Announcement Summary

Entity name

CLOSE THE LOOP LTD.

Announcement Type

New announcement

Date of this announcement

Friday July 10, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CLG	ORDINARY FULLY PAID	60,350,976	10/07/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CLOSE THE LOOP LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ACN	095718317

1.3 ASX issuer code

CLG

1.4 The announcement is
New announcement

1.5 Date of this announcement

10/7/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Mar-2023 13:25	New - Proposed issue of securities - CLG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CLG : ORDINARY FULLY PAID

Issue date

10/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	**Number of holders**	**Total percentage of +securities held** For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

31,531,532

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.37000000

Any other information the entity wishes to provide about the +securities to be quoted

As set out in the Company's ASX announcements on 20 May and 5 June 2026, the Company reached agreement with respect to Existing Convertible Notes such that they would be cancelled and the Company will issue 31,531,532 shares with a notional issue price of A$0.37 cents per share, make a lump sum payment and repay a loan over a 5-year term. The Appendix 3B dated 17 March 2023 proposed that a lesser number of shares would be issued in settlement of the convertible note.

ASX +security code and description

CLG : ORDINARY FULLY PAID

Issue date

10/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	**Total percentage of +securities held** For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

28,819,444

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

As set out in the Company's ASX announcements on 20 May and 5 June 2026, the Company reached agreement with respect to Existing Convertible Notes such that they would be cancelled and the Company will issue 28,819,444 shares with a notional issue price of A$0.20 cents per share, make a lump sum payment and repay a loan over a 5-year term. The Appendix 3B dated 17 March 2023 proposed that a lesser number of shares would be issued in settlement of the convertible note.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CLG : ORDINARY FULLY PAID	594,100,842

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLGAD : OPTION EXPIRING 18-JAN-2027 EX $0.38	500,000
CLGAE : OPTION EXPIRING 18-JAN-2027 EX $0.90	500,000
CLGAC : PERFORMANCE RIGHTS	14,800,000