Announcement Summary

**Entity name**

IPERIONX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday July 08, 2026

**The +securities to be quoted are:**
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

These securities relate to the Appendix 3B lodged by the Company this morning.

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| IPX | ORDINARY FULLY PAID | 22,750,000 | 08/07/2026 |

Refer to next page for full details of the announcement

For personal use only

## Part 1 - Entity and announcement details

**1.1 Name of entity**

IPERIONX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

84618935372

**1.3 ASX issuer code**

IPX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/7/2026

For personal use only

## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

**2.2 The +class of +securities to be quoted is:**
Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**
No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

These securities relate to the Appendix 3B lodged by the Company this morning.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

For personal use only

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

IPX : ORDINARY FULLY PAID

**Issue date**

8/7/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

22,750,000

**Are the +securities being issued for a cash consideration?**

Yes

| In what currency is the cash consideration being paid? | What is the issue price per +security? |
|---|---|
| USD - US Dollar | USD 2.19800000 |

**Any other information the entity wishes to provide about the +securities to be quoted**

Under the Public Offering announced today, the Company will issue American Depositary Shares (ADSs), with each ADS representing 10 ordinary shares.

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

For personal use only

## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IPX : ORDINARY FULLY PAID | 362,134,070 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IPXAB : OPTION EXPIRING 02-APR-2030 EX $11.00 | 511,972 |
| IPXAC : OPTION EXPIRING 02-APR-2031 EX $18.00 | 1,566,690 |
| IPXAD : OPTION EXPIRING 02-APR-2031 EX $22.00 | 1,773,209 |
| IPXAE : PERFORMANCE RIGHTS EXPIRING 02-APR-2031 | 660,077 |
| IPXAY : OPTION EXPIRING 05-DEC-2026 EX $0.87 | 106,093 |
| IPXAAC : OPTION EXPIRING 30-JUN-2027 EX $8.00 | 1,305,000 |
| IPXAAD : OPTION EXPIRING 10-APR-2029 EX $5.00 | 1,374,746 |
| IPXAAE : PERFORMANCE RIGHTS EXPIRING 10-APR-2031 | 3,473,409 |
| IPXAAA : PERFORMANCE RIGHTS EXPIRING 21-DEC-2028 | 2,440,000 |
| IPXAAB : PERFORMANCE RIGHTS EXPIRING 31-DEC-2027 | 445,000 |
| IPXAW : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 | 30,000 |
| IPXAA : OPTION EXPIRING 01-APR-2027 EX $10.00 | 235,000 |
| IPXAP : RESTRICTED STOCK UNITS | 4,110,668 |

For personal use only

## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**
No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**
No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**
Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

22,750,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**
N/A

For personal use only