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DISPATCH OF OFFER BOOKLET AND ENTITLEMENT OFFER OPEN

Perth, Australia, 18 May 2026: Tanami Gold NL (ASX: TAM) (Tanami Gold or the **Company)** is pleased to confirm that the entitlement offer booklet under section 708AA of the *Corporations Act 2001* (Cth) (together with the personalised Entitlement and Acceptance Form) (**Offer Booklet**) in respect of the Company's fully underwritten pro-rata renounceable entitlement offer announced on 8 May 2026 (**Offer** or **Entitlement Offer**) has been dispatched to Eligible Shareholders (as that term is defined in the Offer Booklet).

The Offer is now open for subscription by Eligible Shareholders. The indicative timetable for the Entitlement Offer is as detailed below.

Entitlement Offer Timetable

Event	Date
Announcement of Entitlement Offer & Offer Booklet released to ASX	Friday, 8 May 2026
Ex Date (and entitlements trading commences on a deferred settlement basis)	Tuesday, 12 May 2026
Record Date for the Entitlement Offer	Wednesday 13 May 2026
Entitlement Offer Opens	Monday, 18 May 2026
Entitlements are expected to be quoted on a normal settlement basis from market open	Tuesday, 19 May 2026
Trading in Entitlements is expected to end at the close of trading	Wednesday, 20 May 2026
Entitlement Offer closes	Wednesday, 27 May 2026
Announcement of results of Entitlement Offer	Wednesday, 3 June 2026
Issue date of New Shares	Wednesday, 3 June 2026
Commencement of trading of New Shares on ASX	Thursday, 4 June 2026

All dates and times refer to Sydney time. The above timetable is indicative only. Tanami Gold and the Joint Lead Managers (being Evolution Capital Pty Ltd and Bell Potter Securities Limited) reserve the right to amend any or all of these dates at their absolute discretion, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and any other applicable laws. The quotation of New Shares is subject to confirmation from ASX.

Eligible Shareholders should consider the Offer Booklet in full before deciding whether to participate in the Entitlement Offer. Letters have also been forwarded to eligible and ineligible shareholders notifying them of the Offer and their ability or inability to participate respectively. Samples of these letters are attached.

If you have any questions in respect of the Entitlement Offer, please contact Automic Group on 1300 288 664 or corporate.action@automicgroup.au or the Company on +618 6373 5130. For further questions, you should consult your broker, solicitor, accountant, financial adviser or other professional advisor.

Authorised for released by the Board of Directors on 18 May 2026.

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18 May 2026

Dear Shareholder

Pro Rata Renounceable Rights Issue – Notice to Eligible Shareholders

On 8 May 2026, Tanami Gold NL (Tanami or the Company) announced a pro rata renounceable rights issue to Eligible Shareholders of the Company for 1 fully paid ordinary share for every 1 share held as at the record date detailed below (New Shares), at an issue price of $0.06 per New Share to raise approximately $70.5 million before costs of the offer (Entitlement Offer or the Offer).

The Company estimates 1,175,097,046 New Shares will be offered under the Entitlement Offer.

The Entitlement Offer is available to all registered shareholders who hold shares as at 7.00pm (Sydney time) on 13 May 2026 (Record Date) with registered addresses in Australia, New Zealand, Hong Kong, Mauritius, the British Virgin Islands, Taiwan, the European Union (excluding Austria and France), and Singapore (Eligible Shareholders). The Offer is an offer to Eligible Shareholders only.

The Entitlement Offer is fully underwritten by Bell Potter Securities Limited (Bell Potter). Additionally, Bell Potter and Evolution Capital Pty Ltd are joint lead managers for the Entitlement Offer.

The rights to subscribe for New Shares under the Rights Issue (Entitlement) pursuant to the Entitlement Offer are renounceable, which means that Eligible Shareholders that do not wish to exercise all or a portion of their Entitlement may choose to sell their Entitlement on ASX (or otherwise). The trading of Entitlements commenced on 12 May 2026 (on a deferred settlement basis) and cease on 20 May 2026. Details on how Eligible Shareholders may deal with their Entitlements are included in the Offer Document.

The purpose of the Entitlement Offer is to raise approximately $70.5 million before costs of the Offer. It is proposed that the funds raised from the Entitlement Offer will be applied for the purposes of funding the Company's 50% capital contribution for its interest in the Central Tanami Project (in conjunction with its joint venture partner) for the intended exploration and development phase, to cover the costs of the Entitlement Offer and to provide working capital.

In accordance with the Listing Rules of the ASX, Tanami has considered the number of shareholders with registered addresses in various jurisdictions outside of Australia, New Zealand, Hong Kong, Mauritius, the British Virgin Islands, Taiwan, the European Union (excluding Austria and France), and Singapore and the size of the shareholdings held by those shareholders. Taking this into consideration, as well as the costs of complying with the legal requirements and the requirements of the regulatory authorities relating to the shareholders with registered addresses in various jurisdictions outside of Australia, New Zealand, Hong Kong, Mauritius, the British Virgin Islands, Taiwan, the European Union (excluding Austria and France), and Singapore, the Company has formed the view that it is unreasonable to extend the Entitlement Offer to those shareholders. Accordingly, shareholders outside

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of Australia, New Zealand, Hong Kong, Mauritius, the British Virgin Islands, Taiwan, the European Union (excluding Austria and France), and Singapore are not entitled to participate in the Entitlement Offer.

The Entitlement Offer is being made without a prospectus or disclosure document in accordance with section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**). The Offer Document was lodged with the ASX on 8 May 2026 and is available on the Company's website at www.tanami.com.au and on the ASX website.

The proposed timetable for the Entitlement Offer is set out in the table below:

Event	Date
Announcement of Entitlement Offer, Offer Document, Appendix 3B and 708AA(2)(f) notice lodged with ASX	Friday, 8 May 2026
Ex date and Entitlements commence trading on a deferred settlement basis	Tuesday, 12 May 2026
Record Date for the Entitlement Offer (7:00pm AEST)	Wednesday, 13 May 2026
Offer Document and Entitlement and Acceptance Form despatched to eligible shareholders and announced to ASX	Monday, 18 May 2026
Entitlement Offer opens (9:30am AEST)	Monday, 18 May 2026
Entitlements trading closes	Wednesday, 20 May 2026
Entitlement Offer closes (5:00pm AEST)	Wednesday, 27 May 2026
Announcement of results of Entitlement Offer	Wednesday, 3 June 2026
Issue date of New Shares and Appendix 2A lodged with ASX	Wednesday, 3 June 2026
Expected despatch of holding statements for New Shares issued under the Entitlement Offer	Thursday, 4 June 2026
Commencement of trading of New Shares on ASX	Thursday, 4 June 2026

This timetable is indicative only and may be subject to change subject to the requirements of the Corporations Act and the ASX Listing Rules.

How to participate

As an Eligible Shareholder, a personalised Entitlement and Acceptance Form can be accessed online at https://portal.automic.com.au/investor/home and sets out the number of New Shares you are entitled to subscribe for, along with the instructions on how to participate in the Entitlement Offer. You (as an Eligible Shareholder) can:

- take up all of your Entitlement;
- take up part of your Entitlement;
- take up part of your Entitlement and sell the balance of your Entitlement on-market and/or privately (or allow the balance to lapse, if any);
- sell all or part of your Entitlement on-market and/or privately (or allow the balance to lapse, if any); or
- do nothing, in which case your Entitlement (or balance of the same not taken up or sold) will lapse and you will not receive any value for your Entitlement (or balance of the same not taken up or sold).

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Additionally, eligible investors who acquired Entitlements either on market or privately may exercise the Entitlements they acquired in accordance with the instructions set out in the Offer Document.

Further details on how to participate in the Entitlement Offer can be found in the Offer Document and accompanying Entitlement and Acceptance Form.

Further information

Participation under the Entitlement Offer is optional. Full details of the Entitlement Offer are contained in the Offer Document (which can be downloaded by following the instructions above) and capitalised terms used in this document have the same meanings as defined in the Offer Document. Eligible Shareholders should read the Offer Document in its entirety and consult with their financial or other professional adviser before deciding whether or not to participate in the Entitlement Offer.

Should you wish to discuss any information regarding how to participate in the Entitlement Offer, please contact the Share Registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), during the offer period.

Tanami encourages all Eligible Shareholders to participate in the capital raising and thanks you for your continued support.

Yours faithfully

Arthur Dew
Non-Executive Chairman
Tanami Gold NL

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18 May 2026

Dear Shareholder

Pro Rata Renounceable Rights Issue – Notice to Ineligible Shareholders

On 8 May 2026, Tanami Gold NL (**Tanami** or the **Company**) announced a pro rata renounceable rights issue to eligible shareholders of the Company for 1 fully paid ordinary share for every 1 share held as at the record date detailed below (**New Shares**), at an issue price of $0.06 per New Share to raise approximately $70.5 million before costs of the offer (**Entitlement Offer** or the **Offer**).

The Company estimates 1,175,097,046 New Shares will be offered under the Entitlement Offer.

The Entitlement Offer is fully underwritten by Bell Potter Securities Limited (**Bell Potter**). Additionally, Bell Potter and Evolution Capital Pty Ltd are joint lead managers for the Entitlement Offer.

The purpose of the Entitlement Offer is to raise approximately $70.5 million before costs of the Offer. It is proposed that the funds raised from the Entitlement Offer will be applied for the purposes of funding the Company's 50% capital contribution for its interest in the Central Tanami Project (in conjunction with its joint venture partner) for the intended exploration and development phase, to cover the costs of the Entitlement Offer and to provide working capital.

The Entitlement Offer is being made without a prospectus or disclosure document in accordance with section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**). The Offer Document was lodged with the ASX on 8 May 2026 and is available on the Company's website at www.tanami.com.au and on the ASX website. Entitlements to New Shares pursuant to the Entitlement Offer are renounceable and accordingly may be traded by eligible shareholders on the ASX.

The proposed timetable for the Entitlement Offer is set out in the table below:

Event	Date
Announcement of Entitlement Offer, Offer Document, Appendix 3B and 708AA(2)(f) notice lodged with ASX	Friday, 8 May 2026
Ex date and Entitlements commence trading on a deferred settlement basis	Tuesday, 12 May 2026
Record Date for the Entitlement Offer (7:00pm AEST)	Wednesday, 13 May 2026
Offer Document and Entitlement and Acceptance Form despatched to eligible shareholders and announced to ASX	Monday, 18 May 2026
Entitlement Offer opens (9:30am AEST)	Monday, 18 May 2026
Entitlements trading closes	Wednesday, 20 May 2026
Entitlement Offer closes (5:00pm AEST)	Wednesday, 27 May 2026

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Event	Date
Announcement of results of Entitlement Offer	Wednesday, 3 June 2026
Issue date of New Shares and Appendix 2A lodged with ASX	Wednesday, 3 June 2026
Expected despatch of holding statements for New Shares issued under the Entitlement Offer	Thursday, 4 June 2026
Commencement of trading of New Shares on ASX	Thursday, 4 June 2026

This timetable is indicative only and may be subject to change subject to the requirements of the Corporations Act and the ASX Listing Rules.

In accordance with the ASX Listing Rules, Tanami has considered the number of shareholders with registered addresses outside of Australia, New Zealand, Hong Kong, Mauritius, the British Virgin Islands, Taiwan, the European Union (excluding Austria and France), and Singapore (**Ineligible Shareholders**), the number and value of the shares held by those Ineligible Shareholders, and the number and value of New Shares those Ineligible Shareholders would be offered pursuant to the Entitlement Offer. Taking this into consideration, as well as taking into consideration the costs of complying with the legal requirements and the requirements of the regulatory authorities of those relevant jurisdictions outside of Australia, New Zealand, Hong Kong, Mauritius, the British Virgin Islands, Taiwan, the European Union (excluding Austria and France), and Singapore, Tanami has determined pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules and section 9A(3) of the Corporations Act that it will be unreasonable to extend the Entitlement Offer to all shareholders. Accordingly, the offer pursuant to the Entitlement Offer will only be extended to those Tanami shareholders as at 7:00pm (Sydney time) on 13 May 2026 who have registered addresses in Australia, New Zealand, Hong Kong, Mauritius, the British Virgin Islands, Taiwan, the European Union (excluding Austria and France), and Singapore.

As you are a shareholder with a registered address outside of Australia, New Zealand, Hong Kong, Mauritius, the British Virgin Islands, Taiwan, the European Union (excluding Austria and France), and Singapore, you are considered an Ineligible Shareholder and the Entitlement Offer will not be extended to you.

Please contact the share registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) if you have any queries regarding the Entitlement Offer or your eligibility to participate in the Entitlement Offer.

Yours faithfully

Arthur Dew
Non-Executive Chairman
Tanami Gold NL

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