Announcement Summary

Entity name

SOLSTICE MINERALS LIMITED

Date of this announcement

Monday June 22, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at $2.10; expiry 22 June 2029	1,500,000	22/06/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

SOLSTICE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

150154162

1.3 ASX issuer code

SLS

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/6/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Options issued in connection with consultancy services

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at $2.10; expiry 22 June 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.10000000	22/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SLS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were issued immediately following board approval and have not been previously announced to the market in an Appendix 3B.

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Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options were issued in connection with consultancy services

Purpose of the issue

To pay for services rendered

Additional Details

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLS : ORDINARY FULLY PAID	172,160,386

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLSAJ : PERFORMANCE RIGHTS EXPIRING 08-AUG-2029	1,348,461
SLSAI : OPTION EXPIRING 26-JUN-2029 EX $0.40	1,000,000
SLSAC : PERFORMANCE RIGHTS EXPIRING 09-SEP-2027	562,500
SLSAG : PERFORMANCE RIGHTS EXPIRING 18-JUL-2027	695,336
SLSAH : PERFORMANCE RIGHTS EXPIRING 13-NOV-2027	160,958
SLSAF : OPTION EXPIRING 27-JUN-2027 EX $0.29	1,000,000
SLSAE : OPTION EXPIRING 24-JAN-2027 EX $0.29	3,000,000
SLSAL : OPTION EXPIRING 10-NOV-2029 EX $0.42	2,500,000
SLSAK : PERFORMANCE RIGHTS 10-NOV-2029	425,101
New class - code to be confirmed : Unlisted options exercisable at $2.10; expiry 22 June 2029	1,500,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,500,000 options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

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