Announcement Summary

Entity name

EBR SYSTEMS INC.

Announcement Type

New announcement

Date of this announcement

Thursday June 11, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EBR	CDI 10:1 US PERSON PROHIBITED EXCLUDING QIB	187,935,050	12/06/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

EBR SYSTEMS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

654147127

1.3 ASX issuer code

EBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/6/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Jun-2026 11:44	New - Proposed issue of securities - EBR	An accelerated offer (institutional) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Retail Entitlement Offer and Tranche 2 Placement as announced to ASX on 4 June 2026.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EBR : CDI 10:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

12/6/2026

Issue details

Number of +securities to be quoted

77,352,890

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.38000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

EBR : CDI 10:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

12/6/2026

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Issue details

Number of +securities to be quoted

110,582,160

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.38000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EBR : CDI 10:1 US PERSON PROHIBITED EXCLUDING QIB	638,492,410

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EBRAH : WARRANTS	1,947,853
EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,203,280
EBRAM : CHESS DEPOSITARY INTERESTS 10:1 DEFERRED	225,278,680

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