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RESULTS OF RIGHTS ISSUE

Perth, Australia, 3 June 2026: Tanami Gold NL (ASX: TAM) (Tanami Gold or the **Company)** is pleased to confirm that the fully underwritten pro rata renounceable rights issue (**Rights Issue**) of 1 fully paid ordinary share (**New Share**) for every 1 share held at 7:00pm (AEST) on 13 May 2026 (**Record Date**) to Eligible Shareholders (defined below) at an issue price of $0.06 per New Share to raise approximately $70.5 million (before costs) closed at 5:00pm (AEST) on 27 May 2026.

The Rights Issue was made to shareholders of the Company with a registered address in Australia, New Zealand, Hong Kong, Mauritius, the British Virgin Islands, Taiwan, the European Union (excluding Austria and France), and Singapore (**Eligible Shareholders**).

The Company is pleased to advise that it received valid acceptances from Eligible Shareholders for 837,622,363 New Shares raising $50,257,342 before costs. This included major shareholders APAC Resources Limited and Metals X Limited taking up their respective entitlements under the Rights Issue in full.

The shortfall of the Rights Issue was 337,474,683 New Shares equating to $20,248,481 before costs.

The Rights Issue was fully underwritten by Bell Potter Securities Limited (**Bell Potter** or **Underwriter**), with Bell Potter and Evolution Capital Pty Ltd acting as joint lead managers. The Underwriter has finalised the allocation of New Shares forming the shortfall.

All New Shares, encompassing both shareholder acceptances and the shortfall allocation, are proposed to be issued today, Wednesday 3 June 2026. The Company will release an Appendix 2A today in accordance with ASX Listing Rules.

Authorised for release by the Board of Directors on 3 June 2026.

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