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Market Announcement

8 July 2026

FDC Consolidated Holdings Limited (ASX: FDC) – Admission and Quotation – Conditional and Deferred Settlement Trading

Description

FDC Consolidated Holdings Limited ('FDC') was admitted to the Official List of ASX on Wednesday, 8 July 2026.

The securities of FDC will commence quotation at 12:30PM AEST on Thursday, 9 July 2026 on a **conditional and deferred settlement basis**.

FDC raised $400.8 million pursuant to the offer under its prospectus dated 29 June 2026 by the issue of 133,592,150 shares at an issue price of $3.00 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 322,968,034
ASX code	Fully paid ordinary shares: FDC
Time	12:30PM AEST
Date	Thursday, 9 July 2026
ASX trade abbreviation	FDC COHOLD
ISIN	Fully paid ordinary shares: AU0000476863
Registered office	FDC Consolidated Holdings Limited Address: Address: 22-24 Junction St, Forest Lodge NSW 2037 Phone: (02) 8117 5000 Email: investor@fdcgroup.com.au
Company secretary	Natalie Climo
Share Registry	Boardroom Pty Limited Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: 1300 737 760 within Australia or + 61 2 9290 9600 outside Australia Email: enquiries@boardroomlimited.com.au
Balance date	Either: (a) the last Sunday on or before 30 June each year; or (b) the first Sunday after 30 June each year.
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 4.11 of the Prospectus
Activities	Construction industry in Australia
Lead manager	UBS Securities Australia Limited and MA Moelis Australia Advisory Pty Ltd

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Underwriter	UBS Securities Australia Limited and MA Moelis Australia Advisory Pty Ltd (other than the employee gift offer).
ASX restricted securities	N/a
Other securities not quoted	N/a

Conditional and deferred settlement trading

FDC has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by FDC are (i) settlement occurring under the Underwriting Agreement (as defined in the Prospectus); and (ii) FDC issuing shares to successful applicants under the offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in FDC's shares. FDC's shares will commence trading on a conditional and deferred settlement basis at 12:30 PM AEST on Thursday, 9 July 2026.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of FDC's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

FDC is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met 9:00 AM AEST on Monday, 13 July 2026. FDC has agreed to send holding statements on Tuesday, 14 July 2026, which will mean that the first settlement date will be Wednesday, 15 July 2026.

Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in FDC's shares.

> *"This contract is conditional upon notification being received by ASX by close of business on Thursday, 23 July 2026 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."*

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:00 AM AEST, Monday, 13 July 2026. If the conditions are not fulfilled by the close of business on Thursday, 23 July 2026, shares will not be issued and transferred and all conditional trades that have occurred since Thursday, 9 July 2026 will be cancelled.

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If the conditions are not satisfied by 9:00 AM AEST, Monday, 13 July 2026, but are satisfied prior to the close of business on Thursday, 23 July 2026, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Wednesday, 8 July 2026	FDC admitted to the Official List of ASX
Thursday, 9 July 2026	Quotation on a conditional and deferred settlement basis – 12:30 PM AEST (ASX: FDC)
Friday, 10 July 2026	Settlement of the Offer Last day of conditional trading
Monday, 13 July 2026	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open - by 9.00am AEST) First day of trading on a normal (T+2) basis (ASX: FDC)
Wednesday, 15 July 2026	Settlement of all on-market trades conducted on a conditional and deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

For further information, please refer to FDC's Prospectus.

Need more information?

For further information, please call the offer information line within Australia on 1300 737 760 or outside Australia on +61 2 9290 9600 between 8:30am and 5:00pm (Sydney time), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following disclaimer.

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Listings Supervision