Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 15, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPX	ORDINARY FULLY PAID	462,500,000	15/06/2026
SPXOB	OPTION EXPIRING 30-JUN-2031 DEFERRED	462,500,000	15/06/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/6/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Jun-2026 10:48	New - Proposed issue of securities - SPX	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 1,673,754,743 shares and 1,673,754,743 options under entitlement offer.
Up to 250,000,000 broker shares and 500,000,000 broker options.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

SPX : ORDINARY FULLY PAID

Issue date

15/6/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

462,500,000

Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

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ASX +security code and description

SPXOB : OPTION EXPIRING 30-JUN-2031 DEFERRED

Issue date

15/6/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

462,500,000

Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Free attaching options to shares

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	767,679,249
SPXOB : OPTION EXPIRING 30-JUN-2031 DEFERRED	2,598,754,743

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAW : OPTION EXPIRING 31-JAN-2030 EX $0.14	1,000,000
SPXAY : ORDINARY FULLY PAID DEFERRED	2,136,254,743
SPXAP : OPTION EXPIRING 03-NOV-2027 EX $0.90	187,500
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX $2.00	5,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX $0.35	1,975,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX $0.40	1,180,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX $0.35	10,923,117
SPXAL : OPTION EXPIRING 15-JUN-2027 EX $0.35	10,529,167
SPXAR : OPTION EXPIRING 15-NOV-2026 EX $0.35	1,838,617
SPXAS : OPTION EXPIRING 15-NOV-2026 EX $1.10	918,159
SPXAT : OPTION EXPIRING 15-NOV-2026 EX $0.80	918,159
SPXAV : OPTION EXPIRING 31-JAN-2028 EX $0.10	13,985,000
SPXAF : OPTION EXPIRING 19-AUG-2028 EX $0.35	1,000,000

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SPXAG : CONVERTIBLE NOTES	975,247

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