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Market Announcement

19 June 2026

Daly Resources Limited (ASX: DLY) – Admission and Quotation

Description

Daly Resources Limited ('DLY') was admitted to the Official List of ASX on Friday, 19 June 2026.

The securities of DLY will commence quotation at 12.00pm AEST on Tuesday, 23 June 2026.

DLY raised $12,000,000 pursuant to the offer under its prospectus dated 27 April 2026 by the issue of 48,000,000 shares at an issue price of $0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 62,070,000
ASX code	Fully paid ordinary shares: DLY
Time	12.00pm AEST
Date	Tuesday, 23 June 2026
ASX trade abbreviation	DALYRESOUR
ISIN	Fully paid ordinary shares: AU0000468936
Registered office	Daly Resources Limited Address: Level 1, Suite 2, 1292 Hay Street, West Perth WA 6005 Phone: 0478 198 665 Email: admin@dalyresources.com.au
Company secretary	Chris Marshall
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 (within Australia) and +61 2 9698 5414 (outside Australia) Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.12 of the Prospectus
Activities	DLY is a mineral exploration and development company focused on the discovery and delineation of fluorite, copper, zinc, and lead mineral resources and reserves in the McArthur Basin and Georgina Basin, Northern Territory.
Lead manager	Euroz Hartleys Limited
Underwriter	NA
ASX restricted securities	26,610,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 June 2028, being 24 months from the date of Quotation.

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	2,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 February 2027, being 12 months from the date of issue. 320,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 February 2027, being 12 months from the date of issue. 2,000,000 options exercisable at $0.40 on or before 16 June 2030, classified by ASX as restricted securities and to be held in escrow until 23 June 2028, being 24 months from the date of Quotation. 2,000,000 options exercisable at $0.50 on or before 16 June 2030, classified by ASX as restricted securities and to be held in escrow until 23 June 2028, being 24 months from the date of Quotation. 8,500,000 options exercisable at $0.30 on or before 16 June 2031, classified by ASX as restricted securities and to be held in escrow until 23 June 2028, being 24 months from the date of Quotation. 8,750,000 options exercisable at $0.40 on or before 16 June 2031, classified by ASX as restricted securities and to be held in escrow until 23 June 2028, being 24 months from the date of Quotation. 500,000 options exercisable at $0.40 on or before 16 June 2031, classified by ASX as restricted securities and to be held in escrow until 16 June 2027, being 12 months from the date of issue. 500,000 options exercisable at $0.50 on or before 16 June 2031, classified by ASX as restricted securities and to be held in escrow until 16 June 2027, being 12 months from the date of issue. 250,000 options exercisable at $0.40 on or before 16 June 2031, classified by ASX as restricted securities and to be held in escrow until 16 June 2027, being 12 months from the date of issue. 250,000 options exercisable at $0.30 on or before 16 June 2031, classified by ASX as restricted securities and to be held in escrow until 16 June 2027, being 12 months from the date of issue. 4,600,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 23 June 2028, being 24 months from the date of Quotation. 300,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 16 June 2027, being 12 months from the date of issue.
Other securities not quoted	NA

What do I need to do and by when?

For further information, please refer to DLY's Prospectus.

Need more information?

Please contact DLY by telephone at +61 478 198 665 or by email at admin@dalyresources.com.au.

Disclaimer

Please refer to the following disclaimer.

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