricted securities and to be held in escrow until 1 July 2027, being 12 months from the date of issue.
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to KAO's Prospectus.

Need more information?

For further information, please call KAO.

Disclaimer

Please refer to the following disclaimer.

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