Announcement Summary

**Entity name**

TRUSCREEN GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 02, 2026

**The +securities to be quoted are:**
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

For Appendix 3B see
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03092492-2A1673198&v=undefined

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| TRU | ORDINARY FULLY PAID FOREIGN EXEMPT NZX | 109,999,995 | 02/06/2026 |

Refer to next page for full details of the announcement

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## Part 1 - Entity and announcement details

**1.1 Name of entity**

TRUSCREEN GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

644098760

**1.3 ASX issuer code**

TRU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/6/2026

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## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

**2.2 The +class of +securities to be quoted is:**
Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**
No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

For Appendix 3B see
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03092492-2A1673198&v=undefined

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**
An applicable ASIC instrument or class order

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

TRU : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

2/6/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

109,999,995

**Are the +securities being issued for a cash consideration?**

Yes

| In what currency is the cash consideration being paid? | What is the issue price per +security? |
|---|---|
| AUD - Australian Dollar | AUD 0.01200000 |

**Any other information the entity wishes to provide about the +securities to be quoted**

Further issues to take place under the Appendix 3B subject to shareholder approval - 17,690,476 ordinary shares, 63,845,236 free attached options to placement exercise price NZ$0.014/A$0.012 expiry two years from date of issue and 25,200,000 options to the lead managers on the same terms.

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TRU : ORDINARY FULLY PAID FOREIGN EXEMPT NZX | 857,325,321 |
| TRUNB : ORDINARY FULLY PAID DEFERRED | 149,465,065 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TRUAE : OPTION EXPIRING 15-JUL-2026 NZ $0.04 | 13,000,000 |
| TRUAD : OPTION EXPIRING 07-SEP-2024 EX NZ $0.10 | 5,000,000 |
| TRUAG : OPTION EXPIRING 17-JUL-2026 NZ $0.022 | 204,741,031 |

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