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**ASX RELEASE |** 27 May 2026

# FAR EAST GOLD LIMITED RECEIVES UNSOLICITED TAKEOVER OFFER

Far East Gold Limited (ASX: FEG) ("FEG" or the "Company") advises that it has received a Bidder's Statement from Xingye Gold (Hong Kong) Mining Company Limited ("Xingye Gold") in relation to an unsolicited off-market takeover bid to acquire all of the ordinary shares in FEG that it does not already own for cash consideration of A$0.13 per share ("Takeover Offer").

**The Company notes that no prior discussions or engagement occurred between Xingye Gold and FEG in relation to the Takeover Offer prior to receipt of the Bidder's Statement.**

FEG shareholders are advised to **TAKE NO ACTION** in relation to the Takeover Offer at this time.

The Board of FEG is currently reviewing the Bidder's Statement and the terms of the Takeover Offer with the assistance of its legal and financial advisers and will provide shareholders with a formal recommendation in due course.

The Board's recommendation, together with all relevant information for shareholders, will be set out in the Company's Target's Statement, which will be released to ASX and dispatched to shareholders within the timeframe required under the Corporations Act.

Until shareholders receive the Company's Target's Statement and the Board's formal recommendation, there is no need for shareholders to take any action in relation to the Takeover Offer.

FEG has engaged Thomsons as legal adviser in relation to the Takeover Offer.

This announcement has been authorised for release by the Board of Far East Gold Limited.

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