ASX Announcement

18 May 2026

For personal use only

Notice of Ceasing to be a Substantial Holder

BMC Minerals Ltd. (ASX:BMC) (**BMC** or the **Company**) provides ASX with the following information regarding OMF Fund III (Bi) LP (**Orion**), a substantial holder in BMC within the meaning of section 671B of the *Corporations Act 2001* (Cth) to the best knowledge of the Company. This information is provided in accordance with the Deed Poll of Undertaking the Company provided to ASX as a condition of its admission to the official list of ASX.

	Previous notice		Present notice	
Date of change	**Number of Securities[1]**	**Voting Power**	**Number of Securities[1]**	**Voting Power**
18 May 2026 [2]	14,766,482	5.38%	7,383,241	2.69%

Note:

1. Comprises CHESS Depositary Interests.
2. Orion entered into a block trade agreement to sell 7,383,241 CDIs at A$3.20 per CDI. The trade completed on 18 May 2026.

This announcement is authorised for release to the market by the Board of Directors.

Further Information

General Enquiries

For general questions and investor relations

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MEDIA

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