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Decidr AI Industries Ltd.

ASX Release
6 May 2026

Successful Completion of $15m Placement

Decidr AI Industries Ltd (ASX: DAI) ("DAI", "DAI Industries" or "the Company"), an agentic AI enablement group and 100% owner of Decidr.ai Pty Ltd ("Decidr") and Sugarwork, Inc. ("Sugarwork") via Decidr US, is pleased to advise that the Company has received binding commitments for its $15 million placement (before costs) through the issue of 24,590,168 new ("Placement Shares"), fully paid ordinary shares (the "Placement'), representing 7.6% of existing shares on issue.

Highlights

- DAI received strong support for the placement from both existing shareholders as well as new institutional and professional investors
- Approximately 24.6 million new shares will be issued at A$0.61 ("Issue Price"), which represents a:
    - 13.5% discount to last close price of $0.705 per share[1];
    - 9.8% discount on the 10-day VWAP[2] of $0.676 per share; and
    - 8.3% premium to the 30-day VWAP of $0.563 per share.
- Net proceeds from the Placement will be used to fund: the productisation and development of a Knowledge Security Platform within Sugarwork, further penetration of white-space through M&A opportunities, Sovereign Compute, patents and research publications

Morgans Corporate Limited and MST Financial Services acted as Joint Lead Managers and bookrunners to the Placement. Settlement of Placement Shares is expected to occur on 13 May 2026. The new 24,590,168 Placement Shares will rank equally with existing fully paid shares of DAI and will be issued within the Company's placement capacity under LR 7.1A.

Decidr's Executive Chairman, David Brudenell said:

"This capex-enabling placement provides Decidr the opportunity to move quickly, and capture the white space we continually see appearing in front of us. The pace of change within the industry is unprecedented, and like nothing that has been witnessed before. It is imperative we remain proactive and continue to build on our meaningful head-start to become *the*

[1] Closing price on Monday, 4 May 2026
[2] Volume Weighted Average Price (VWAP).
[3] The timetable is indicative only and subject to variation. The Company reserves the right to alter the timetable at its discretion and without notice, subject to the ASX Listing Rules, the Corporations Act and other applicable law. All times refer to Sydney, Australia time unless denoted otherwise.

orchestration layer for the agentic economy. We are pleased that this raise allows us to maintain this lead, and invest in Sugarwork and our Knowledge Security offering, for which we have seen increasing demand from our customers. We are grateful to our shareholders, existing and new, for their continued support of Decidr's mission."

A thought piece on the timing of the Placement, written by David Brudenell, can be found here: https://decidrindustries.ai/activity-updates/PRKx6y-why-were-raising-now

Key dates[3]

Event	Date
Trading halt announced	Tuesday, 5 May 2026
Placement bookbuild completed	Tuesday, 5 May 2026
Trading halt lifted – Securities recommence trading on ASX and announce completion of Institutional Placement	Wednesday, 6 May 2026
Settlement of New Shares under the Institutional Placement	Wednesday, 13 May 2026
Allotment and Quotation of New Shares under Institutional Placement	Thursday, 14 May 2026

-Ends-

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This announcement has been authorised for release by the Board of DAI.

About Decidr AI Industries (ASX:DAI)

Decidr AI Industries (ASX: DAI) is an agentic transformation group building and scaling portfolio companies that enable organisations to systematically organise, execute, and distribute work using enterprise-grade agentic systems. The Company's strategy addresses the full agentic lifecycle, including organisational self-knowledge, human and agentic role definition, data and schema normalisation, task orchestration, and the distribution of work across teams, partners, and labour markets.

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DAI's portfolio includes Decidr.ai, developer of the Decidr Agentic Operating System, which provides an enterprise-grade platform for orchestrating agentic workflows and decision-making, and Sugarwork, a knowledge-capture and workflow-automation platform that strengthens the group's capabilities in organisational intelligence and enterprise AI adoption.

Through its portfolio companies, DAI supports organisations as they transition from fragmented AI experimentation to coordinated, scalable, and commercially deployable agentic systems across industries and geographies.

To receive updates on DAI activities, news, and access historical information, register on the DAI Investor Portal: https://decidrindustries.ai/auth/signup

For more information, visit https://decidrindustries.ai

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