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ASX RELEASE | CLEARVUE TECHNOLOGIES LIMITED | (ASX: CPV | OTCQX: CVUEF)

CPV Raises $6M to Drive New World First Products and Growth

Capital raising strengthens balance sheet and positions ClearVue for global market expansion and commercial execution

- *A$5 million Placement strongly supported by institutional, sophisticated and professional investors*
- *Placement priced at* a ***14.3% discount to the 30-day VWAP of A$0.1342***
- *Fully underwritten A$1 million Share Purchase Plan for eligible shareholders*
- *SPP structured to maximise shareholder participation, with the ability to accept oversubscriptions*
- Proceeds to fund product certification and testing, ERP and operational systems, marketing, intellectual property and international business development
- Strengthened balance sheet to support increasing customer, partner and investor due diligence requirements as ClearVue scales its global commercialisation

22 June 2026 – Perth, Australia – Smart building materials company **ClearVue Technologies Limited (ASX: CPV | OTCQX:CVUEF) (ClearVue** or **the Company)** announces it has received firm commitments from institutional, sophisticated and professional investors to raise approximately $5 million (before costs) via the issue of approximately 43,478,261 fully paid ordinary shares in the Company (**"Shares"**) (**"Placement Shares"**) at an issue price of A$0.115 per Placement Share (**"Placement"**).

The Company is also conducting a Share Purchase Plan (**"SPP"**) to raise $1,000,000 (before costs). The SPP offers eligible shareholders (irrespective of the size of their shareholding) an opportunity to purchase new Shares on the same terms as the Placement (including the issue of free attaching Options) without incurring any brokerage, transaction, or commission costs. The SPP is underwritten by Alpine Capital Pty Ltd ("**Alpine Capital**") and SP Corporate Advisory Pty Ltd ("**Spark Plus**") (together, with Alpine Capital, the "**Joint Lead Managers**") to $1,000,000.

Doug Hunt, Managing Director and CEO, said:

"This capital raising reflects the growing confidence investors have in ClearVue's technology, strategy and commercial potential. We are pleased to have secured the support of institutional, sophisticated and professional investors to strengthen our balance sheet and accelerate our global commercialisation activities.

The additional capital will support continued investment in product certification and testing, operational systems, marketing, intellectual property protection and international business development which are all critical to scaling the business as customer engagement evolves from technology evaluation to active project delivery. Financial strength, execution capability and long-term partner credibility are increasingly important factors in that process, and this raising positions us well on all fronts.

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Alongside our existing technology portfolio, we are advancing a new generation of high-performance insulated building materials designed to redefine the role of the building envelope. By optimising coatings, materials and product architecture, we see significant potential to deliver superior thermal performance while extending our product platform well beyond our current offering. The rapid global growth of data centres is creating real demand for advanced building materials that reduce cooling loads, improve operational efficiency and lower lifecycle energy costs. AI is a significant driver of this demand. The infrastructure required to train and run AI models is energy-intensive at a scale the industry has not seen before, and the buildings that house this infrastructure are under real pressure to perform. As AI adoption continues to accelerate worldwide, we believe the building envelope will evolve from a passive barrier into an active contributor to energy performance and ClearVue is uniquely positioned to develop technologies that help meet this growing need.

We remain firmly focused on converting our growing pipeline of opportunities into commercial outcomes and long-term shareholder value. I would like to personally thank the teams at Alpine Capital and Spark Plus for their professionalism and commitment throughout this process, and to acknowledge the continued support of Spark Plus and our existing shareholders, whose ongoing confidence in ClearVue's vision is so valued and important."

Theresa Smits, Chair, said:

"The Board is particularly pleased to provide existing shareholders with the opportunity to participate in this capital raising alongside new investors. Many of our shareholders have supported ClearVue through years of technology development, product validation and commercialisation, and their continued belief in the Company's vision has played an important role in bringing ClearVue to where it is today. On behalf of the Board, I sincerely thank our shareholders for their ongoing support as we enter the next phase of ClearVue's growth and global commercialisation journey."

PLACEMENT DETAILS

Under the terms of the Placement, the Company will issue 43,478,261 Shares at an issue price of $0.115 per Share (**"Placement Offer Price"**) under the Company's ASX Listing Rule 7.1 and 7.1A placement capacities, together with 43,478,261 free attaching options exercisable at A$0.115 on or before the date that is three years following the date of issue (**"Attaching Options"**), being one (1) Attaching Option for every one (1) Placement Share issued. The Attaching Options issued under the Placement will be offered under a separate options prospectus ("**Options Prospectus**") and will require shareholder approval under ASX Listing Rule 7.1. The Company intends to seek quotation of the Attaching Options, subject to meeting ASX requirements for quotation.

Settlement of the Placement is expected to occur on 24 June 2026, with the Placement Shares to be allotted on 25 June 2026. The Placement Shares (and Shares issued on exercise of the Attaching Options) will, upon their issue, rank equally with the existing fully paid ordinary shares in ClearVue.

SHARE PURCHASE PLAN DETAILS

The Company recognises the ongoing support of its large existing retail shareholder base and is pleased to offer an SPP to Eligible Shareholders to raise $1,000,000 (before costs) (**"SPP Target"**), with the ability to accept oversubscriptions at the absolute discretion of the Board.

Shareholders who were registered as the holder of Shares as at 5:00pm (AEST) on 19 June 2026 (**"Record Date"**) and whose registered address is in Australia, New Zealand, the United Kingdom or

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Singapore (**"Eligible Shareholders"**) will be offered the opportunity to subscribe for a maximum of $30,000 worth of Shares, together with one (1) free Attaching Option for every one (1) Share issued (**"SPP Securities"**) at a price equal to the lesser of:

- the Placement Offer Price (being $0.115 per Share); and
- the price which is a 2.5% discount to the 5-day VWAP of Shares as at the Closing Date of the SPP, rounded down to the nearest multiple of $0.001,

(**"SPP Offer Price"**).

Eligible Shareholders will be able to participate in the SPP free of any brokerage, commission or transaction costs.

The Shares issued pursuant to the SPP will be issued in compliance with ASX Listing Rule 7.2, Exception 5, pursuant to an SPP offer booklet ("**SPP Offer Booklet**") and will not utilise the Company's placement capacities under ASX Listing Rules 7.1 and 7.1A. The Attaching Options issued under the SPP will be offered under the Options Prospectus and will require shareholder approval under ASX Listing Rule 7.1. The Company intends to seek quotation of the Attaching Options, subject to meeting ASX requirements for quotation.

The SPP is fully underwritten by the Joint Lead Managers for $1,000,000. Any shortfall under the SPP will be placed by the Joint Lead Managers using the Company's available placement capacity under ASX Listing Rules 7.1 and 7.1A.

USE OF FUNDS

The Company intends to apply the proceeds of the Placement and the SPP (together, the "**Capital Raise**") towards the following purposes:

- **ERP System costs** - implementation, configuration, licensing and roll-out of the Company's enterprise resource planning (**ERP**) system;
- **R&D, Patents & Patent renewals** - continued research and development activities and the filing, prosecution, maintenance and renewal of the Company's patents and other intellectual property; and
- **Working capital & Costs of the Capital Raise** - funding general working capital requirements and the costs associated with the Capital Raise.

The above is a statement of current intentions as at the date of this announcement. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way funds are applied on this basis.

For their services as joint underwriters and lead managers of the Capital Raise, the Company has agreed to pay the Joint Lead Managers:

- management and selling fees equal to 6.0% of the gross proceeds of the Capital Raise;
- a $10,000 cash fee payable to Alpine Capital;
- a monthly retainer of $12,000 per month for an initial period of 12 months (conditional on a minimum of $6,000,000 being raised under the Capital Raise); and

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- subject to shareholder approval under Listing Rule 7.1, lead manager options to be issued to the Joint Lead Managers (and/or their nominees) on the basis of one (1) option (having the same terms as the options to be issued under the Capital Raise) for every four (4) Shares issued under the Capital Raise ("**Lead Manager Options**").

- In the event that shareholder approval under Listing Rule 7.1 for the issue of the Lead Manager Options is not obtained within 8 weeks after completion of the Capital Raise, the Joint Lead Managers will be compensated with the monetary equivalent of the Lead Manager Options based on a Black Scholes valuation as at completion of the Capital Raise.

The Company will also reimburse the Joint Lead Managers for reasonable out-of-pocket expenses incurred in connection with the Capital Raise.

Authorised by the Board of ClearVue Technologies Limited.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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ABOUT CLEARVUE TECHNOLOGIES LIMITED

ClearVue Technologies Limited (ASX: CPV; OTCX: CVUEF) is an Australian technology company that integrates solar technology into building façade and rooftop surfaces to provide renewable energy generation and offset the operational carbon footprint of buildings. The Company's advanced, patented glass technology preserves glass transparency maintaining building aesthetics while generating energy.

ClearVue has extended solar energy-generation to vision glass, cladding, spandrel, balustrade, and skylight solutions. These solutions can offset operational energy requirements significantly contributing to the net zero building.

ClearVue's integrated solar façade is revolutionizing the way buildings are designed, constructed, and renovated. Experience how building façades will become a major contributing factor to reducing operational carbon by visiting ClearVue at www.clearvuepv.com.

Follow ClearVue on: **Facebook** | **Instagram** | **LinkedIn** | **YouTube.**

Shareholders are encouraged to stay informed via the Company's Investor Hub portal**:** ClearVue Investor Hub

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of ClearVue Technologies Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

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APPENDIX A –Capital Structure

	Shares
Shares currently on issue	307,280,832
Placement Shares to be issued	43,478,261
SPP Shares to be issued (based on full subscription of SPP at an indicative SPP Offer Price of $0.115)*	8,695,652
Total Shares on issue following Placement and SPP (based on full subscription of SPP at an indicative SPP Offer Price of $0.115)*	359,454,745
Attaching Options to be issued (Placement)	43,478,261
Attaching Options to be issued (SPP, based on full subscription of SPP at an indicative SPP Offer Price of $0.115)*	8,695,652

* An indicative SPP Offer Price of $0.115 has been used for the purposes of the table above. The final SPP Offer Price will not be determined until after the Closing Date of the SPP and may be less than $0.115, in which case the number of SPP Shares and Attaching Options to be issued may be higher than shown in the table above. Any shortfall under the SPP will be placed by the Joint Lead Managers using the Company's available placement capacity under ASX Listing Rules 7.1 and 7.1A.

APPENDIX B - Indicative Timetable

Event	Indicative Date
Record Date for SPP	19 June 2026
Announcement of Capital Raise and lodge Appendix 3B	22 June 2026
Placement Settlement Date	24 June 2026
Issue of Placement Shares, lodge Appendix 2A and s708A Cleansing Notice	25 June 2026
Despatch of SPP Offer Booklet	29 June 2026
Opening Date of SPP	29 June 2026
Closing Date of SPP	13 July 2026 at 5:00pm (AEST)
Announcement of Results of SPP	20 July 2026
Issue and Allotment of SPP Shares and lodgement of Appendix 2A	20 July 2026
Quotation of SPP Shares on ASX	21 July 2026
General Meeting for approval of Attaching Options Issue	Late August/Early September 2026
Lodgement of Options Prospectus	Late August/Early September 2026
Issue of Attaching Options	Early September 2026

These dates are indicative only. The Company may vary the dates and times of the Capital Raise without notice.

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