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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Deep Yellow Ltd

ACN/ARSN: 006 391 948

1. Details of substantial holder(1)

Name: Van Eck Associates Corporation (VEAC) and its associates as referred to in paragraph 6 (together, "VanEck").

ACN/ARSN (if applicable): N/A

There was a change in the interests of the substantial holder on: 19/06/2026

The previous notice was given to the company on: 24/03/2026

The previous notice was dated: 20/03/2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	61,477,995	6.31%	76,619,327	7.854%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure 'A'					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	State Street Bank as Custodian	VanEck Uranium and Nuclear ETF	VEAC holds its relevant interest by having the power to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities	57,834,906	57,834,906

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			to which the relevant interest relates in the ordinary course of investment management business.		
VEAC	State Street Bank as Custodian	VanEck Uranium and Energy Innovation ETF	Same as above	62,205	62,205
VEAC	State Street Bank as Custodian	VanEck S&P Global Mining UCITS ETF	Same as above	932,759	932,759
VEAC	State Street Bank as Custodian	VanEck Uranium and Nuclear Technologies UCITS ETF	Same as above	17,789,457	17,789,457

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	666 Third Avenue, New York, NY 10017
Van Eck Securities Corporation	666 Third Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	666 Third Avenue, New York, NY 10017
VanEck Australia Pty Ltd	Level 47 Suite 2, 25 Martin Place, Sydney NSW 2000
VanEck Investments Limited	Level 47 Suite 2, 25 Martin Place, Sydney NSW 2000
VanEck Asset Management B.V.	Barbara Strozzilaan 310, 1083 HN Amsterdam, Netherlands

Signature

print name Ashley Sousa capacity AVP

sign here date 23/06/2026

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

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(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
NLR	03/25/2026	B	-	In-Kind	69,300
NLR	04/01/2026	B	-	In-Kind	207,906
NLR	04/09/2026	B	-	In-Kind	138,784
NLR	04/13/2026	B	-	In-Kind	173,485
NLR	04/14/2026	B	-	In-Kind	138,780
NLR	04/15/2026	B	-	In-Kind	242,851
NLR	04/16/2026	B	-	In-Kind	312,219
NLR	04/21/2026	B	-	In-Kind	138,748
NLR	05/01/2026	B	-	In-Kind	138,740
NLR	05/04/2026	B	-	In-Kind	346,850
NLR	05/06/2026	B	-	In-Kind	104,055
NLR	05/07/2026	B	-	In-Kind	242,781
NLR	05/08/2026	B	-	In-Kind	346,820
NLR	05/14/2026	B	-	In-Kind	34,683
NLR	05/21/2026	B	-	In-Kind	242,872
NLR	06/02/2026	B	-	In-Kind	34,728
NLR	06/03/2026	B	-	In-Kind	347,240
NLR	06/10/2026	S	-	In-Kind	139,232
NLR	06/11/2026	S	-	In-Kind	139,268
NLR	06/12/2026	S	-	In-Kind	139,232
NLR	06/19/2026	B	11,351,587.74	-	7,320,464
UCTGDIG	03/25/2026	S	7,529.65	-	4,195
UCTGDIG	03/30/2026	B	4,958.39	-	2,908
UCTGDIG	03/31/2026	B	7,959.43	-	4,599
UCTGDIG	04/02/2026	B	2,762.11	-	1,543
UCTGDIG	04/08/2026	B	5,802.32	-	3,078
UCTGDIG	04/09/2026	B	5,472.24	-	2,982
UCTGDIG	04/10/2026	B	5,672.46	-	3,041
UCTGDIG	04/13/2026	B	2,662.55	-	1,504
UCTGDIG	04/15/2026	B	6,156.57	-	3,101
UCTGDIG	04/17/2026	B	6,253.49	-	3,080
UCTGDIG	04/24/2026	S	13,230.65	-	6,587
UCTGDIG	05/08/2026	B	2,654.28	-	1,534
UCTGDIG	05/29/2026	S	11,296.60	-	7,151
UCTGDIG	06/02/2026	B	4,515.13	-	2,990
UCTGDIG	06/05/2026	B	9,691.46	-	6,153
UCTGDIG	06/15/2026	B	7,169.89	-	4,495
UCTGDIG	06/16/2026	B	2,440.12	-	1,525
UCTGDIG	06/17/2026	B	11,483.26	-	6,875
UCTGDIG	06/19/2026	B	37,815.16	-	24,392
UCTNUCL	03/23/2026	B	56,019.08	-	34,685
UCTNUCL	03/24/2026	B	203,647.75	-	125,146
UCTNUCL	03/25/2026	B	343,403.81	-	191,729

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This is Annexure A of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
UCTNUCL	03/26/2026	B	91,260.28	-	52,289
UCTNUCL	03/27/2026	B	29,371.02	-	17,430
UCTNUCL	03/31/2026	B	91,262.02	-	52,290
UCTNUCL	04/02/2026	B	62,400.73	-	34,859
UCTNUCL	04/07/2026	B	279,550.52	-	157,043
UCTNUCL	04/07/2026	B	93,265.98	-	52,394
UCTNUCL	04/08/2026	B	295,908.90	-	156,973
UCTNUCL	04/08/2026	B	32,791.22	-	17,395
UCTNUCL	04/09/2026	B	96,116.61	-	52,377
UCTNUCL	04/09/2026	B	256,176.86	-	139,578
UCTNUCL	04/10/2026	B	32,513.45	-	17,430
UCTNUCL	04/10/2026	B	32,508.58	-	17,430
UCTNUCL	04/13/2026	B	61,703.52	-	34,859
UCTNUCL	04/14/2026	B	33,641.58	-	17,430
UCTNUCL	04/15/2026	B	103,883.91	-	52,324
UCTNUCL	04/16/2026	B	70,779.95	-	34,860
UCTNUCL	04/16/2026	B	70,769.34	-	34,860
UCTNUCL	04/17/2026	B	177,156.63	-	87,149
UCTNUCL	04/20/2026	B	309,091.77	-	156,868
UCTNUCL	04/21/2026	B	140,841.44	-	69,720
UCTNUCL	04/22/2026	B	171,256.35	-	87,149
UCTNUCL	04/22/2026	B	137,142.25	-	69,789
UCTNUCL	04/23/2026	B	72,018.90	-	34,790
UCTNUCL	04/24/2026	B	208,645.54	-	104,579
UCTNUCL	04/27/2026	B	67,051.10	-	34,650
UCTNUCL	04/28/2026	B	69,651.99	-	34,651
UCTNUCL	04/28/2026	B	69,722.35	-	34,686
UCTNUCL	04/30/2026	B	31,112.33	-	17,429
UCTNUCL	04/30/2026	B	155,131.40	-	86,904
UCTNUCL	05/06/2026	B	90,206.49	-	52,291
UCTNUCL	05/07/2026	B	158,183.35	-	87,149
UCTNUCL	05/08/2026	B	60,310.82	-	34,860
UCTNUCL	05/08/2026	B	30,155.41	-	17,430
UCTNUCL	05/11/2026	B	121,365.03	-	69,719
UCTNUCL	05/12/2026	B	31,114.11	-	17,430
UCTNUCL	05/14/2026	B	30,214.23	-	17,464
UCTNUCL	05/15/2026	B	29,509.24	-	17,256
UCTNUCL	05/20/2026	B	80,252.86	-	51,941
UCTNUCL	05/21/2026	B	53,494.72	-	34,511
UCTNUCL	05/22/2026	B	27,107.20	-	16,732
UCTNUCL	05/26/2026	B	56,476.02	-	34,860
UCTNUCL	05/27/2026	B	114,986.00	-	69,685
UCTNUCL	05/29/2026	B	53,978.66	-	34,162

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
UCTNUCL	06/01/2026	B	27,802.24	-	17,430
UCTNUCL	06/02/2026	B	26,267.76	-	17,395
UCTNUCL	06/03/2026	B	85,235.33	-	52,289
UCTNUCL	06/05/2026	B	164,280.71	-	104,300
UCTNUCL	06/09/2026	B	50,723.84	-	34,860
UCTNUCL	06/09/2026	B	50,723.84	-	34,860
UCTNUCL	06/11/2026	S	109,968.00	-	80,875
UCTNUCL	06/12/2026	S	172,632.69	-	122,008
UCTNUCL	06/15/2026	S	27,799.46	-	17,430
UCTNUCL	06/16/2026	S	27,886.61	-	17,430
UCTNUCL	06/19/2026	B	3,474,021.29	-	2,241,192
URANAU	03/23/2026	S	131.92	-	82
URANAU	06/19/2026	B	13,549.14	-	8,741
In-Kind transactions result from URANAU receiving a basket of securities (including DEEP YELLOW LTD) in exchange for securities in URANAU.					

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