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Market Announcement

29 July 2026

Alurion Resources Limited (ASX: ALU) – Admission and Quotation

Description

Alurion Resources Limited ('ALU') was admitted to the Official List of ASX on Wednesday 29 July 2026.

The securities of ALU will commence quotation at 12.00pm AEST on Friday 31 July 2026.

ALU raised $50,000,000.40 pursuant to the offer under its prospectus dated 5 June 2026 (as varied by the supplementary prospectus dated 19 June 2026) by the issue of 47,619,048 fully-paid shares at an issue price of $1.05 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 204,701,236
ASX code	ALU
Time	12.00pm AEST
Date	Friday, 31 July 2026
ASX trade abbreviation	ALURION
ISIN	Fully paid ordinary shares: AU0000473878
Registered office	Alurion Resources Limited Address: Level 12, 347 Kent Street, Sydney NSW 2000 Phone: +61 5850 4132 Email: info@alurionresources.com
Company secretary	Jonathan Hart
Share Registry	Xcend Pty ltd Address: Level 2, 477 Pitt Street, Haymarket NSW 2000 Phone: +61 2 8591 8509 Email: support@xcend.com
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.14 of the Prospectus
Activities	Mineral exploration for bauxite and gallium in Bahia, Brazil.
Lead manager	Canaccord Genuity (Australia) Limited and Petra Capital Pty Ltd
Underwriter	N/A

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ASX restricted securities	39,025,413 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 July 2028, being 24 months from the date of quotation. 3,660,000 options exercisable at $0.01 on or before 8 July 2031, classified by ASX as restricted securities and to be held in escrow until 31 July 2028, being 24 months from the date of quotation. 2,350,000 options exercisable at $0.01 on or before 8 July 2031, classified by ASX as restricted securities and to be held in escrow until 31 July 2028, being 24 months from the date of quotation.
Other securities not quoted	4,190,000 options exercisable at $0.01 on or before 8 July 2031.

What do I need to do any by when?

For further information, please refer to ALU's prospectus and supplementary prospectus.

Need more information?

For further information, please call the Offer Information Line on +61 02 8591 8509 (within Australia) or +61 02 8591 8509 (outside Australia) from 8:30am to 5:00pm (Sydney time) Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following disclaimer.

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ASX Supervision