Announcement Summary

Entity name

CRITICA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 25, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CRIAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000	Expiry of option or other convertible security without exercise or conversion	25/06/2026
CRIAU	OPTION EXPIRING 24-JUN-2026 EX $0.039	25,000,000	Expiry of option or other convertible security without exercise or conversion	24/06/2026

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

CRITICA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

119678385

1.3 ASX issuer code

CRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CRIAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/6/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CRIAU : OPTION EXPIRING 24-JUN-2026 EX $0.039

Unquoted +equity securities that have ceased

Number of securities that have ceased

25,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/6/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRI : ORDINARY FULLY PAID	3,030,806,096

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRIAE : OPTION EXPIRING 26-AUG-2029 EX NIL	30,000,000
CRIAI : OPTION EXPIRING 22-JAN-2028 EX $0.043	104,629,423
CRIAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,500,000
CRIAD : OPTION EXPIRING 03-MAY-2029 EX NIL	45,000,000
CRIAW : OPTION EXPIRING 23-DEC-2027 EX NIL	10,750,000
CRIAV : OPTION EXPIRING 23-DEC-2029 EX NIL	43,317,634
CRIAG : OPTION EXPIRING 19-DEC-2030 EX NIL	50,000,000
CRIAC : OPTION EXPIRING 20-FEB-2029 EX NIL	10,000,000
CRIAH : SHARE RIGHTS	3,652,960
CRIAF : OPTION EXPIRING 21-NOV-2027 EX $0.043	203,062,884
CRIAU : OPTION EXPIRING 24-JUN-2026 EX $0.039	0
CRIAB : OPTION EXPIRING 25-JUL-2030 EX NIL	25,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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