Announcement Summary

Entity name

NOVA MINERALS CORP

Announcement Type

New announcement

Date of this announcement

Tuesday June 16, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NVAAM	PERFORMANCE RIGHTS	2,400,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	16/06/2026
NVAAV	WARRANTS	7,135,500	Cancellation pursuant to a scheme of arrangement or other reconstruction	16/06/2026
NVAAX	OPTION EXPIRING 23-DEC-2028 EX $0.45	17,375,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	16/06/2026

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

NOVA MINERALS CORP

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/6/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NVAAM : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,400,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/6/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The Options, Performance Rights and Unlisted Warrants are all unlisted convertible securities. The proposed treatment of these securities in connection with the Schemes is outlined in the Scheme Booklet - https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03085010 (Page 72)

ASX +Security Code and Description

NVAAX : OPTION EXPIRING 23-DEC-2028 EX $0.45

Unquoted +equity securities that have ceased

Number of securities that have ceased

17,375,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/6/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The Options, Performance Rights and Unlisted Warrants are all unlisted convertible securities. The proposed treatment of these securities in connection with the Schemes is outlined in the Scheme Booklet - https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03085010 (Page 72)

ASX +Security Code and Description

NVAAV : WARRANTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,135,500

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Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/6/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

- Nasdaq Listed Warrantholders: Three (3) US Holdco Listed Warrants listed on NYSE American for every one (1) Nova Minerals Listed Warrant held on the Record Date.

Refer ASX Announcement - 16 June 2026 "IMPLEMENTATION OF SCHEMES" - https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03104494

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	456,114,352
NVADC : CDI 12:1 DEFERRED SETTLEMENT	456,114,352

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAM : PERFORMANCE RIGHTS	0
NVAAV : WARRANTS	0
NVAAX : OPTION EXPIRING 23-DEC-2028 EX $0.45	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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