Announcement Summary

Entity name

SKY METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 04, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SKYAA	PERFORMANCE RIGHTS EXPIRING 01-JAN-2027	170,000	Expiry of option or other convertible security without exercise or conversion	04/06/2026

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

SKY METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

098952035

1.3 ASX issuer code

SKY

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SKYAA : PERFORMANCE RIGHTS EXPIRING 01-JAN-2027

Unquoted +equity securities that have ceased

Number of securities that have ceased

170,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

4/6/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKY : ORDINARY FULLY PAID	988,382,674

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKYAA : PERFORMANCE RIGHTS EXPIRING 01-JAN-2027	1,090,000
SKYAB : PERFORMANCE RIGHTS EXPIRING 19-MAY-2029	1,700,000
SKYAY : OPTION EXPIRING 20-DEC-2026 EX $0.075	10,000,000
SKYAZ : PERFORMANCE RIGHTS EXPIRING 01-JUL-2026	650,000
SKYAAB : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	1,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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