Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 03, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TGM	ORDINARY FULLY PAID	125,832,956	03/07/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2026

For personal use only

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jun-2026 09:17	New - Proposed issue of securities - TGM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

For personal use only

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TGM : ORDINARY FULLY PAID

Issue date

3/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

125,832,956

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.18000000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only

For personal use only

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	1,282,599,155
TGMO : OPTION EXPIRING 01-JUN-2027	24,249,647

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAB : OPTION EXPIRING 03-AUG-2027 EX $0.32	10,000,000
TGMAAZ : OPTION EXPIRING 17-SEP-2026 EX $0.13	34,568,769
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX $0.17	900,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX $0.12	4,550,000
TGMABC : OPTION EXPIRING 03-JUL-2027 VARIOUS PRICES	23,668,639
TGMABB : OPTION EXPIRING 31-OCT-2026 EX $0.13	23,138,057
TGMABA : OPTION EXPIRING 02-OCT-2026 EX $0.13	11,237,568
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX $0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX $0.25	300,000
TGMAH : OPTION EXPIRING 10-OCT-2027 EX $0.155	48,444,626
TGMAG : OPTION EXPIRING 30-SEP-2029 EX $0.25	1,400,000
TGMAP : PERFORMANCE RIGHTS	32,900,000
TGMAD : OPTION EXPIRING 30-SEP-2028 EX $0.12	3,000,000

For personal use only

TGMAE : OPTION EXPIRING 30-SEP-2028 EX $0.15	29,050,000
TGMAF : OPTION EXPIRING 30-SEP-2029 EX $0.17	3,550,000
TGMABD : OPTION EXPIRING 25-MAY-2027 EX $0.20	10,000,000
TGMABE : OPTION EXPIRING 25-MAY-2027 EX $0.25	10,000,000
TGMABF : OPTION EXPIRING 25-MAY-2027 EX $0.30	10,000,000

For personal use only