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AUSTRALIA | NEW ZEALAND

3 August 2026

ASX Release

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Receipt of Non-Binding Indicative Offer from SG Fleet

FleetPartners Group Limited ("**FleetPartners**" or the "**Company**") announces that after market close on Friday 31 July 2026 it received an unsolicited, indicative, non-binding and conditional offer ("**Indicative Proposal**") from SG Fleet Topco Limited with the support of its majority owner Pacific Equity Partners Pty Limited and its affiliates ("**SG Fleet**") to acquire 100% of the outstanding shares in FleetPartners by way of a scheme of arrangement at an indicative price of A$3.60[1] per FleetPartners share.

The Indicative Proposal is subject to numerous conditions, including satisfactory completion of due diligence, the accuracy of certain financial and operational assumptions, entry into a scheme implementation agreement on acceptable terms, regulatory approvals (including from FIRB, the ACCC and the NZCC), and other customary conditions.

The FleetPartners Board, together with its advisors, is considering and evaluating the Indicative Proposal and will update shareholders in due course.

The Company notes that there is no certainty that the Indicative Proposal will result in a formal binding offer for FleetPartners or that any transaction will eventuate. Accordingly, FleetPartners shareholders do not need to take any action in relation to the Indicative Proposal at this time. The FleetPartners Board remains confident in the Company's successful execution of its current strategy which, as communicated to the market, is focused on delivering strong growth and returns for shareholders.

FleetPartners has appointed UBS as its sole financial adviser and Herbert Smith Freehills Kramer as its legal adviser. FleetPartners will continue to keep the market informed in accordance with its continuous disclosure obligations.

ENDS

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[1] Such offer price to be reduced by any future dividends declared or paid to FleetPartners shareholders.