OM HOLDINGS LIMITED

(ARBN 081 028 337)
(Malaysian Registration No. 202002000012 (995782-P))
Incorporated in Bermuda

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14 May 2026

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

OM HOLDINGS LIMITED ("OMH") PRESENTATION

Please find attached a copy of the OMH Presentation slides to be delivered at the Annual General Meeting on 14th May 2026.

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Joint Company Secretary

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This ASX announcement was authorised for release by the Board of OM Holdings Limited.

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A Manganese & Silicon Company

Manganese and **silicon** smelting company, with over 30 years of experience in the industry

350MW sustainable hydro-power with prices locked in for 10 years

Dual listed on ASX and Bursa Malaysia, unique exposure

Lowest cost quartile smelter complex in Sarawak, the largest of its kind in Asia (ex-China)



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FY2025 FINANCIAL HIGHLIGHTS

Revenue

US$636.3m

FY2024 **US$654.3m**

Loan Repayment (1)

US$182.8m

FY2024 **US$66.1m**

Cashflow from Operations

US$18.3m

FY2024 **US$83.3m**

Adj. EBITDA(2)

US$50.7m

FY2024 **US$76.0m**

Profit att. to owners

US$2.3m

FY2024 **US$9.3m**

Profit per share

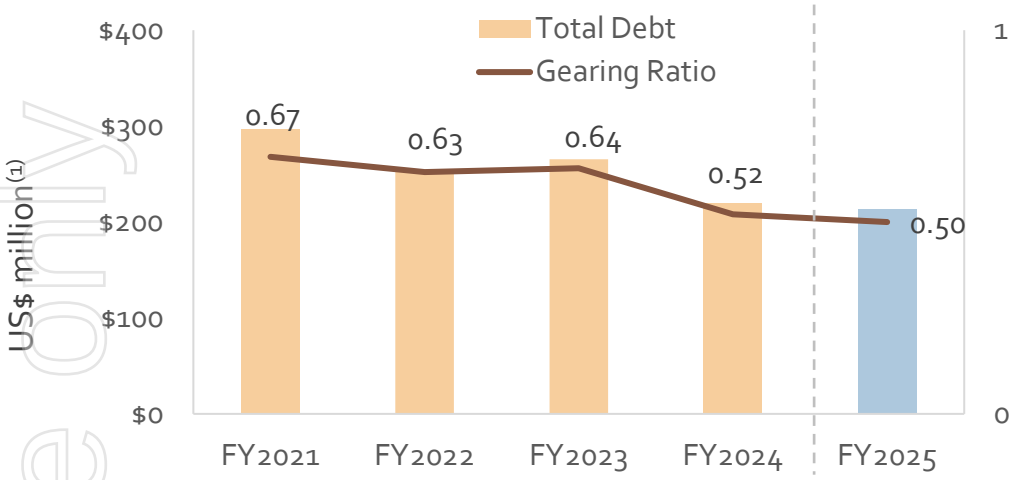
0.31 cents

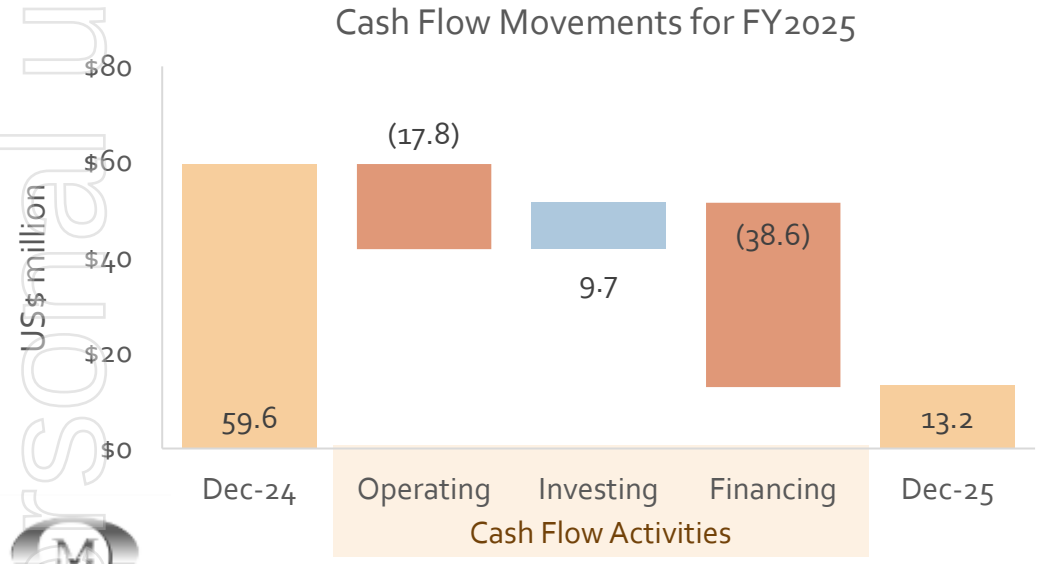
FY2024 **1.22 cents**

(1) Loan Repayment includes the repayment of project financing and trade financing.
(2) Adjusted EBITDA is defined as operating profit before depreciation and amortisation, net finance costs and income tax. Adjusted EBITDA is not a uniformly defined measure and other companies in similar industries may calculate this measure differently. Consequently, the Group's presentation of Adjusted EBITDA may not be readily comparable to other companies' disclosures.

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POSITIVE CASH POSITION MAINTAINED





Continue to focus on paying down debt

- OM Sarawak Project Finance loans and a revolving credit facility were refinanced in FY2025 through new syndicated facilities comprising term loans and revolving credit facilities
- Majority of borrowings associated to Sarawak Project Financing, ring-fenced at asset level

Prudent Cash Management

- US$18.3 million net cash generated from operating activities
- Minimal cash flow from investing activities in line with minimal capex spending in the near term
- US$38.6 million cash outflow from financing activities due to refinancing exercise
- Recorded cash and cash equivalent of US$13.2 million

(1) FY2018-FY2020 USD Debt converted using in-house rate for the respective years for illustration purposes. Figures are on an approximate basis.

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