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Market Announcement

30 June 2026

AI Private Opportunities Trust (ASX: AIX) – Admission and Quotation

Description

AI Private Opportunities Trust ('AIX') was admitted to the Official List of ASX on Tuesday, 30 June 2026.

The securities of AIX will commence quotation at 11:00AM AEST on Thursday, 2 July 2026.

AIX raised $266,956,160 pursuant to the offer under its product disclosure statement ('PDS') dated 2 June 2026 by the issue of 26,695,616 units at an issue price of $10.00 per unit.

Quotation information

Quoted securities	Fully paid ordinary units: 26,695,616
ASX code	Fully paid ordinary units: AIX
Time	11:00AM AEST
Date	Thursday, 2 July 2026
ASX trade abbreviation	AI PRIVATE
ISIN	Fully paid ordinary units: AU0000473852
Registered office	Address: Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000 Phone: 02 8524 9900 Email: clientservice@pengana.com
Company secretary	Paula Cristina Ferrao
Share Registry	Computershare Investor Services Pty Limited Address: Level 4, 44 Martin Place, Sydney NSW 2000 Australia Phone: 1300 850 505 (within Australia) and +61 03 9415 4000 (outside Australia) Email: registry.sydney@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales, Australia
Distribution policy	See section 5.5.3 of the PDS
Activities	Listed investment trust investing in the securities of private, non-publicly traded companies at all stages of development – from early-stage ventures through to late-stage, pre-IPO businesses – that are developing, enabling, or contributing to the adoption of artificial intelligence and related technologies
Joint lead managers	Taylor Collison Limited, Ord Minnett Limited, Canaccord Genuity

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	(Australia) Limited, Commonwealth Securities Limited, Morgans Financial Limited, Bell Potter Securities Limited, and Shaw and Partners Limited
Underwriter	n/a
ASX restricted securities	None
Other securities not quoted	None

What do I need to do and by when?

For further information, please refer to AIX's PDS.

Need more information?

For further information, please call the Offer Information Line on 1300 634 726 (within Australia) or +61 3 9415 4676 (outside Australia) between 8:30am and 5:00pm (Sydney time) on a Business Day.

Disclaimer

Please refer to the following disclaimer.

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