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Market Announcement

14 May 2026

KTEK Aerosystems Ltd (ASX: KTK) – Admission and Quotation

Description

KTEK Aerosystems Ltd ('KTK') was admitted to the Official List of ASX on Thursday, 14 May 2026.

The securities of KTK will commence quotation at 11:00 AM AEST on Monday, 18 May 2026.

KTK raised $10,000,000 pursuant to the offer under its prospectus dated 13 April 2026, as supplemented by the supplementary prospectus dated 20 April 2026, by the issue of 50,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 62,500,000
ASX code	Fully paid ordinary shares: KTK
Time	11:00 AM AEST
Date	Monday, 18 May 2026
ASX trade abbreviation	KTEK AERO
ISIN	Fully paid ordinary shares: AU0000465338
Registered office	KTEK Aerosystems Ltd Address: 'CPC' Suite 5, 145 Stirling Highway, Nedlands WA 6009 Phone: +61 (0) 8 9389 3170 Email: info@ktek.tech
Company secretary	Winton Willesee and Alessandra Gauvin
Share Registry	Computershare Investor Services Pty Limited Address: Level 17, 221 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 6.13 of the Prospectus
Activities	Design, engineering, and manufacture of advanced composite structures and assemblies for aerospace and defence customers.
Lead manager	CPS Capital Group Pty Ltd
Underwriter	N/a
ASX restricted securities	65,830,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 May 2028, being 24 months from the date of Quotation.

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	125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 December 2026, being 12 months from the date of issue. 350,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 December 2026, being 12 months from the date of issue. 50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 December 2026, being 12 months from the date of issue. 425,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 December 2026, being 12 months from the date of issue. 3,585 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 December 2026, being 12 months from the date of issue. 400,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 December 2026, being 12 months from the date of issue. 537,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 December 2026, being 12 months from the date of issue. 1,125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 November 2026, being 12 months from the date of issue. 750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 November 2026, being 12 months from the date of issue. 2,359,915 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 November 2026, being 12 months from the date of issue. 3,044,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 November 2026, being 12 months from the date of issue. 2,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 November 2026, being 12 months from the date of issue. 12,000,000 options exercisable at $0.30 on or before 8 May 2029, classified by ASX as restricted securities and to be held in escrow until 18 May 2028, being 24 months from the date of Quotation.
Other securities not quoted	N/a

What do I need to do and by when?

For further information, please refer to KTK's Prospectus.

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Need more information?

For further information, please call the KTEK Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) from 8:30am to 5:00pm (AEST) Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following disclaimer.

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