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STEINEPREIS PAGANIN
Perth | Melbourne

16 June 2026

Our Ref: TAH:5426-24

Contact: Toby Hicks
Partner
thicks@steinpag.com.au

Online lodgement
Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

OFF-MARKET TAKEOVER OFFER BY FORRESTANIA RESOURCES LIMITED – COMPLETION OF DISPATCH OF BIDDER'S STATEMENT

As you are aware, we act for Forrestania Resources Limited (ACN 647 899 698) (**Company**).

We are instructed that the Company has completed the dispatch of its bidder's statement dated 9 June 2026 and offer in relation to its off-market takeover offer for all the fully paid ordinary shares in Zenith Minerals Limited (ACN 119 397 938), as required by item 6 of section 633(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On behalf of the Company, we **attach** a notice in accordance with item 8 of section 633(1) of the Corporations Act.

Please contact Toby Hicks or Will Benson of these offices if you have any queries.

Yours faithfully

STEINEPREIS PAGANIN

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NOTICE THAT BIDDER'S STATEMENT AND OFFER HAVE BEEN SENT

(*CORPORATIONS ACT 2001* (CTH) SECTION 633(1), ITEMS 7, 8 AND 9)

OFF-MARKET TAKEOVER OFFER BY FORRESTANIA RESOURCES LIMITED

Forrestania Resources Limited (ACN 647 899 698) (**Company**) gives notice in accordance with items 7, 8 and 9 of section 633(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that it has sent, as required by item 6 of section 633(1) of the Corporations Act, its bidder's statement dated 9 June 2026 (**Bidder's Statement**) and offer in relation to its off-market takeover offer for all of the fully paid ordinary shares in the capital of Zenith Minerals Limited (ACN 119 397 938) (**Zenith**).

The Bidder's Statement sets out all of the terms of the offer. Accordingly, no separate offer document has been prepared by the Company or sent to Zenith.

The offer is dated 9 June 2026.

Dated: 16 June 2026



David Geraghty
Signed for and on behalf of
Forrestania Resources Limited