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26 June 2026

SKIN ELEMENTS SECURES $900K PLACEMENT

Skin Elements Limited (ASX: SKN) (**Company**) is pleased to announce that it has received firm commitments to raise A$900,000 (before costs) through a placement of fully paid ordinary shares to sophisticated and professional investors.

The Placement provides the Company with a strengthened balance sheet and working capital to support the advancement of the Company's project programs, including the ECO Nurture natural plant bio stimulant, SuprCuvr disinfectant, the Soleo Organics sunscreen and PapayaActivs therapeutic skincare personal protection range.

Skin Elements Non-Executive Chairman, Rod Nicholas, commented:

"This capital raising places Skin Elements in a stronger position to implement its growth strategies. We are pleased to have secured support from new sophisticated and professional investors in this Placement, reflecting continued support for the Company. The funds raised strengthens the Company's balance sheet and provides flexibility in advancing existing product portfolio development programs. We thank existing shareholders for their support of the Company and welcome the new investors to the register. Our focus is now aimed at implementation, execution and building shareholder wealth in a sustainable and considered manner."

Details of the Placement

The Company has received binding commitments from sophisticated and professional investors pursuant to a placement to raise $900,000 (before costs) by the issue of 300,000,000 fully paid shares (**New Shares**) at an issue price of $0.003 per share (**Placement**). All New Shares will rank equally with existing fully paid ordinary shares.

The issue price represents a 25.0% discount to SKN's last close price of $0.004 on 24 June 2026 and a 32.8% discount to the 5-day VWAP of $0.0045.

Settlement of the Placement Shares is expected to be completed on 16th July 2026. An Appendix 3B follows this announcement.

Funds raised will be applied towards advancing the Company's existing product programs, support with evaluation of program development and opportunities, general working capital and offer costs.

Phoenix Global Investments Pty Ltd ("Phoenix") acted as Sole Lead Manager to the Placement and will receive a fee of 6% of gross proceeds raised, payable in cash or shares issued on the same terms as the Placement.

The Placement Shares will be issued under to the Company's existing placement capacity pursuant to ASX Listing Rule 7.1.

Indicative Timetable which may change without notice	
Trading halt lifted and recommencement of trading	Friday, 26 June 2026
Issue of New Shares to sophisticated investors and Lead Manager	Thursday, 16 July 2026

Board structure and remuneration review

Following the recent board changes, the Company advises that Mr Roderick Nicholas has been appointed non-executive chairman, effective 23 June 2026.

Additionally, the Company has carried out a review of the board's remuneration structures and advises that the annual base fee for non-executive directors has been reduced to $48,000 per annum, with the Chair to receive $60,000 per annum.

Investor relations appointment

The Company has engaged Phoenix Global Investments Pty Ltd to provide public and investor relations services to the Company. In consideration for a 12-month services engagement, the Company has agreed to issue Phoenix Global Investments Pty Ltd 25,000,000 ordinary fully paid shares at a deemed issue price of $0.003 per share. The shares will be voluntarily escrowed for a period of 12 months from date of issue.These shares will be issued under to the Company's existing placement capacity pursuant to ASX Listing Rule 7.1.

This ASX announcement is authorised for release by the Board of Skin Elements Limited.

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For further information, please visit our website, www.skinelementslimited.com or contact us at:

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About Skin Elements

Skin Elements (ASX: SKN) is an award winning Australian owned and operated ASX-listed natural biotechnology company focused on the development of its SE Formula Biotechnology. Skin Elements world leading innovative approach to research and development of plant-based and organic sourced ingredients has enabled the creation of a portfolio of five all natural plant based formulations that have global applications. Its flagship formulations have delivered products that include the SuprCuvr TGA-registered, hospital-grade plant-based disinfectant, ECO-Nurture plant bio-stimulant, Soléo Organics natural and organic sunscreen, PapayaActivs natural therapeutics skincare products and the Elizabeth Jane Natural Cosmetics brand.

Further information is available via the Company website: http://skinelementslimited.com and on the Company online store: www.sknlife.com.au.

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