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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	**Opthea Limited**
ABN	**32 006 340 567**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jeremy Levin
Date of last notice	17 December 2024

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	(1) 19 June 2026 (2) 23 June 2026
No. of securities held prior to change	3,937 ADRs 3,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of $0.60, expiring on 29 November 2033. 2,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of $0.655, expiring on 14 November 2034.

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Class	(1) Unquoted Options at an exercise price of \$0.01692, expiring 11 November 2035 (2) Ordinary Shares
Number acquired	(1) 48,000,000 Unquoted Options (2) 13,390,000 Ordinary Shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(1) Nil (2) \$0.0141 per share (total \$188,799)
No. of securities held after change	13,390,000 Ordinary Shares 3,937 ADRs 3,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of \$0.60, expiring on 29 November 2033. 2,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of \$0.655, expiring on 14 November 2034. 48,000,000 unquoted options to acquire fully paid ordinary shares at an exercise price of \$0.01692, expiring on 11 November 2035
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(1) Issue of options under Long Term Incentive Plan as approved at the Annual General Meeting on 11 November 2025. (2) On-market purchase of ordinary shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.