For personal use only

Market Announcement

7 July 2026

Tetragon Energy Limited (ASX: TET) – Admission and Quotation

Description

Tetragon Energy Limited ('TET') was admitted to the Official List of ASX on Tuesday, 7 July 2026.

The securities of TET will commence quotation at 1:00PM AEST on Thursday, 9 July 2026.

TET raised $4,000,000 pursuant to the offer under its prospectus dated 15 May 2026 and varied by supplementary prospectus dated 18 June 2026 by the issue of 20,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 39,700,408
ASX code	Fully paid ordinary shares: TET
Time	1:00PM AEST
Date	Thursday, 9 July 2026
ASX trade abbreviation	TETRAGON
ISIN	Fully paid ordinary shares: AU0000472128
Registered office	Address: Suite 2, 100 Havelock Street, West Perth WA 6005 Phone: +61 (8) 9219 7111 Email: info@teragonenergy.com.au
Company secretary	Geraldine Holland and Henko Vos
Share Registry	Automic Group Address: Level 5, 191 St Georges Terrace Phone: 1300 288 664 or +61 2 9698 5414 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.14 of the Prospectus
Activities	Oil and gas exploration
Lead manager	Powerhouse Advisory Australia Pty Ltd
Underwriter	n/a
ASX restricted securities	1,250,000 options exercisable at $0.30 each on or before 3 July 2029 classified by ASX as restricted securities and to be held in escrow until 9 July 2028, being 24 months from the date of Quotation.

For personal use only

	2,000,000 options exercisable at $0.30 each on or before 3 July 2030 classified by ASX as restricted securities and to be held in escrow until 9 July 2028, being 24 months from the date of Quotation. 2,800,000 performance rights classified by ASX as restricted securities and to be held in escrow until 9 July 2028, being 24 months from the date of Quotation
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to TET's Prospectus.

Need more information?

For further information, please call TET on +61 (8) 9219 7111.

Disclaimer

Please refer to the following disclaimer.

Issued by

ASX Compliance