Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 25, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KSN	ORDINARY FULLY PAID	125,714,286	25/06/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

44009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2026

For personal use only

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Jun-2026 09:51	Update - Update - Proposed issue of securities - KSN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

For personal use only

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KSN : ORDINARY FULLY PAID

Issue date

25/6/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

125,714,286

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted

refer to the ASX announcement and the amended 3B lodged on 18 June 2026 for further details on the Placement Offer.

For personal use only

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	967,643,741

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAA : WARRANTS EXPIRING 07-JUL-2027 EX $0.0816	25,000,000
KSNAAP : OPTION EXPIRING 27-NOV-2028 EX NIL	861,785
KSNAAQ : OPTION EXPIRING 31-AUG-2031 EX NIL	5,044,360
KSNAAC : WARRANTS EXPIRING 29-JUN-2028 EX $0.0816	35,714,286
KSNAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	2,171,045
KSNAAK : OPTION EXPIRING 29-NOV-2027 EX NIL	954,807
KSNAAM : OPTION EXPIRING 31-AUG-2030 EX NIL	6,601,677
KSNAAL : OPTION EXPIRING 31-AUG-2028 EX NIL	2,181,631
KSNAAJ : WARRANT EXPIRING 23-FEB-2028 EX $0.0879	69,726,166
KSNAAE : OPTION EXPIRING 31-AUG-2029 EX NIL	7,586,990

For personal use only