Announcement Summary

Entity name

GREENX METALS LIMITED

Date of this announcement

Tuesday July 14, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GRXAC	OPTION EXPIRING 31-MAY-2031 EX $1.50	2,100,000	14/07/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

GREENX METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

23008677852

1.3 ASX issuer code

GRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/7/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Issue of unlisted incentive options to Directors following shareholder approval

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

GRXAC : OPTION EXPIRING 31-MAY-2031 EX $1.50

Date the +securities the subject of this notification were issued

14/7/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

https://api.investi.com.au/api/announcements/grx/623a70c9-0a3.pdf

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of unlisted incentive options to Directors following shareholder approval

Issue details

Number of +securities

2,100,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of unlisted incentive options to Directors following shareholder approval

Purpose of the issue

Other

Additional Details

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRX : ORDINARY FULLY PAID	311,972,551

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRXAAB : OPTION EXPIRING 30-NOV-2026 EX $0.55	1,500,000
GRXAAD : OPTION EXPIRING 30-NOV-2026 EX $0.55	2,525,000
GRXAQ : PERFORMANCE SHARE RIGHT	11,000,000
GRXAA : OPTION EXPIRING 31-MAY-2029 EX $1.05	7,600,000
GRXAB : OPTION EXPIRING 31-MAY-2030 EX $1.20	7,600,000
GRXAC : OPTION EXPIRING 31-MAY-2031 EX $1.50	7,700,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/7/2026

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