



Announcement Summary

**Entity name**

COGSTATE LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 03, 2026

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CGS	ORDINARY FULLY PAID	1,109,662	Cancellation pursuant to an on-market buy-back	03/06/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

80090975723

**1.3 ASX issuer code**

CGS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/6/2026

For personal use only



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

CGS : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

1,109,662

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

3/6/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Buy-back for trades up to close on 29 May 2026 under T+2 CHESS system (reported to ASX on 1 June 2026 for trade on 29 May 2026).

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGS : ORDINARY FULLY PAID	169,884,352

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGSAA : OPTION EXPIRING 16-NOV-2028 EX \$1.45	137,399
CGSAAD : OPTION EXPIRING 28-AUG-2026 EX \$0.993	50,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	1,083,334
CGSAAI : PERFORMANCE RIGHTS	7,482,680
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	700,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX \$1.00	133,334
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX \$2.379	500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.