SOLSTICE

MINERALS LTD
ASX: SLS

Delivering Western Australia's next copper-gold growth story

Diggers & Dealers | August 2026



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Compliance Statement

The information in this presentation that relates to Exploration Results and Estimates of Mineral Resources is extracted from the Company's Prospectus dated 14 March 2022 (Prospectus) and ASX announcements dated 5 February 2025, 17 March 2025, 25 June 2025, 8 July 2025, 27 August 2025, 25 September 2025, 6 October 2025, 9 October 2025, 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026, 11 May 2026, 12 June 2026, 26 June 2026 and 3 August 2026 (Original Announcements), as referenced, which in the case of Solstice announcements are available at www.solsticeminerals.com.au. Solstice confirms that it is not aware of any new information or data that materially affects the information referenced in the Prospectus and Original Announcements and, in the case of Estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. Solstice confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcement.

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Investment Highlights

Well-funded explorer with strong institutional support

Strong balance sheet, disciplined capital management

Dedicated and focussed board with an enviable track record of discovery and significant shareholder returns

Nanadie copper-gold.

Rare WA Goldfields copper-gold growth project with high-grade upside

Phase I drill program delivers outstanding results – underpins plan to materially increase 40.4mt Mineral Resource, plus potential grade boost

Phase 2 drilling underway – 2 rigs on site, strong newsflow to continue

Yarri gold district.

Valuable Eastern Goldfields land position with suite of advanced and greenfield gold prospects

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Corporate Overview

ASX	172.2M	A$344.4M	A$45.2M	A$299.2M
SLS	Shares on issue	Market Cap at $2.00	Approx. Cash[1]	EV

9.0M	3.2M
Unlisted 29c, 40c, 42c Options	Performance rights

Board & Associates	Institutions	Top 20
7.3%	40.5%	61.8%

Research Coverage

Paul Howard

Jon Bishop

David Grant

1. Cash position as of 30 June 2026

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A Leading WA Copper and Gold Explorer

Nanadie copper-gold

Nanadie Project – rare large-scale and open-ended copper-gold system on a **granted Mining Lease**

Acquired February 2025 for $1m cash and 3m shares

Mineral Resource expansion drilling in progress: **>15,000m RC**, **ongoing diamond** 'tails' following **outstanding first results**

Multiple avenues to material MRE growth

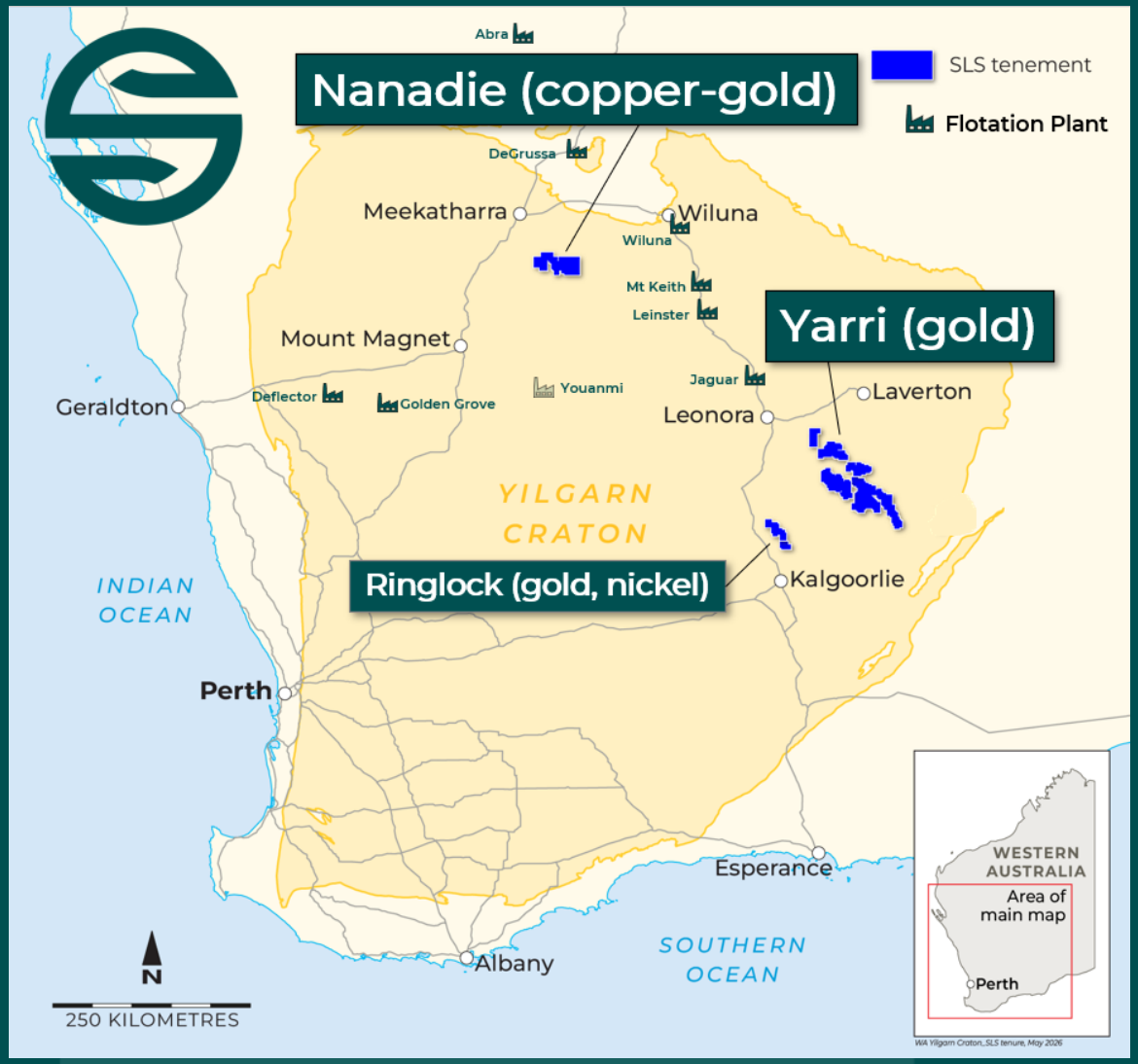
Consultants appointed to drive long-lead Study items - metallurgy, flora & fauna, hydrology, power

Yarri gold

Valuable 1,500km² Eastern Goldfields land position

Over 80,000m drilling completed since listing March 2022, progressing suite of advanced and greenfield gold prospects

Latent discovery potential in prolific greenstone belts



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Nanadie: a rare copper-gold opportunity

Large scale copper-gold.

Substantial metal bank : 40.4Mt Mineral Resource Estimate (MRE) for **162,000t copper and 130,000oz gold**[1]

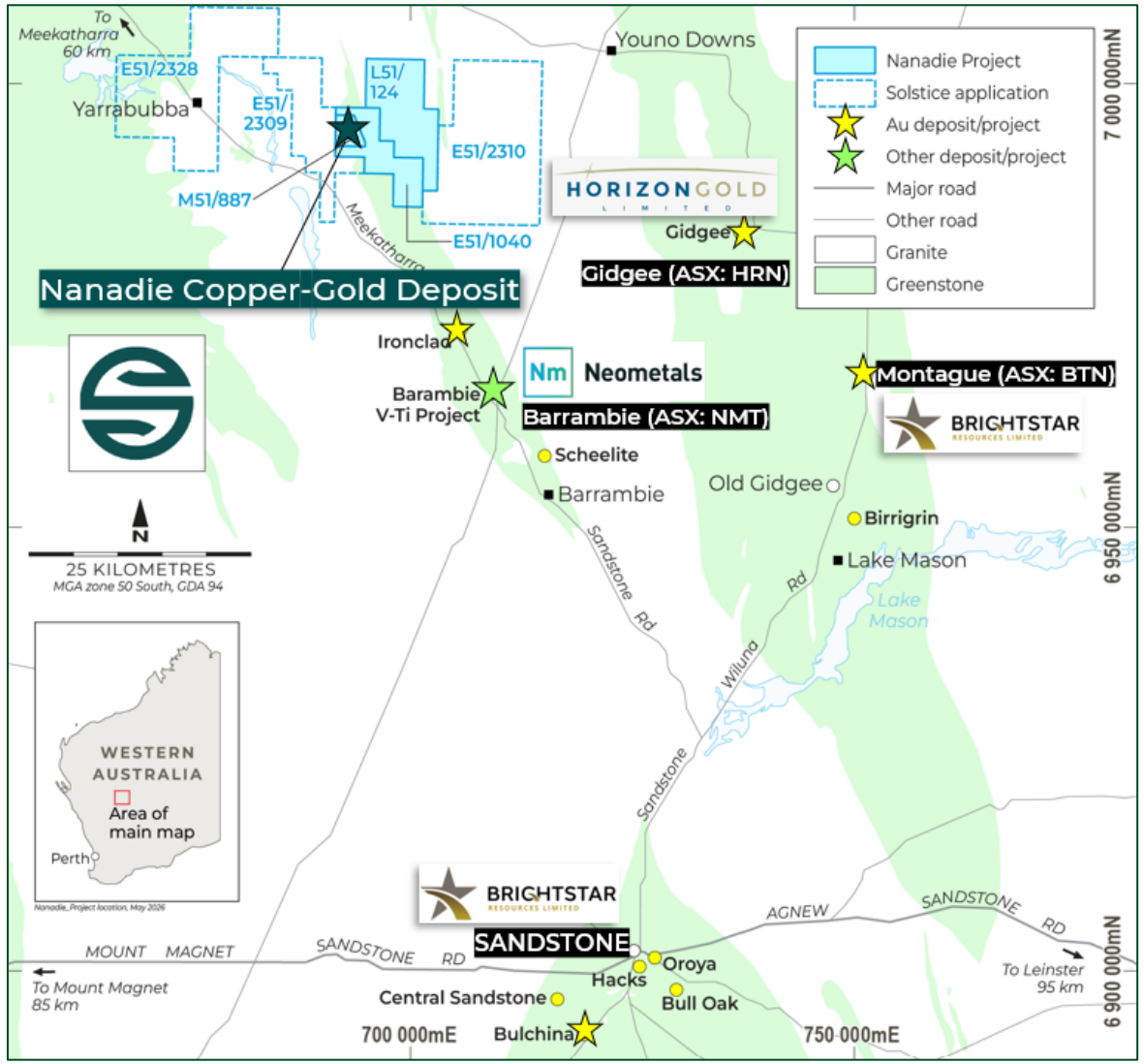
Strategic copper exposure on **granted Mining Lease** in stable and proven mining jurisdiction

Solstice's geological targeting identified **strong MRE expansion upside** plus regional **exploration potential**

Phase 1 RC demonstrated high-grade upside with hits to 62m @ 1.55% Cu, 0.66g/t Au, 55m @ 1.07% Cu, 0.23g/t Au[2]

Copper has an excellent long-term supply-demand outlook and **quality growth assets are rare**



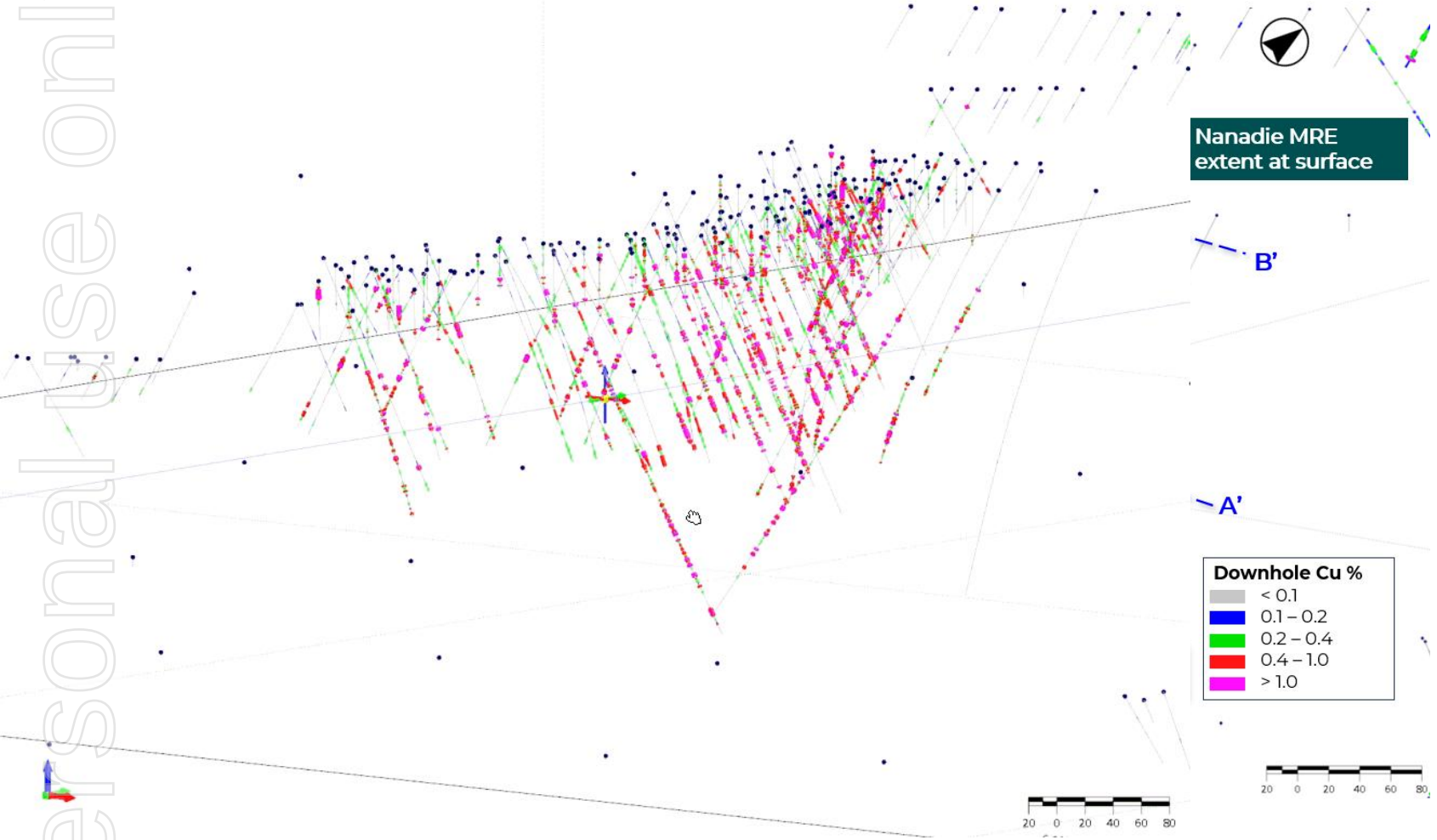


1. For Nanadie MRE refer to ASX: SLS 5 February 2025
2. For Nanadie Phase 1 RC drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026 and 17 March 2026

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Nanadie: we acquired more than just a Mineral Resource

What we saw - a wide mineralised system with open growth potential



Shallow mineralised zone over **1km long and up to 150m wide**[1]

Mafic intrusive-hosted disseminated and vein Cu-Au sulphide system

Geometry supports large open-pit mining potential

Sulphide veins add significant high-grade component[1]



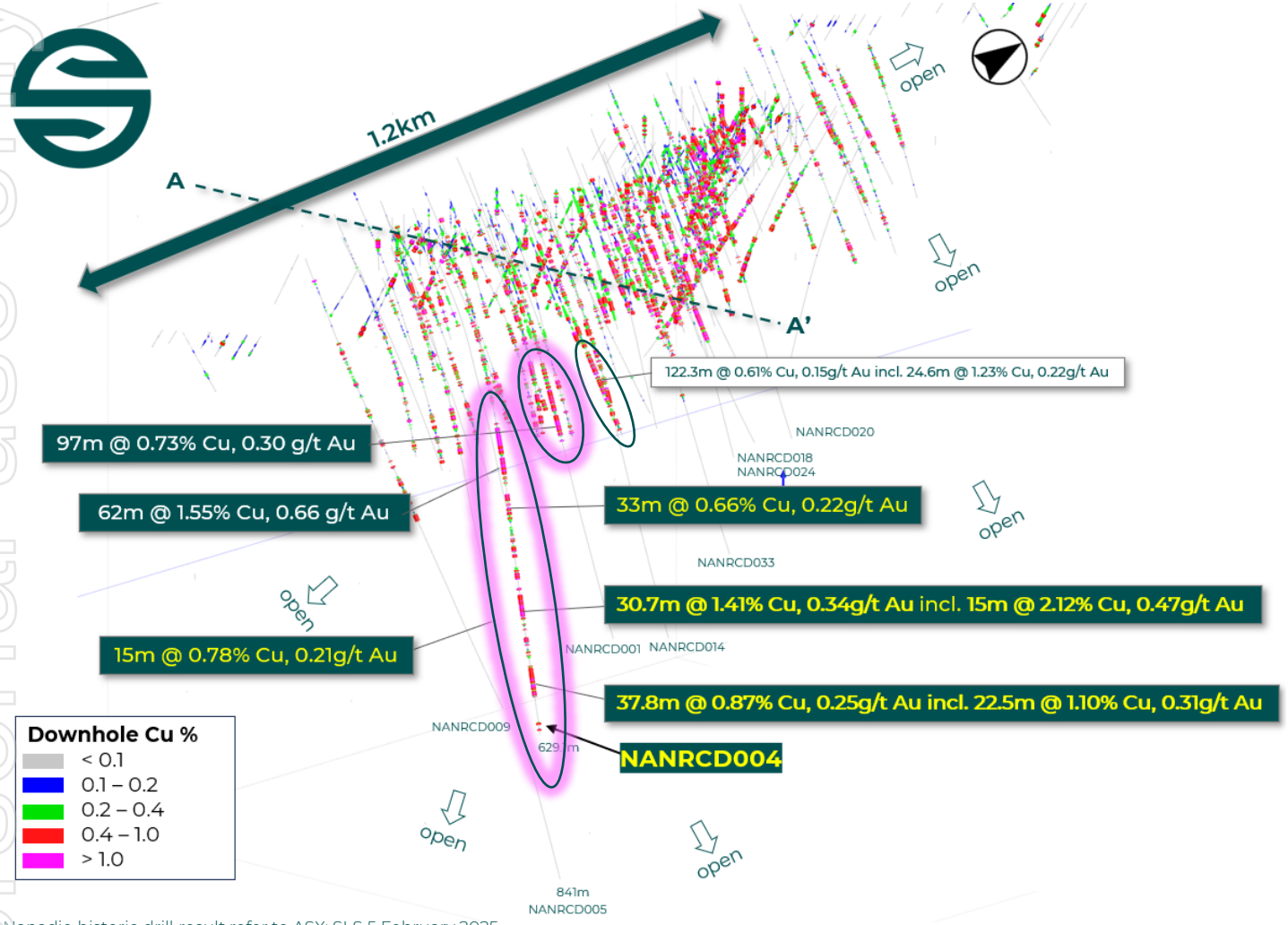
Historical hole NWD2004 82.1m-88m, within **10.2m @ 2.61% Cu, 2.06g/t Au** from 77.8m[1].

1. For Nanadie historic drill intercepts refer to ASX: SLS 5 February 2025

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Nanadie: unlocking the upside

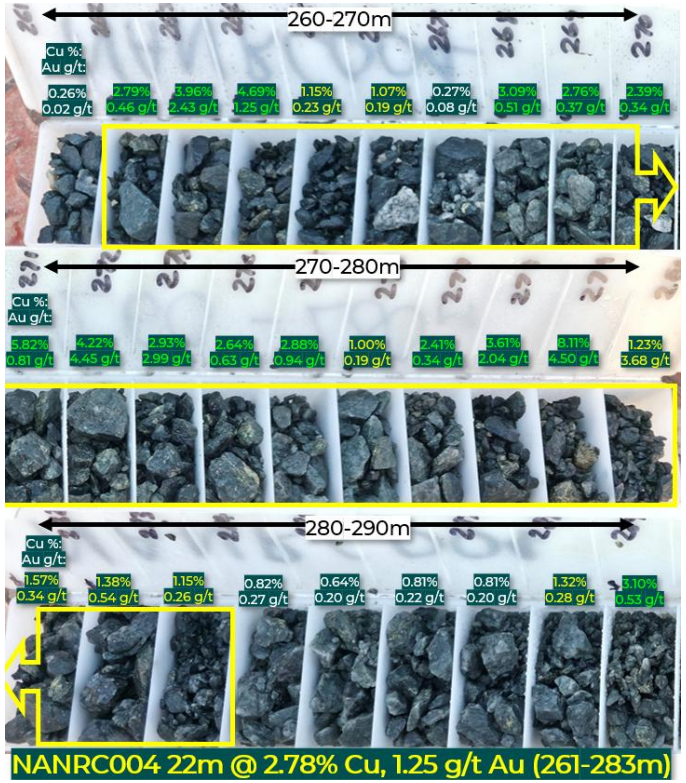
What we are finding - scale + bonus grade



Disseminated and vein style chalcopyrite pyrrhotite pyrite mineralisation

No deleterious elements

NANRCD004 – 629m @ 0.50% Cu, 0.17g/t Au

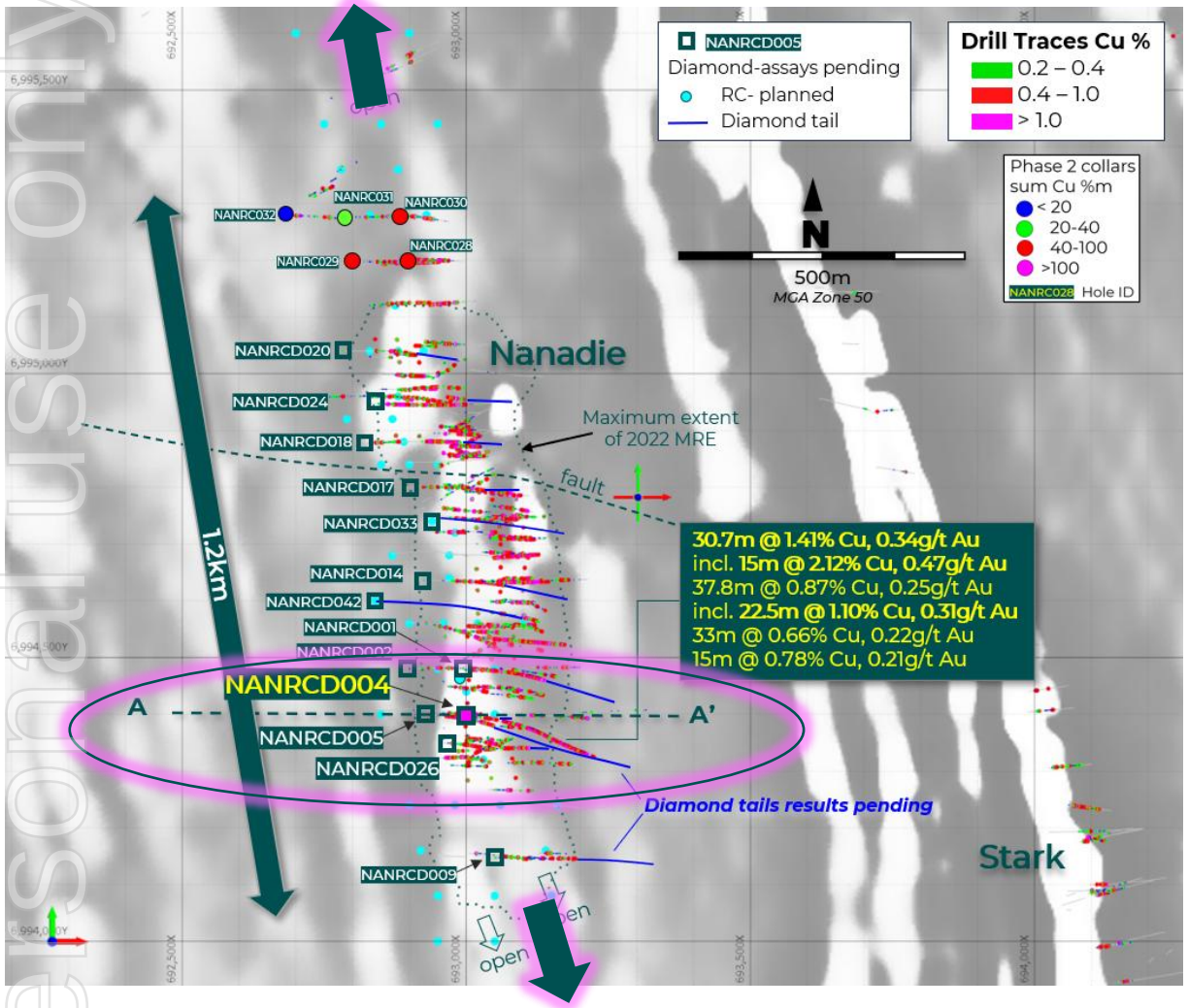


1. For Nanadie historic drill result refer to ASX: SLS 5 February 2025
2. For Nanadie Phase 1 RC and initial diamond (RCD) drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026 and 26 June 2026

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Nanadie: one drill-hole changed the story

NANRCD004 – 629m @ 0.50% Cu, 0.17g/t Au



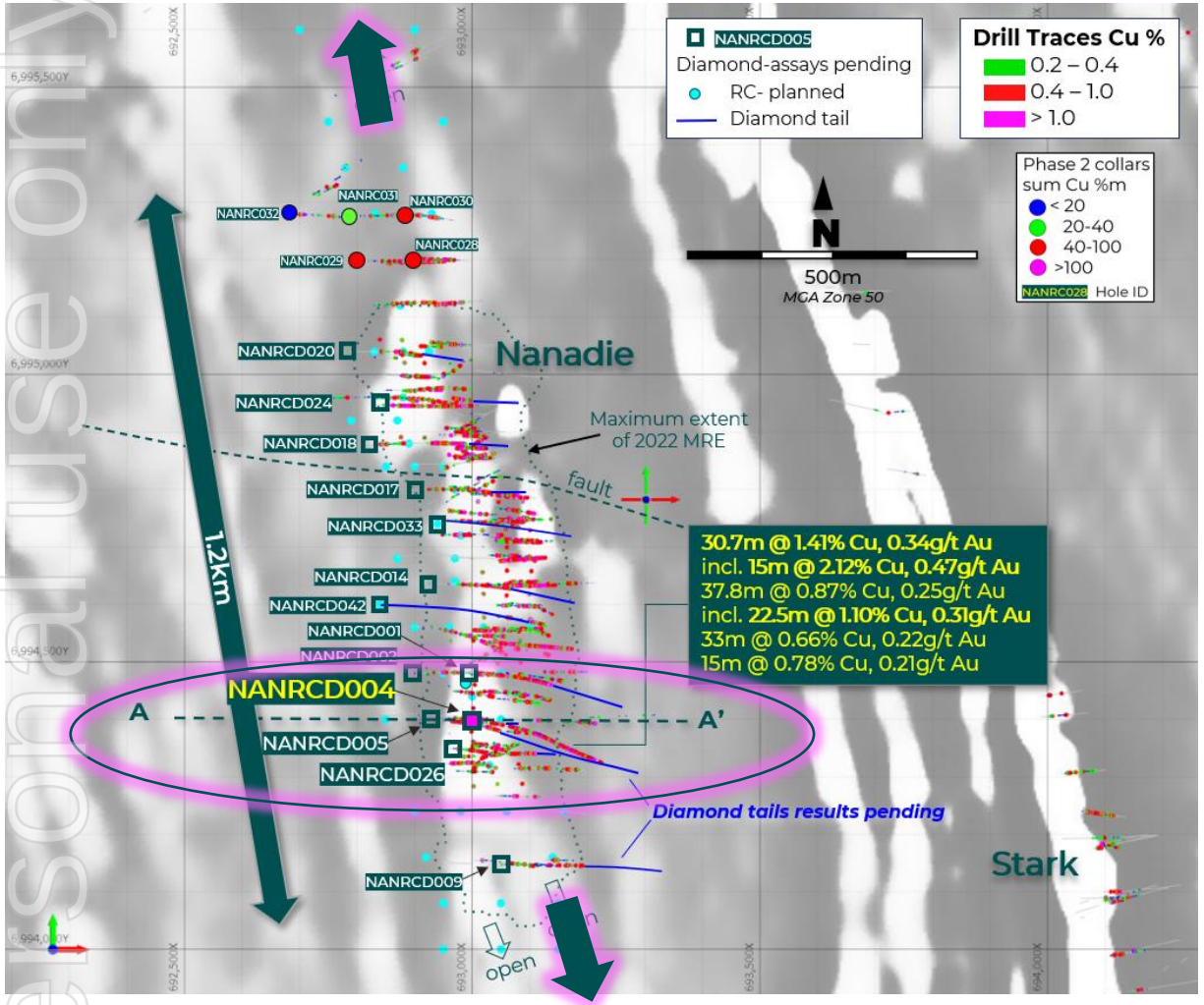


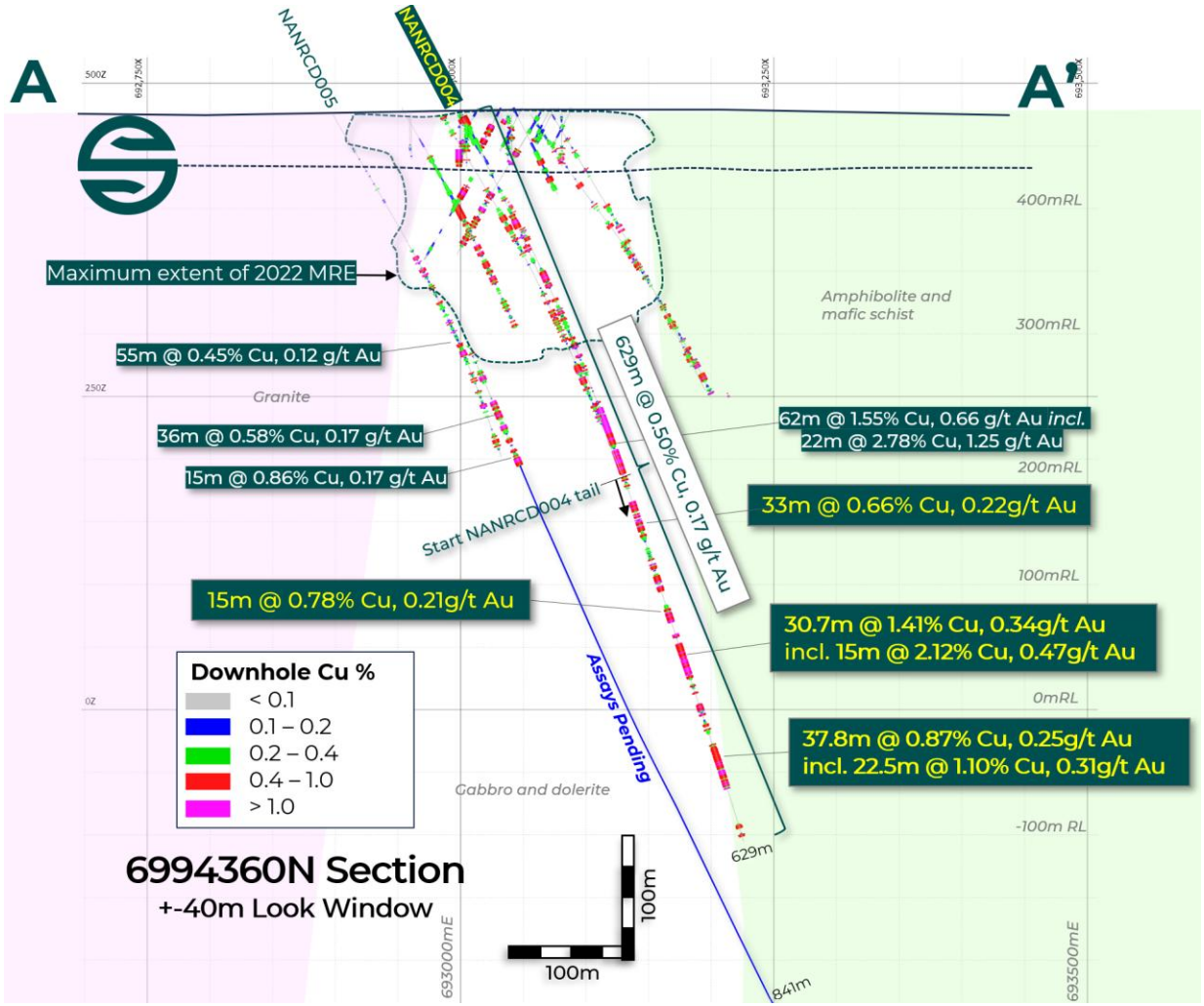
1. For initial diamond (RCD) drill results refer to ASX: SLS 26 June 2026

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Nanadie: building a much larger copper system

DDH 'tails' extending system up to 500m below MRE





1. For Nanadie Phase 1 RC and initial diamond (RCD) drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026 and 26 June 2026

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Nanadie: more to come

841m follow-up hole NANRCD005

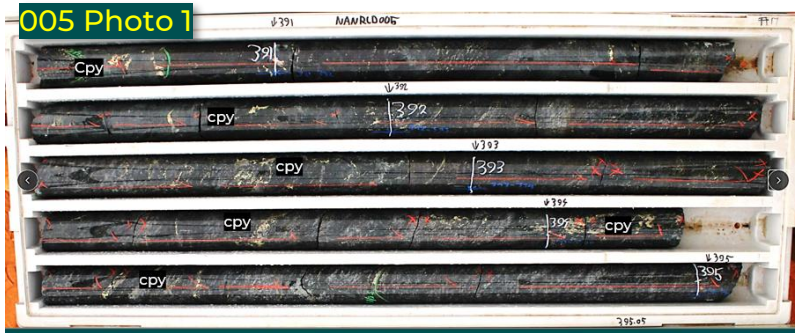


Photo ~420m NANRCD005

Note - visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

1. For NANRCD005 update refer to ASX: SLS 11 May 2026

005 Photo 1



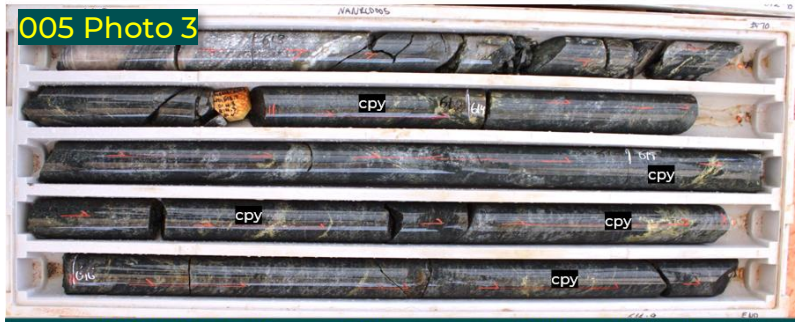
NANRCD005 390.6m – 395.1m part of 60.1m zone averaging 1% logged chalcopyrite

005 Photo 2



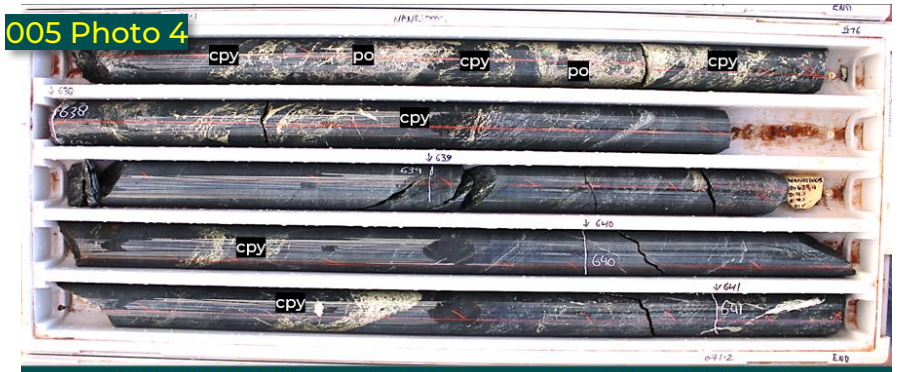
NANRCD005 508.6-512.6m - part of 8.2m zone averaging 2.5% logged chalcopyrite

005 Photo 3



NANRCD005 612.8-616.9m - part of 12.1m zone averaging 2.5% logged chalcopyrite

005 Photo 4



NANRCD005 637.1-641.2m - part of 25.3m zone averaging 2.5% logged chalcopyrite

005 Photo 5

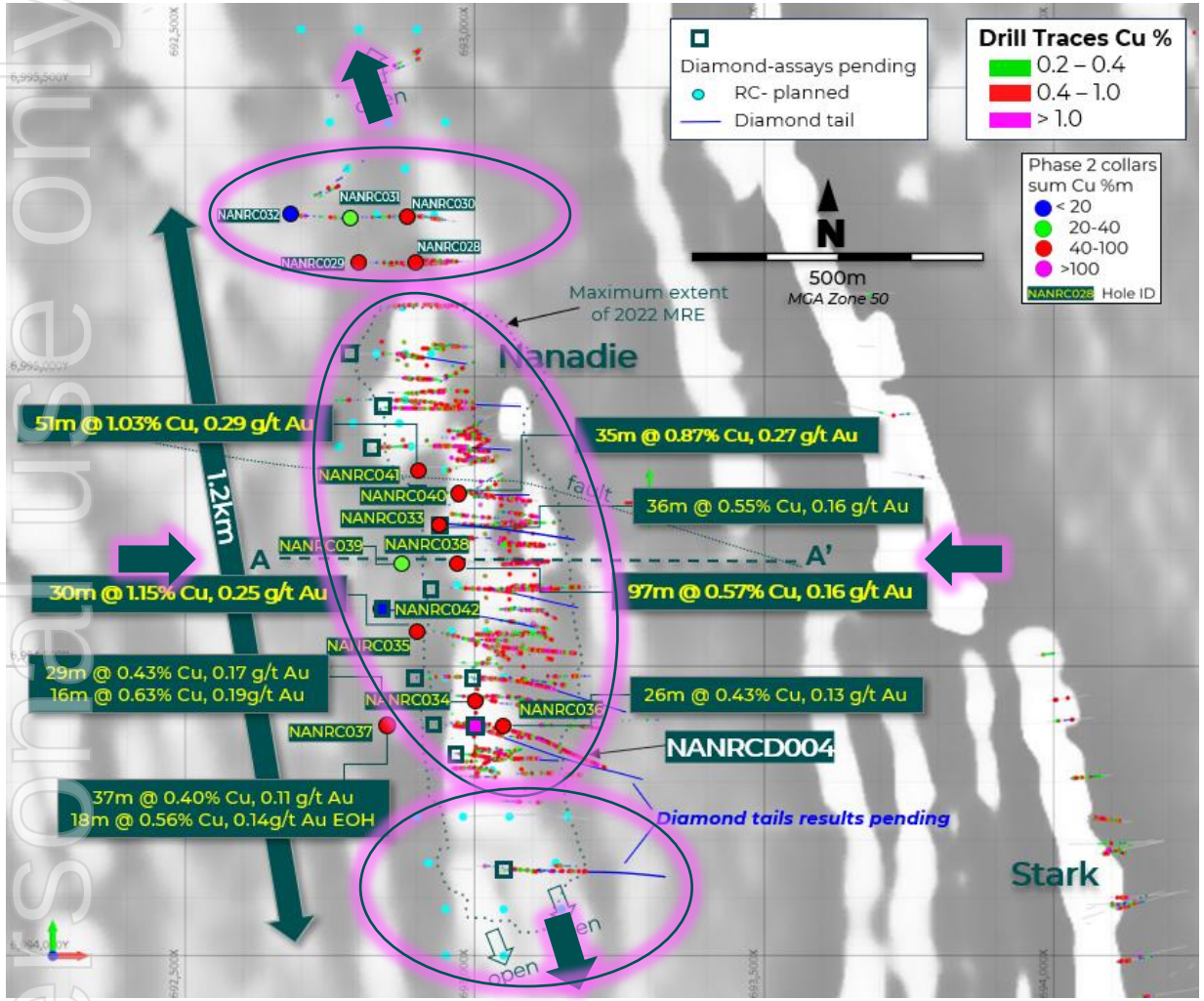


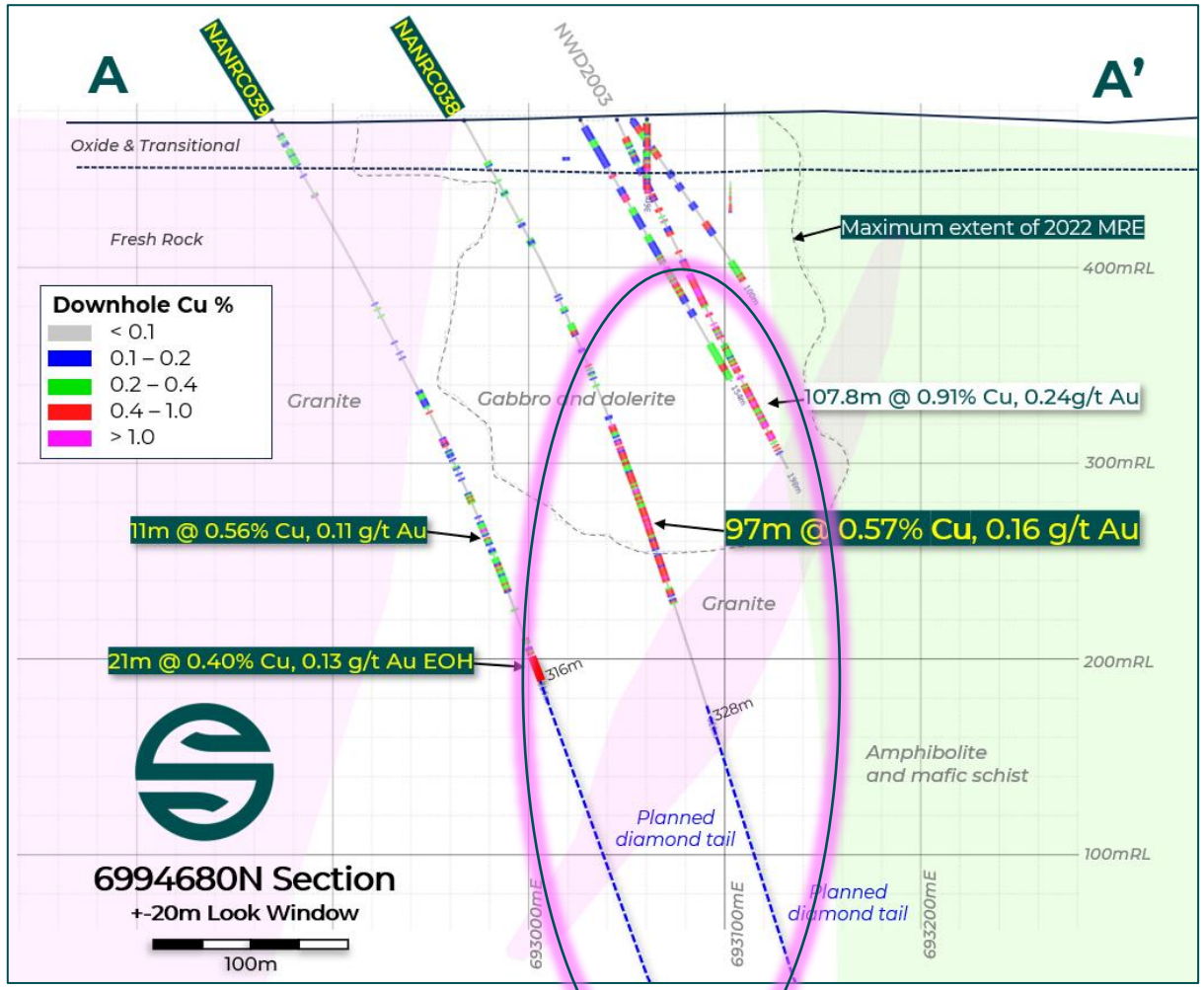
NANRCD005 792.8-801.5m - part of 11.9m zone averaging 2% logged chalcopyrite

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Nanadie: building a much larger copper system

Ongoing RC drilling: lateral, depth, and open strike targets

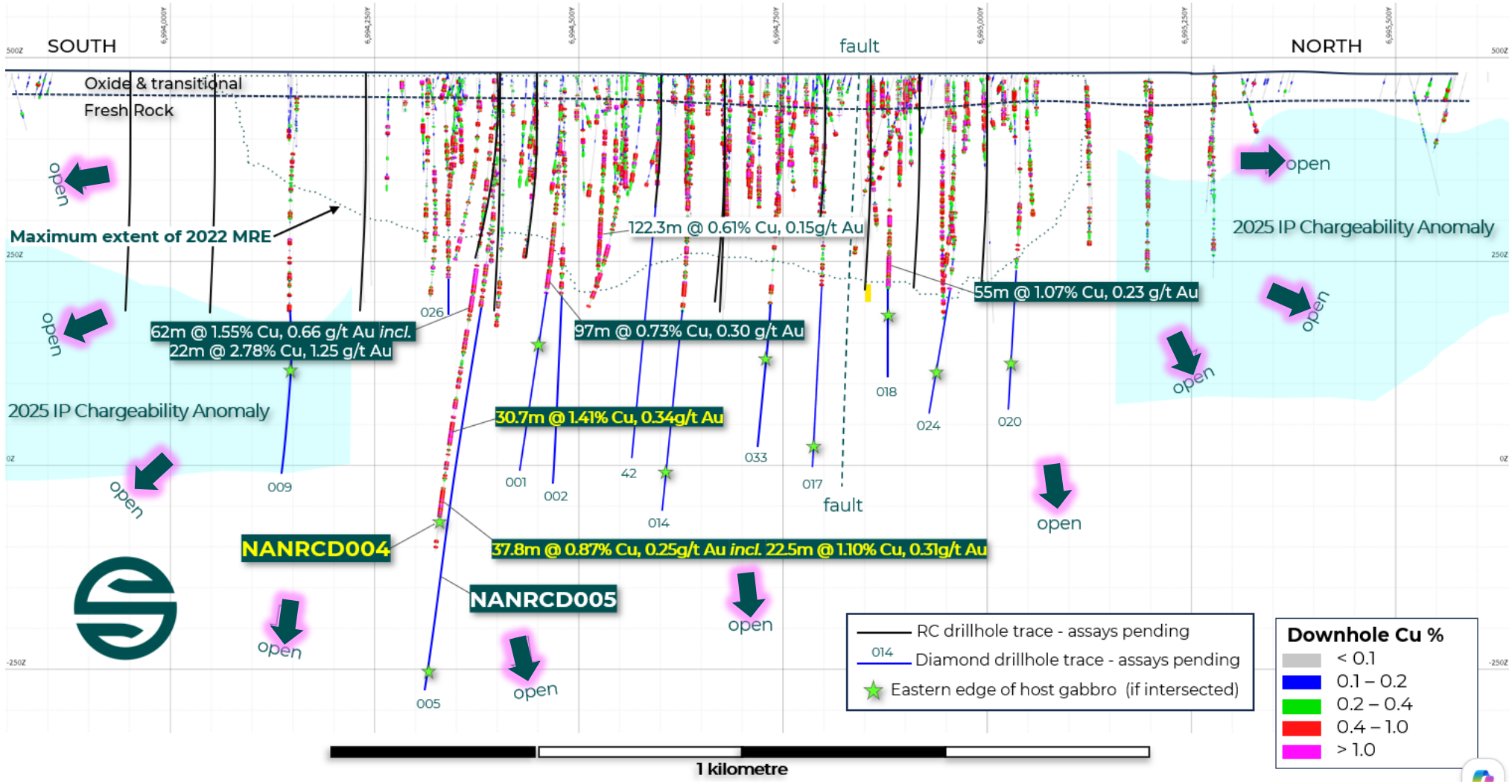




1. For Nanadie Phase 1 and Phase 2 RC drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026, 12 June 2026 and 3 August 2026

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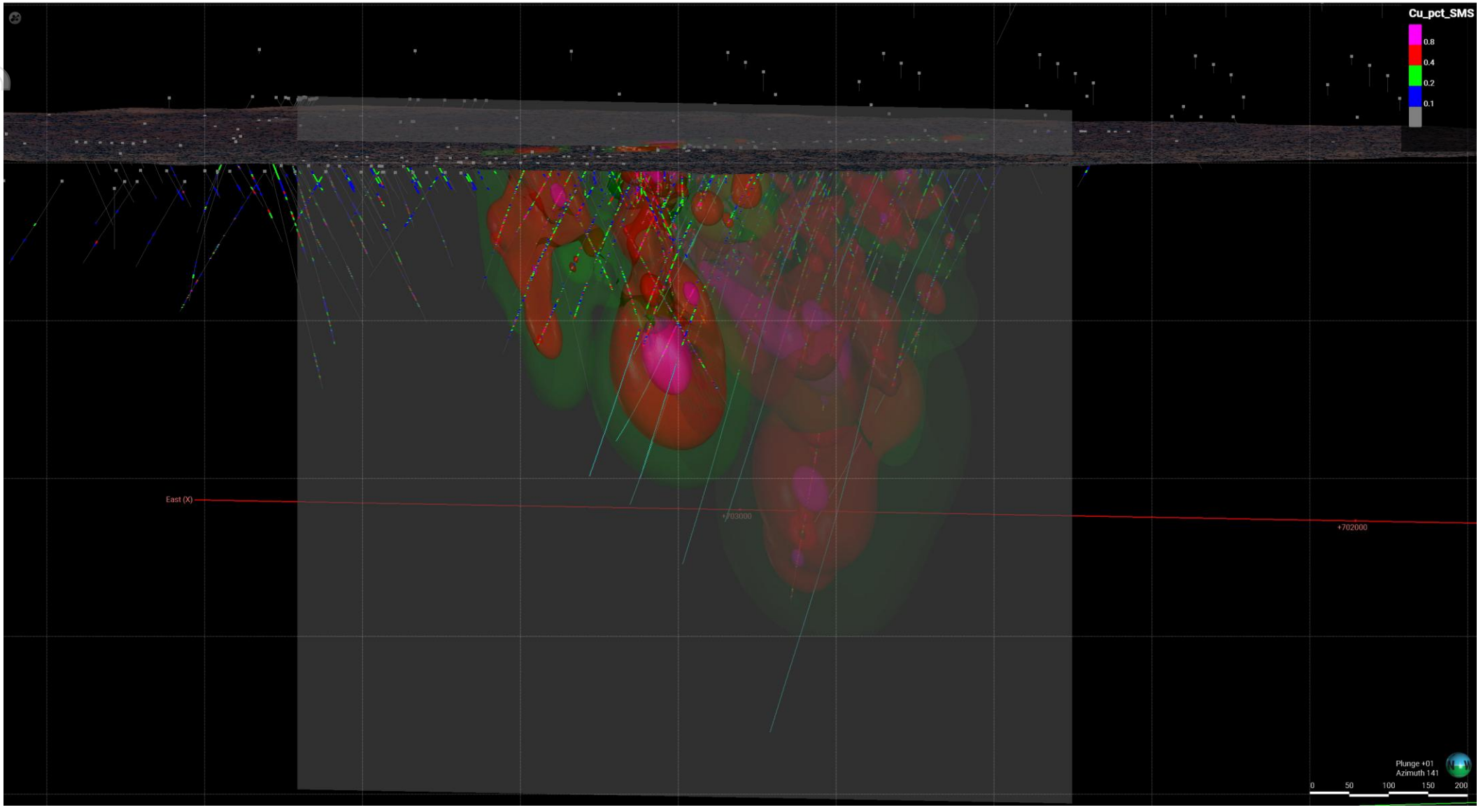
Nanadie: clear path to an updated Mineral Resource



1. For Nanadie Phase 1 RC and initial diamond (RCD) drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026 and 26 June 2026
2. For Nanadie IP anomaly refer to ASX: SLS 8 August 2025

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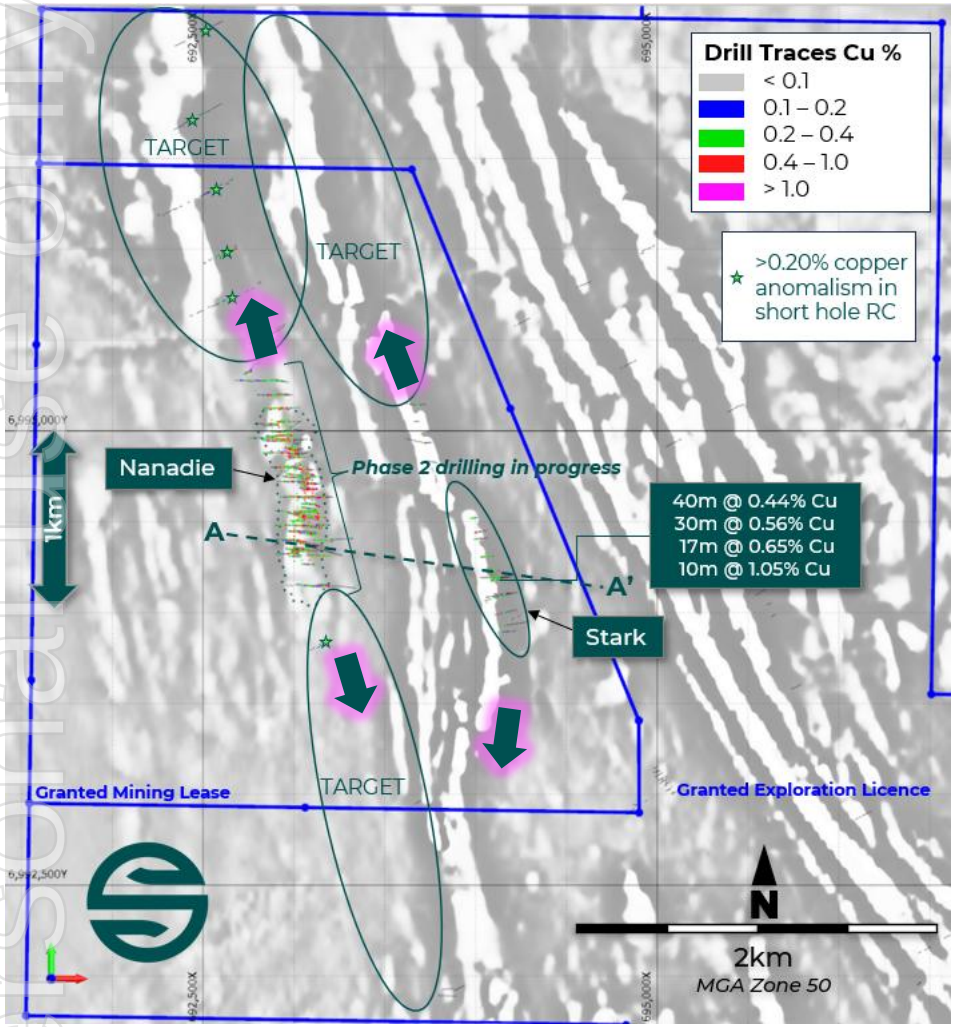
Nanadie: key zones taking shape, repeats to come

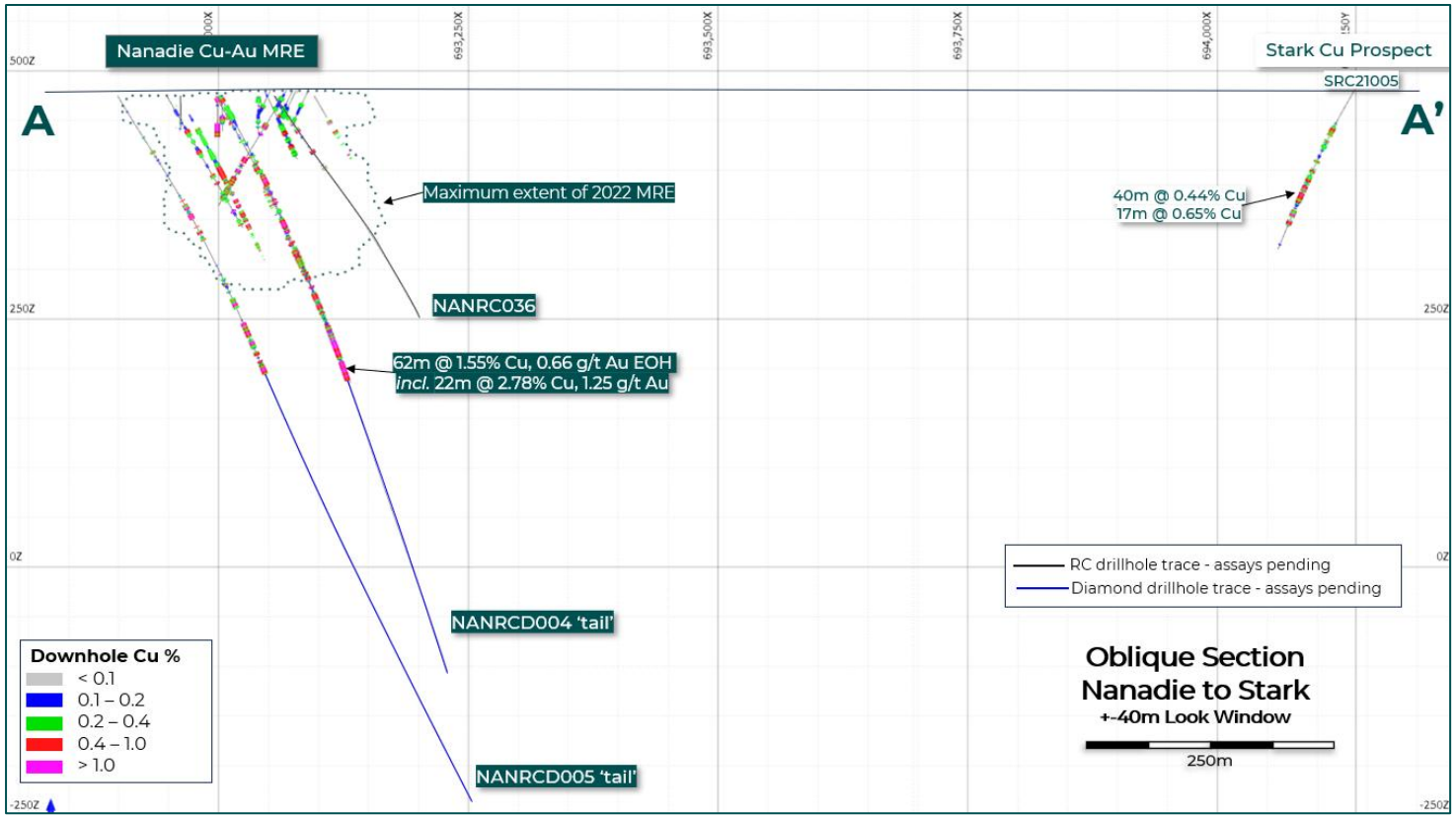


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Nanadie: stepping-out to find repeats

Expanded search window – geological model allows repeats





1. For Nanadie Phase 1 RC and initial diamond (RCD) drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026 and 26 June 2026
2. For historic drill intercepts refer to ASX: SLS 5 February 2025

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Nanadie – clear pathway to resource growth and Project advancement

First drilling a resounding success, ongoing drilling now expanding system in all directions.

Nanadie remains **wide open** to the north, south, laterally and at depth, with **emerging high-grade zones** that can only enhance metal endowment and value

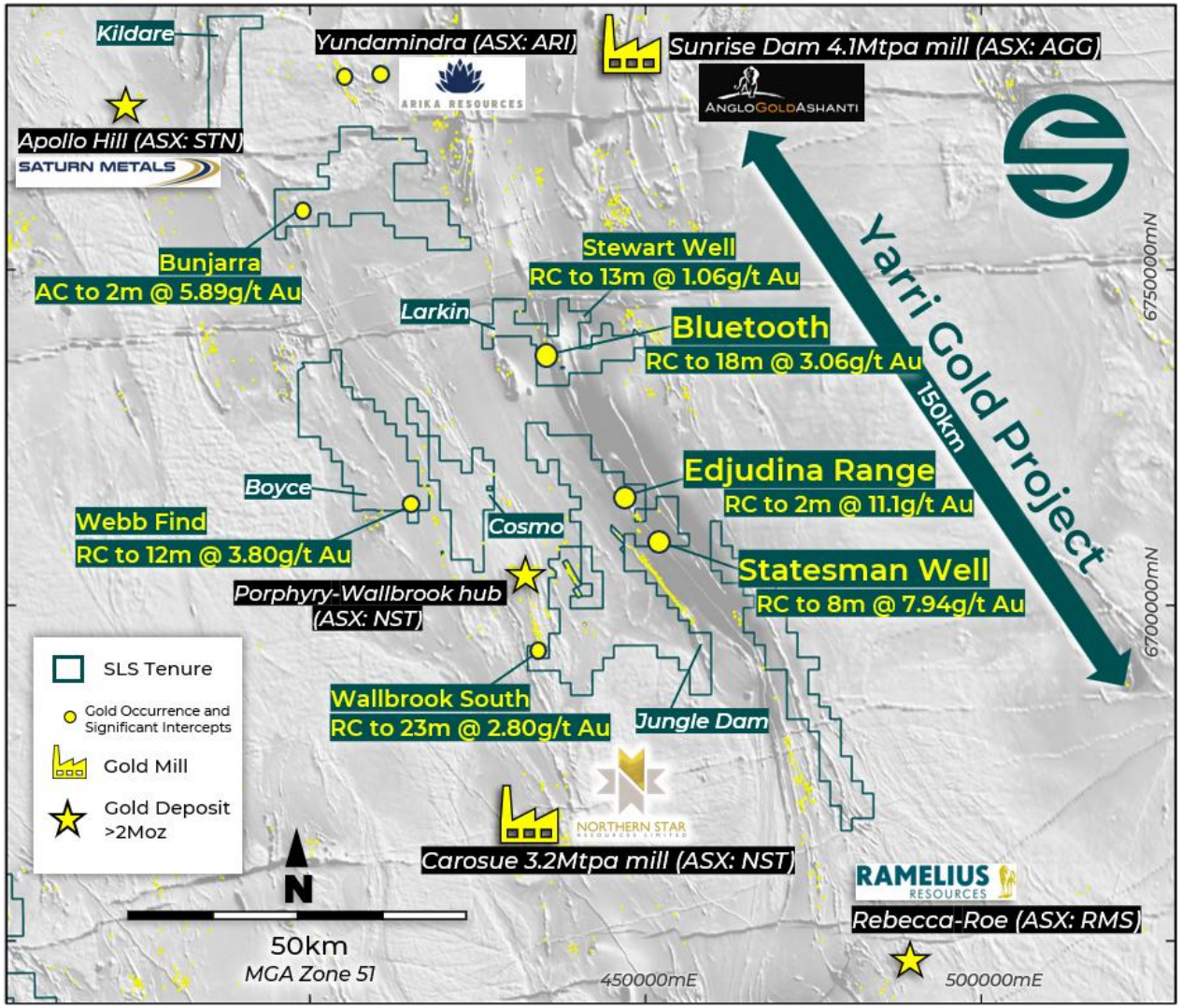
Current work programs include:

- >15,000m Phase 2 RC drilling targeting extensions
- >5,000m step-down diamond drilling – grade corridors, geological and metallurgical data
- Early Study items, updated Mineral Resource Estimate 2027
- Continued exploration across the broader project area

Nanadie offers significant new copper exposure in a Tier-1 jurisdiction

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Yarri GOLD DISTRICT.



District-scale gold opportunity in Western Australia.

150km strike of **prime gold exploration tenure.**

Key player around **>4Moz Carosue Dam-Porphyry gold hub** (Northern Star ASX: NST)

Highly endowed gold district with significant haul road and mill infrastructure

RC drilling to potentially enable **first MRE** at shallow **Bluetooth Prospect**

Exploration success at **Statesman Well** and **Edjudina Range** discovery

Pipeline of **RC-ready advanced gold prospects** and **kilometre-scale** new **greenfield targets**

1. For previous drill results refer to ASX: SLS 11 June 2025, 25 September 2025, 6 October 2025 and 9 October 2025.

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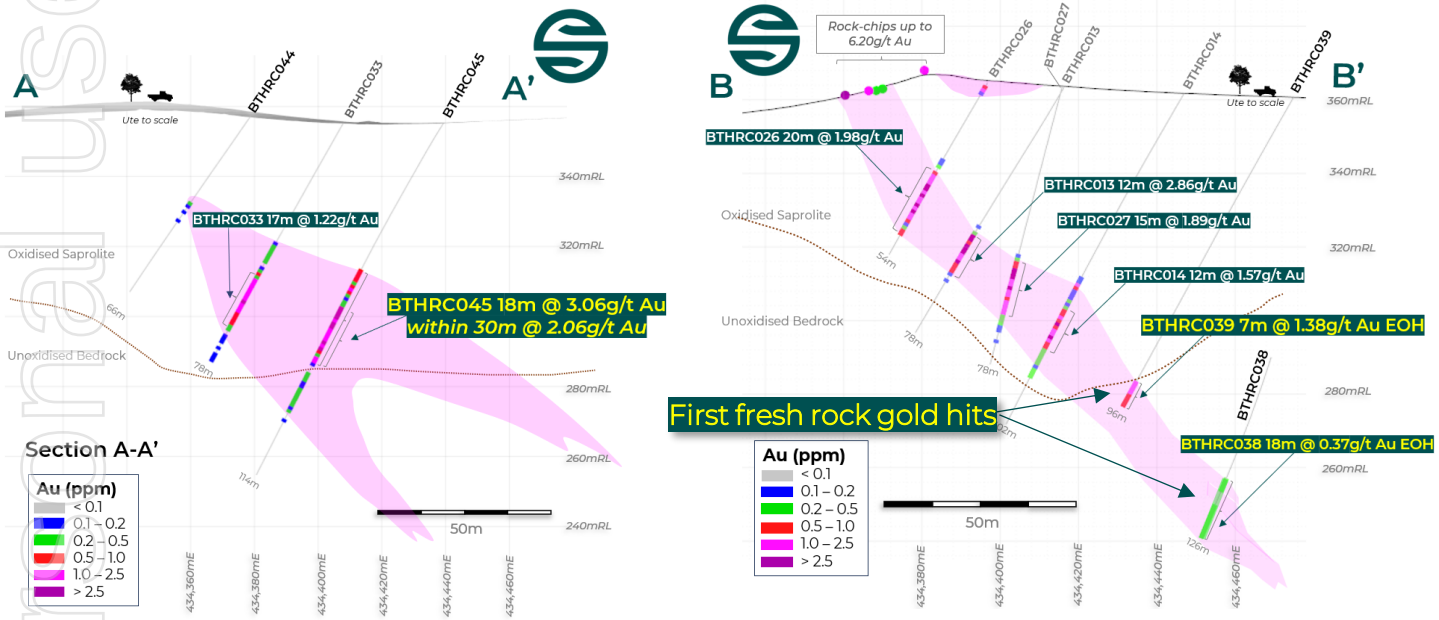
Strong gold system with potential for first Mineral Resources

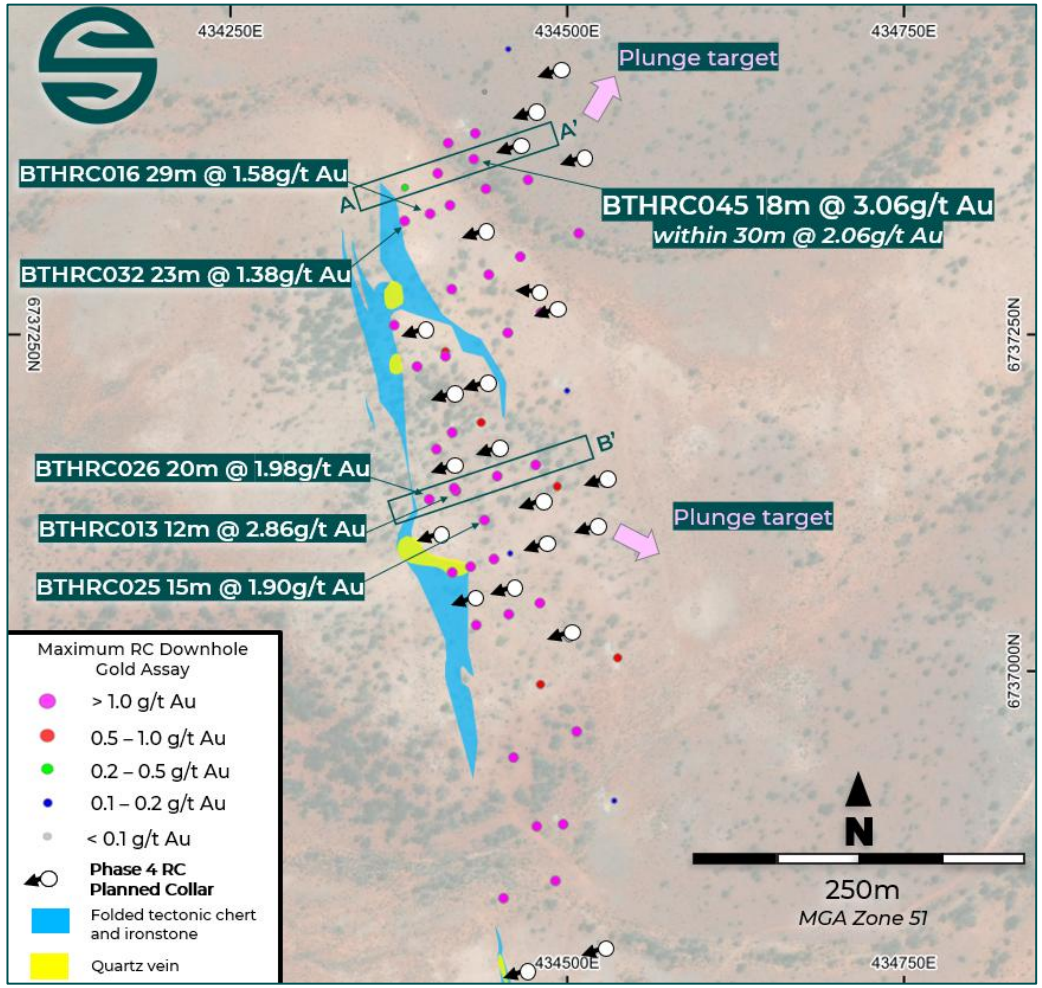
Bluetooth.

Wide oxide gold system, **mineralised from surface**

2025 RC intercepts: **18m @ 3.06g/t Au**, **29m @ 1.58g/t Au**, **20m @ 1.98g/t Au**, **23m @ 1.38g/t Au, 12m @ 2.86g/t Au**, and **15m @ 1.89g/t Au**[1]

Next phase RC to **infill oxide** and **fresh rock** intercepts – then **first MRE**





1. For Bluetooth drill intercepts and rock chip samples refer to ASX: SLS 17 March 2025, 8 July 2025, 9 October 2025 and SLS Prospectus dated 14 March 2022 (rock chip samples).

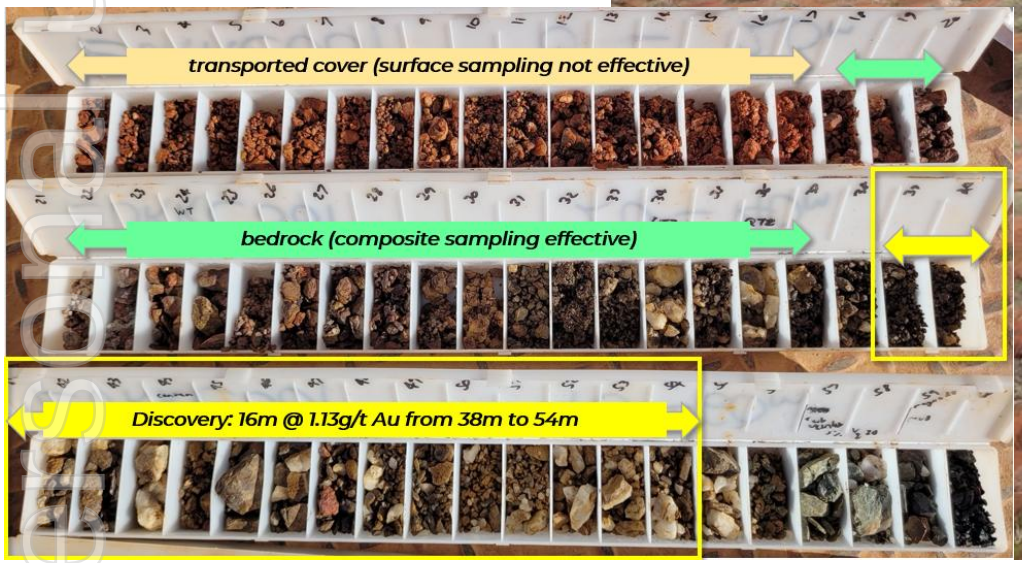
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Pursuit of greenfield gold discovery.

Pipeline of **strong greenfield targets** in **unexplored** terrain

Structural or along-strike geochemical targets **below shallow transported cover**

Rapid and cost-effective first tests via **aircore drilling**

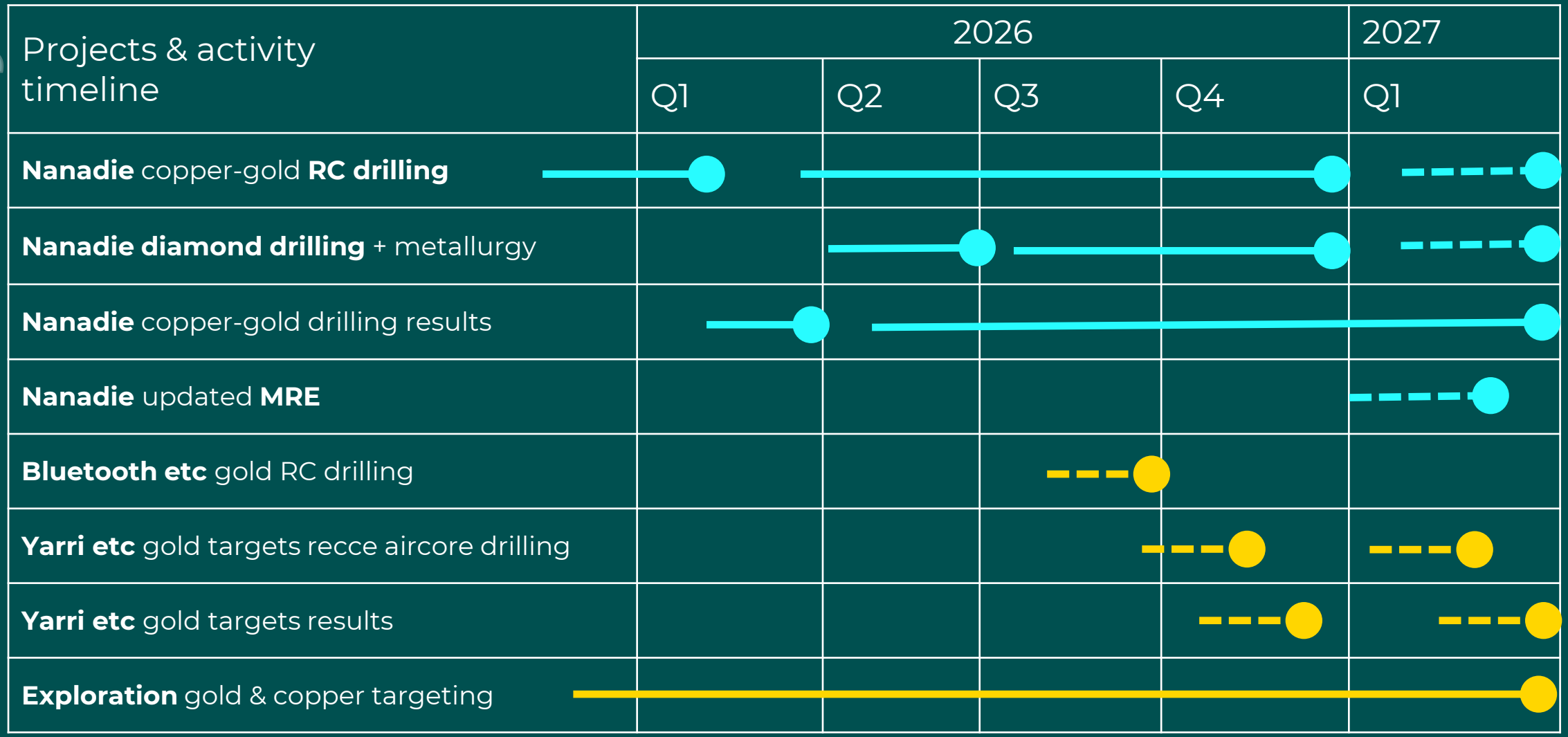




1. Refer to ASX: SLS 25 June 2025

Sustained activity stream & newsflow.

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Solstice – Key Takeaways

Positioned for **copper growth** and **gold discovery**:

- Large copper-gold system in WA with clear Mineral Resource expansion potential
- Multiple near-term drilling catalysts
- District-scale gold exploration portfolio in WA's premier Goldfields
- Experienced team with a track record of value-creation

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Thank you, see us in Booth 64



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Experienced board and management team

Matthew Yates
Non-Executive Chairman

+35 years (Geologist) Former Executive Chairman and former CEO & MD of OreCorp Limited, former MD of OmegaCorp and Joint MD of Mantra Resources

Nick Castleden
Managing Director and CEO

+30 years (Geologist) Former MD Apollo Consolidated Ltd, extensive industry experience with LionOre, MPI, Perilya Mines, MIM

Michael Emery
Non-Executive Director

+15yrs Mining Engineer with MBA, former resources analyst, in resource and capital markets

Alastair Morrison
Non-Executive Director

+35 years (Geologist) Former Exploration Manager of East African Gold Mines, +20 years as analyst & portfolio manager

Meredith Campion
Non-Executive Director

Founding partner of the Perth office of Allen & Overy (now Allen Overy Shearman Sterling), extensive experience in corporate, commercial and resources law, including M&A and capital raising

Silfia Morton/James Doyle
Joint Company Secretaries

Corporate and capital markets advisory experience as well as past accounting and senior audit management roles

Dr Mark Alvin
Exploration Manager

+25 years (Geologist) Experienced explorationist, formerly with Rio Tinto, Nyrstar, Strandline & MRG Metals

Exploration
Team

Small team of experienced in-house geological staff, and access to highly credentialed consultants

Experienced team that delivers results

Focussed and engaged Board and Management with history of corporate outcomes:

- Matt Yates – ASX: OreCorp – **$270m takeover** 2024, ASX: Mantra Resources – **$1.02b takeover** 2010, and ASX: OmegaCorp - **$200m takeover** 2007.
- Nick Castleden – ASX: Apollo Consolidated - **$181m takeover** 2021
- Alastair Morrison – East African Gold Mines Ltd - **US$252m takeover** by Placer Dome 2003

Strategic tenure sales (**$10M** sale Hobbes 2024) & placement delivers a **strong cash position**

Flexibility to act on commercial opportunities such as **Nanadie** to add shareholder value

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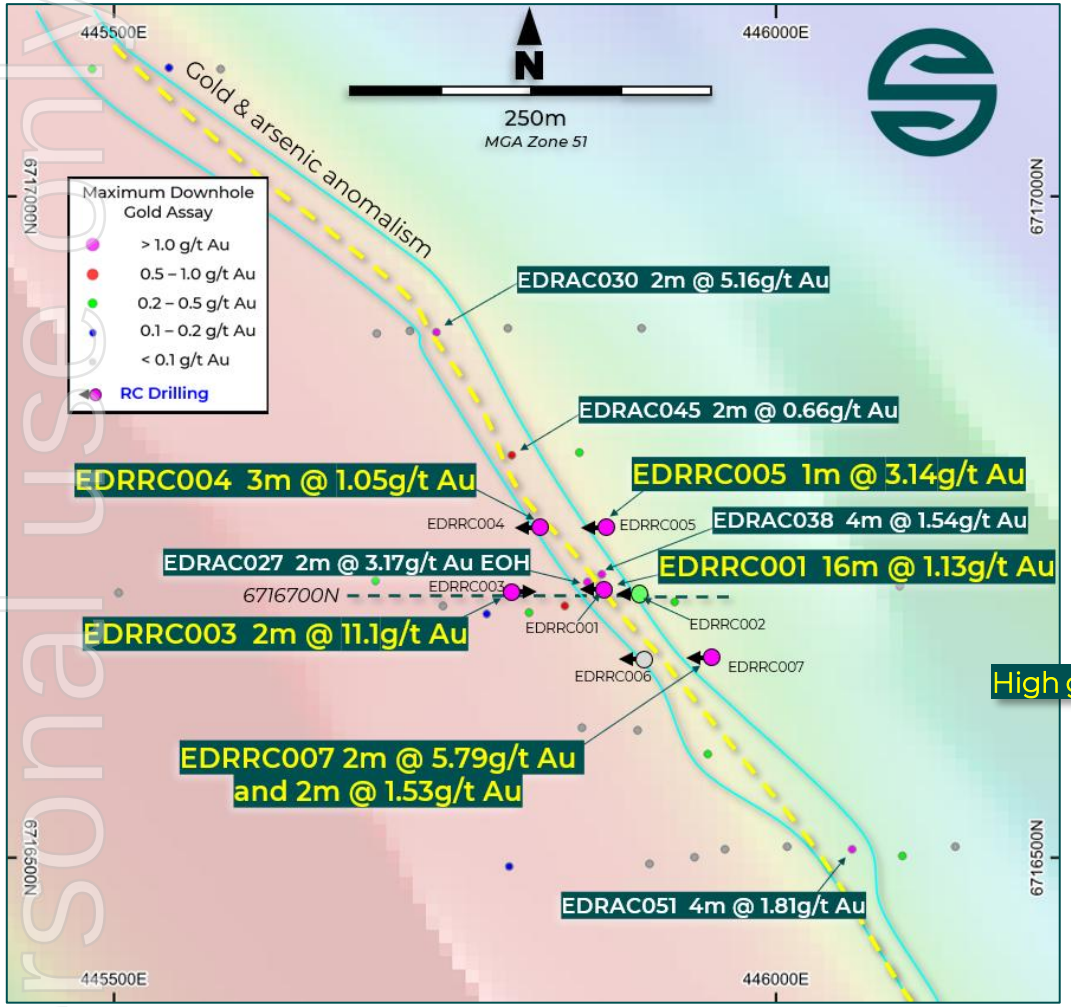
Nanadie advantages

- ✓ Infrastructure-rich Goldfields setting
- ✓ Granted Mining Lease
- ✓ 100m-200m wide host
- ✓ Shallow oxidation



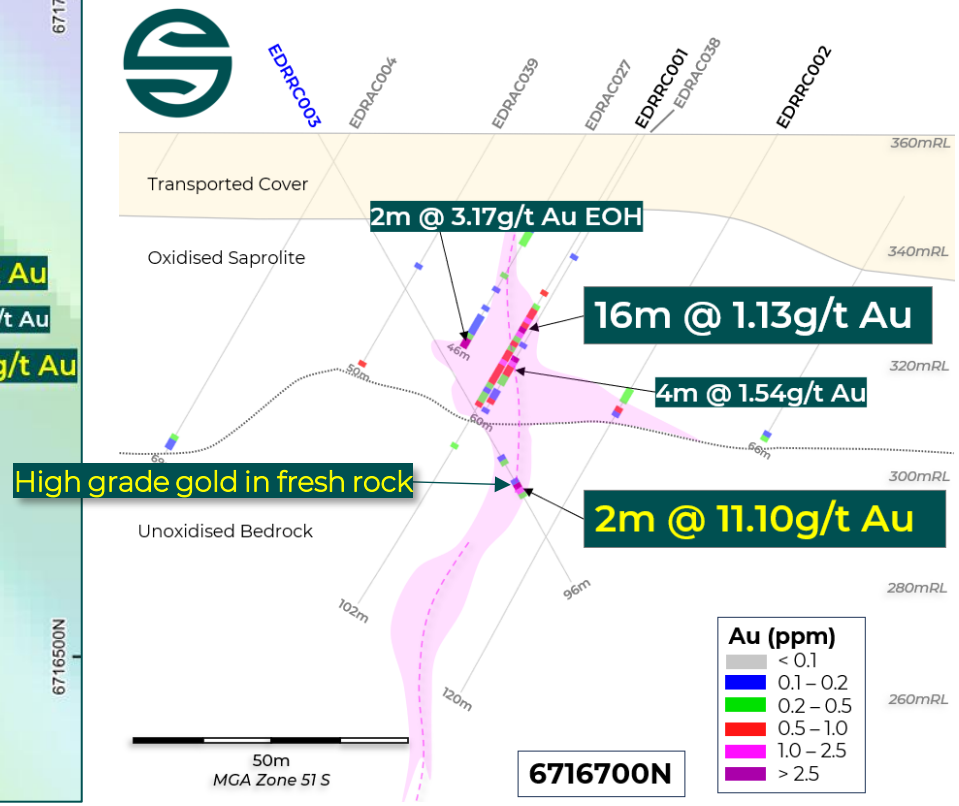
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Example of greenfield gold discovery.



Edjudina Range.

>1km mineralised trend[1] taking shape below 20m transported cover, evidence of **high-grade gold** in **fresh rock**, **strong alteration, quartz veining** and pathfinder support in wide spaced aircore lines.



First RC drilling delivers **16m @ 1.13g/t Au** & **2m @ 11.10g/t Au** in alteration & quartz veining

AIRCORE CONTINUES, next RC drilling in planning

Part of **4km untested** litho-structural trend

Strong validation of Solstice's greenfield search strategy

1. For Edjudina Range drill intercepts refer to ASX: SLS 25 June 2025, 27 August 2025 and 6 October 2025.

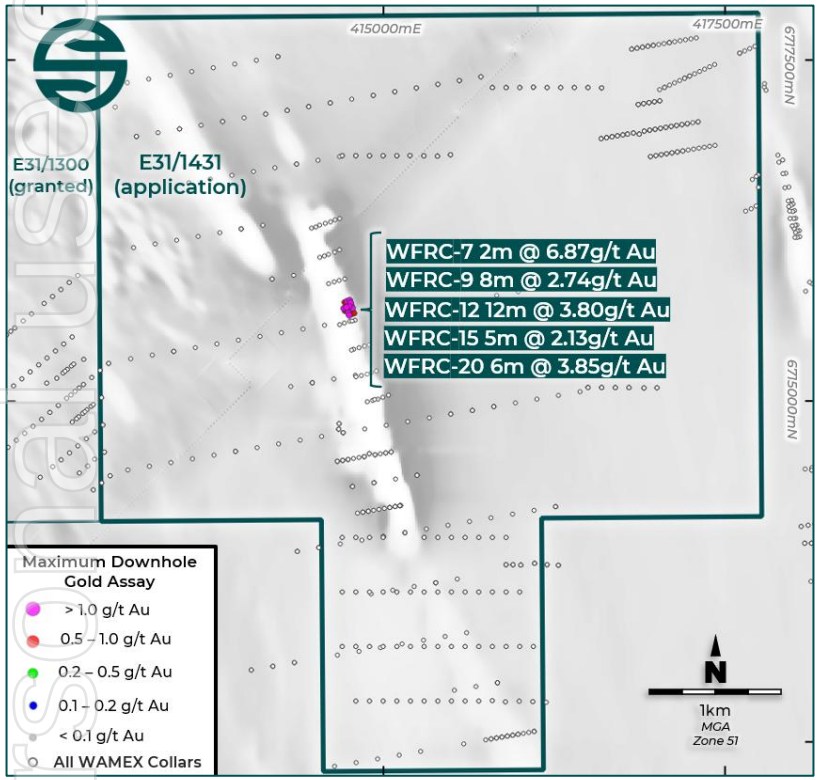
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Value add via new tenure.

Strategic tenement applications led by data and on-ground experience. **Pipeline of advanced gold prospects** for RC drilling following grant and permitting:

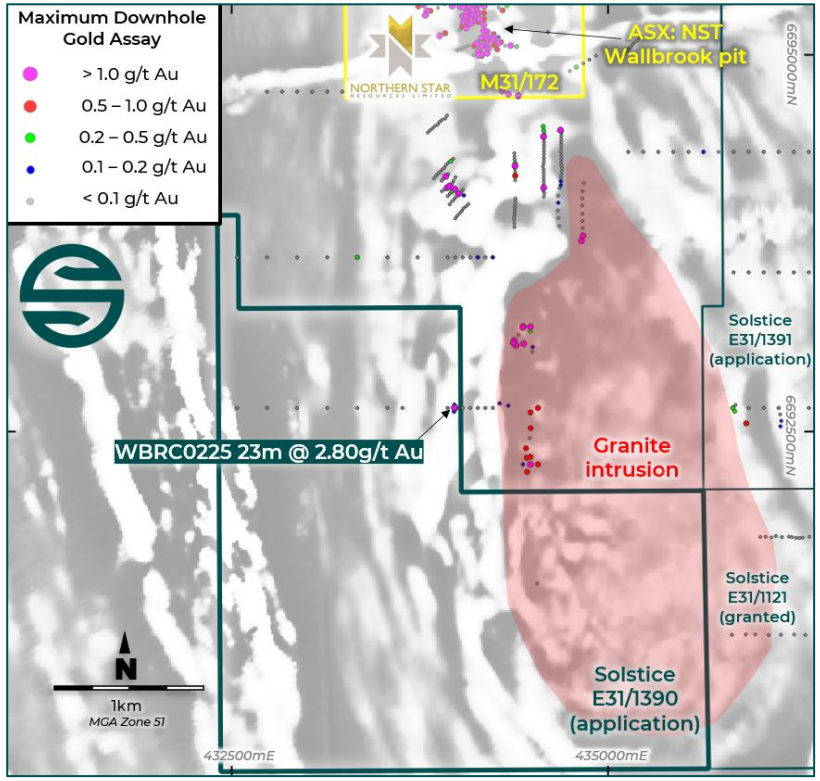
Webb Find

RC results to **12m @ 3.80g/t Au**



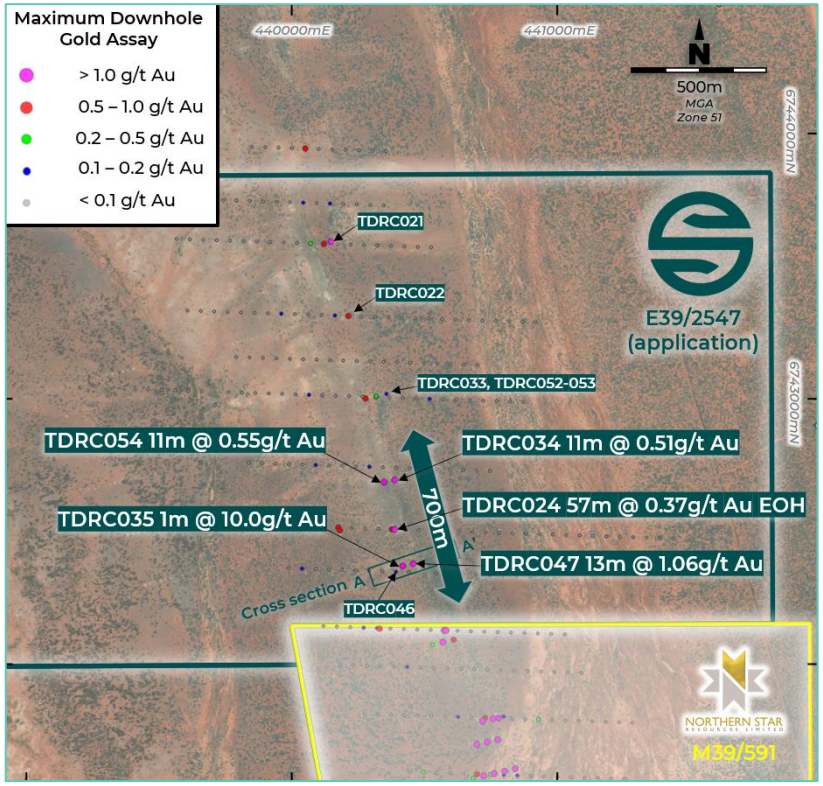
Wallbrook West

RC results to **23m @ 2.80g/t Au**



Stewart Well

RC results to **13m @ 1.06g/t Au**



1. For previously released exploration results refer to ASX: SLS 25 September 2025.