Announcement Summary

Name of entity

DEEP YELLOW LIMITED

Announcement type

New announcement

Date of this announcement

7/5/2026

ASX Security code and description of the class of +securities the subject of the buy-back

DYL : ORDINARY FULLY PAID

The type of buy-back is:

Employee share scheme buy-back

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

DEEP YELLOW LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type	**Registration number**
ABN	97006391948

1.3 ASX issuer code

DYL

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/5/2026

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

DYL : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

2.1 The type of buy-back is:
Employee share scheme buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

975,534,715

3A.2 Total number of +securities proposed to be bought back

1,755,327

3A.9 Are the +securities being bought back for a cash consideration?

No

3A.9b Please describe the consideration being provided to buy back the +securities

Nil. Consideration will be fully off-set against outstanding loans owed by employees for the acquisition of the loan shares issued by Deep Yellow Limited in accordance with the Deep Yellow Loan Share Plan.

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

1/6/2026

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Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

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