Announcement Summary

Entity name

GREENX METALS LIMITED

Date of this announcement

Friday June 19, 2026

The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GRXAA	OPTION EXPIRING 31-MAY-2029 EX $1.05	900,000	19/06/2026
GRXAB	OPTION EXPIRING 31-MAY-2030 EX $1.20	900,000	19/06/2026
New class - code to be confirmed	$1.50 Options expiring 31 May 2031	5,600,000	12/06/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

GREENX METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

23008677852

1.3 ASX issuer code

GRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/6/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")
does not have an existing ASX security code ("new class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

GRXAA : OPTION EXPIRING 31-MAY-2029 EX $1.05

Date the +securities the subject of this notification were issued

19/6/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://api.investi.com.au/api/announcements/grx/248496e1-d79.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

900,000

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

GRXAB : OPTION EXPIRING 31-MAY-2030 EX $1.20

Date the +securities the subject of this notification were issued

19/6/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://api.investi.com.au/api/announcements/grx/248496e1-d79.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

900,000

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	$1.50 Options expiring 31 May 2031

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

12/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Simon Kersey	Cheyney Resources Ltd	600,000
Dylan Browne	Mr Dylan Paul Browne	600,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://api.investi.com.au/api/announcements/grx/623a70c9-0a3.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.50000000	31/5/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://api.investi.com.au/api/announcements/grx/623a70c9-0a3.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

5,600,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRX : ORDINARY FULLY PAID	311,328,979

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRXAAB : OPTION EXPIRING 30-NOV-2026 EX $0.55	2,000,000
GRXAAD : OPTION EXPIRING 30-NOV-2026 EX $0.55	3,525,000
GRXAQ : PERFORMANCE SHARE RIGHT	11,000,000
GRXAA : OPTION EXPIRING 31-MAY-2029 EX $1.05	8,000,000
GRXAB : OPTION EXPIRING 31-MAY-2030 EX $1.20	8,000,000
New class - code to be confirmed : $1.50 Options expiring 31 May 2031	5,600,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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