Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**OM Holdings Limited**
ABN	**081 028 337**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	**Low Ngee Tong**
Date of last notice	**12 November 2025**

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	**Direct - 10,200,000 ordinary shares ("OMH") held directly by the Director in his own name**
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	**Indirect - 58,901,231 ordinary shares ("OMH") held directly by the Director with HSBC Custody Nominees (Australia) Limited as the registered holder**
Date of change	**2 June 2026 – 5 June 2026**
No. of securities held prior to change	**58,901,231 ordinary shares ("OMH") held directly by the Director with HSBC Custody Nominees (Australia) Limited as the registered holder and 10,200,000 ordinary shares ("OMH") held directly by the Director in his own name Low Ngee Tong.**
Class	**Ordinary shares ("OMH")**
Number acquired	**40,000 Ordinary shares ("OMH"), acquired indirectly**
Number disposed	**-**
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	**Average of A$0.239 per share**

+ See chapter 19 for defined terms.

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No. of securities held after change	**58,941,231 ordinary shares ("OMH") held directly by the Director with HSBC Custody Nominees (Australia) Limited as the registered holder and 10,200,000 ordinary shares ("OMH") held directly by the Director in his own name Low Ngee Tong.**
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	**On market trades**

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	**Mr Low Ngee Tong on 28 November 2022 entered into a Subscription Agreement with OM Materials (S) Pte Ltd ("OMS") (a wholly owned subsidiary of OM Holdings Ltd) whereby OMS issued subscriber notes for the aggregate principal amount (face value) of A$3 million. The unsecured subscriber notes coupon interest rate was 10% pa payable semi-annually to 31 May 2026. All material terms and conditions relevant to the subscriber notes were disclosed in the ASX Announcement dated 25 November 2022. As announced on 23 March 2026 the subscriber notes were fully redeemed.**
Nature of interest	**Mr Low Ngee Tong entered into the Subscription Agreement directly.**
Name of registered holder (if issued securities)	**Not Applicable**
Date of change	**Not Applicable**
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	**Not Applicable**
Interest acquired	**Not Applicable**
Interest disposed	**Not Applicable**
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	**Not Applicable**
Interest after change	**Not Applicable**

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	**No**
If so, was prior written clearance provided to allow the trade to proceed during this period?	**Not required**
If prior written clearance was provided, on what date was this provided?	**Not required**

+ See chapter 19 for defined terms.