ASX Announcement

2 July 2026

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Notice of Change of Substantial Holder

BMC Minerals Ltd. (ASX:BMC) (**BMC** or the **Company**) provides ASX with the following information regarding BMC (UK) No.1 Limited (**BMC UK**), a substantial holder in BMC within the meaning of section 671B of the *Corporations Act 2001* (Cth) to the best knowledge of the Company. This information is provided in accordance with the Deed Poll of Undertaking the Company provided to ASX as a condition of its admission to the official list of ASX.

	Previous notice		Present notice	
Date of change	**Number of Securities[1]**	**Voting Power**	**Number of Securities[1]**	**Voting Power**
2 July 2026 [2]	177,644,896	64.68%	148,110,088	53.93%

Note:

1. Comprises CHESS Depositary Interests.
2. BMC UK entered into an underwritten block trade agreement to sell 29,534,808 CDIs at A$2.85 per CDI. The trade completed on 2 July 2026.

This announcement is authorised for release to the market by Michael McClelland, CEO and Managing Director.

Further Information

General Enquiries

For general questions and investor relations
E: investors@bmcminerals.com

Australia

MEDIA
Ash D'Alessandro
E: ashleigh.dalessandro@sodali.com
M: +61 417 212 524