Announcement Summary

Entity name

AERIS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 01, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AIS	ORDINARY FULLY PAID	299,916,056	01/07/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

AERIS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

147131977

1.3 ASX issuer code

AIS

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Jun-2026 10:53	New - Proposed issue of securities - AIS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AIS : ORDINARY FULLY PAID

Issue date

1/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

299,916,056

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The new AIS shares are to be issued as the scrip component of the consideration for the acquisition of all the issued shares in PEX pursuant to the Scheme

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.370000

Any other information the entity wishes to provide about the +securities to be quoted

The Appendix 3B lodged on 19 June 2026 (prior to the Record Date) proposed that 299,916,000 fully paid ordinary Aeris shares be issued pursuant to the scheme of arrangement. Aeris¿ share registry has now completed its calculations of the scheme consideration as at the Record Date of 24 June 2026 and has calculated that 299,916,056
fully paid ordinary Aeris shares (the subject of this Appendix 2A) be issued as the scheme consideration.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AIS : ORDINARY FULLY PAID	1,497,084,838
AISN : ORDINARY FULLY PAID DEFERRED EX PEEL MINING LTD	299,916,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AISAF : PERFORMANCE RIGHTS	45,809,739

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