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ASX Announcement
By eLodgement
19 June 2026

International Graphite raises $4.0M to accelerate midstream processing facilities in Europe and Australia

HIGHLIGHTS

- Firm commitments received to raise $4.0 million before costs (terms below).
- Strong support from existing shareholders and new institutional and strategic investors.
- Includes a cornerstone investment from a UK-based critical minerals and metals fund with commercial experience across the graphite supply chain.
- Funding accelerates IG6 strategy to establish graphite processing operations in Europe – the Alkeemia / IG6 Joint Venture – and in Western Australia.
- Directors commit funds to the Placement (subject to shareholder approval).

International Graphite Managing Director and CEO Andrew Worland said:

"The support we have received from existing shareholders and new institutional investors, including a cornerstone UK critical minerals fund, reflects growing recognition of the value creation opportunity presented by our European graphite processing platform.

"Our projects are characterised by their capital efficiency, cost competitiveness and are highly strategic in the context of Western markets seeking secure and reliable alternatives to traditional supply chains.

"This is a period of significant growth for IG6. The Placement strengthens our balance sheet and positions our company to accelerate the Alkeemia / IG6 Joint Venture towards a final investment decision this year, while construction of the Collie Micronising Facility ramps up.

"Together these projects provide the foundation for IG6 to become a significant supplier of high-spec industrial graphite products."

Use of Funds

Funds raised under the Placement will be used:

- To progress the Alkeemia / IG6 Joint Venture to reach a final investment decision and commence early works

- To complete equity funding for the construction and commissioning of the Collie Micronising Facility
- For working capital and general corporate expenses.

In addition to the Placement funds, the Company has ~$7.6 million of undrawn grant funds from three Western Australian Government programs available to support construction of the Collie Micronising Facility and further midstream initiatives including product expansion.

Placement

The Company has received firm commitments for a Placement to raise $4.0 million (before costs) at an issue price of $0.04 per new ordinary share to sophisticated and professional investors. The Placement comprises the issue of 100,000,000 shares with one for two attaching free options, exercisable at $0.08 per share on or before the date which is two years from their issue.

The Placement price of $0.04 per share represents a discount of 18.4% on the last traded price of IG6 shares.

The Placement will be completed in two tranches, with 51,183,687 shares to be issued under Tranche 1 to raise approximately $2.05 million (before costs), under the Company's available placement capacity in accordance with ASX Listing Rules 7.1 and 7.1A.

Tranche 2 of the Placement is subject to approval at a general meeting of the Company's shareholders, expected to be held in late July 2026. Under Tranche 2, the Company will issue 48,816,313 shares to raise approximately $1.95 million (before costs). Included in those Tranche 2 shares is a commitment from various Directors of IG6 to an aggregate of $60,000 through the issue of 1,500,000 shares, subject to shareholder approval under ASX Listing 10.11, at the general meeting. The Company will also seek shareholder approval, at the general meeting, for all options to be issued to participants in the Placement.

Pamplona Capital Pty Ltd acted as lead manager and broker to the Placement and will receive a fee of up to 6% of the funds raised and 7.5 million options on the same terms as the options issued to participants in the Placement.

Indicative timetable	
Trading Halt	Wednesday, 17 June 2026
Placement Completion (Resumption of Trading)	Friday, 19 June 2026
Allotment (Tranche 1)	Monday, 29 June 2026
Notice of General Meeting dispatched to shareholders	Late June 2026
General Meeting (to approve Tranche 2 and Options issue)	Late July 2026
Allotment (Tranche 2)	Late July 2026

The timetable above is indicative only and may be subject to change. The Company reserves the right to amend any or all of these dates and times, subject to the Corporations Act, the ASX Listing Rules and any other applicable laws.

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This announcement has been authorised for release by the Board of International Graphite Limited.

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About IG6

International Graphite Limited (ASX: IG6, FWB: H99) is establishing mid-stream graphite processing operations in Europe and Australia, to supply high-spec industrial graphite products to established markets seeking secure and reliable alternatives to traditional supply chains.

Recent European Union initiatives, including the Critical Raw Materials Act, together with broader G7 efforts to strengthen critical minerals supply chains, highlight the growing importance of building industrial capacity within trusted jurisdictions.

Through the Alkeemia / IG6 Joint Venture at Porto Marghera, Italy, and the Collie processing facility in Western Australia, the Company is developing a capital-efficient mid-stream graphite processing platform, supported by proven technologies and industry partnerships. The platform is designed to serve growing demand from industrial, energy storage, advanced manufacturing and defence applications. IG6 also owns the globally significant Springdale Graphite Project in Western Australia, providing long-term feedstock optionality for future scaling of process operations.

Forward-looking statements

Certain statements in this announcement relate to the future, including forward-looking statements relating to the Company and its business. Forward-looking statements include, but are not limited to, statements concerning International Graphite Limited planned business activities and other statements that are not historical facts. When used in this document, the words such as "could", "plan", "estimate", "expect", "intend", "may", potential", "should", and similar expressions are forward looking statements.

These forward-looking statements involve known and unknown risks, uncertainties, assumptions, and other important factors that could cause the actual results, performance or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such statements. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement and deviations are both normal and to be expected. Neither the Company, its officers nor any other person gives any representation, assurance or guarantee that the events or other matters expressed or implied in any forward-looking statements will actually occur. You are cautioned not to place undue reliance on those statements.

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