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ASX RELEASE | CLEARVUE TECHNOLOGIES LIMITED | (ASX: CPV | OTCQX: CVUEF)

Capital Raising Update

23 June 2026 – Perth, Australia – Smart building materials company **ClearVue Technologies Limited (ASX: CPV | OTCQX:CVUEF) (ClearVue** or **the Company)** wishes to provide an update to the capital raising to drive new world first products and growth that was originally announced on 22 June 2026.

Placement

The Company announced on 22 June 2026 that it intended to raise approximately $5 million (before costs) via the issue of fully paid ordinary shares in the Company (**"Shares"**) (**"Placement Shares"**) at an issue price of A$0.115 per Placement Share, together with one free-attaching option for Shares (each exercisable at A$0.115 on or before the date that is three years following the date of issue) ("**Attaching Options**") (**"Placement"**). The Company is also conducting an fully underwritten Share Purchase Plan (**"SPP"**) to raise $1,000,000 (before costs).

The Company is pleased to confirm that funds raised under the Capital Raising will now total $6.25 million, with $5.25m raised under the Placement and a further $1.0 million raised via a fully underwritten SPP.

In addition, the Company's Board and Management have committed to take up an aggregate amount of $0.4 million under the placement. Board and Management participation will be broken down as follows:

Company Chair Participation

Theresa Smits, the Company's Chair, has agreed to subscribe for $86,250 worth of Shares under the Placement cash subscription. Ms Smits' participation in the Placement remains subject to shareholder approval under Listing Rule 10.11.

Loan Funded Shares

Subject to shareholder approval under Listing Rule 10.14 and Chapter 2E of the Corporations Act, participating directors have agreed to acquire an aggregate of up to 2,847,826 Shares (together with one Free Attaching Option for every Share issued) by utilising an aggregate loan pool of $327,500 under the Company's existing Loan Funded Share Plan. This Plan was established prior to the Company's IPO.

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The Loan Funded Shares will be issued with a deemed issue price of $0.115 per Share, being equal to the offer price under the Placement.

The utilisation of the Plan, along with Ms Smits' subscription under the Placement, assists the participating Directors in establishing or increasing their personal equity ownership in the Company and highlights the Boards confidence in the near term growth opportunity and execution strategy.

The Loan Funded Share Plan, as originally adopted, contemplated interest-free loans with a term of up to ten years. Participating directors have voluntarily elected to adopt revised commercial terms for these loans, being:

- Loan term: 24 months from settlement of the Shares;
- Interest rate: 4.81% per annum, being the current Australian Government bond rate, payable annually in arrears on each anniversary of settlement; and
- Loan allocation: the aggregate loan pool will be divided equally among those directors who elect to participate.

The proposed participation reflects the Board's confidence in the Company's strategy and long-term prospects and will establish or increase the personal investment of participating directors, further aligning their interests with those of shareholders.

The Board considers that the revised loan terms, including the payment of interest at the current Australian Government bond rate and the significantly reduced two-year term, are consistent with prudent governance practices while supporting increased director equity ownership and long-term shareholder alignment.

A revised capital structure table is set out in Appendix A.

Joint Lead Manager Fees

As the Company announced on 22 June 2026, ClearVue has appointed Alpine Capital Pty Ltd and SP Corporate Advisory Pty Ltd (together, the "**Joint Lead Managers**") as the joint underwriters to the SPP and the joint lead managers to the Placement.

The Company wishes to advise that it has agreed to vary the consideration payable to the Joint Lead Managers for their services as follows.

- management and selling fees equal to 6.0% of the gross proceeds of the Capital Raise;
- a $10,000 one off cash fee payable to Alpine Capital;
- a monthly retainer of $12,000 per month for an initial period of 12 months (conditional on a minimum of $6,000,000 being raised under the Capital Raise);
- subject to shareholder approval under Listing Rule 7.1, Options (on the same terms as the Attaching Options), to be issued to the Joint Lead Managers (and/or their nominees) on the basis of one (1) Option for every four (4) Shares issued under the Placement ("**Lead Manager Options**"); and

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- subject to shareholder approval under Listing Rule 7.1, Options (on the same terms as the Lead Manager Options) to be issued to the Joint Lead Managers (and/or their nominees) on the basis of one (1) Option for every one (1) Share issued under the SPP.

In the event that shareholder approval under Listing Rule 7.1 for the issue of the Lead Manager Options is not obtained within 8 weeks after completion of the Capital Raise, the Joint Lead Managers will be compensated with the monetary equivalent of the Lead Manager Options based on a Black Scholes valuation as at completion of the Capital Raise.

Authorised by the Board of ClearVue Technologies Limited.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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ABOUT CLEARVUE TECHNOLOGIES LIMITED

ClearVue Technologies Limited (ASX: CPV; OTCQX: CVUEF) is an Australian technology company that integrates solar technology into building façade and rooftop surfaces to provide renewable energy generation and offset the operational carbon footprint of buildings. The Company's advanced, patented glass technology preserves glass transparency maintaining building aesthetics while generating energy.

ClearVue has extended solar energy-generation to vision glass, cladding, spandrel, balustrade, and skylight solutions. These solutions can offset operational energy requirements significantly contributing to the net zero building.

ClearVue's integrated solar façade is revolutionizing the way buildings are designed, constructed, and renovated. Experience how building façades will become a major contributing factor to reducing operational carbon by visiting ClearVue at www.clearvuepv.com.

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Shareholders are encouraged to stay informed via the Company's Investor Hub portal**:** ClearVue Investor Hub

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of ClearVue Technologies Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

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Appendix A –Capital Structure

	Shares
Shares currently on issue	307,280,832
Placement Shares to be issued (including Ms Smits' participation)	42,804,348
SPP Shares to be issued (based on full subscription of SPP at an indicative SPP Offer Price of $0.115)*	8,695,652
Director Loan Funded Shares	2,847,826
Total Shares on issue following Placement, SPP, and Director Loan Funded Shares (based on full subscription of SPP at an indicative SPP Offer Price of $0.115)*	361,628,658
Attaching Options to be issued (Placement)	42,804,348
Attaching Options to be issued (SPP, based on full subscription of SPP at an indicative SPP Offer Price of $0.115)*	8,695,652
Attaching Options for the Director Loan Funded Shares	2,847,826
Options to be issued to the Joint Lead Managers (and/or their nominees)	19,396,739

* An indicative SPP Offer Price of $0.115 has been used for the purposes of the table above. The final SPP Offer Price will not be determined until after the Closing Date of the SPP and may be less than $0.115, in which case the number of SPP Shares and Attaching Options to be issued may be higher than shown in the table above. Any shortfall under the SPP will be placed by the Joint Lead Managers using the Company's available placement capacity under ASX Listing Rules 7.1 and 7.1A.

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