



Announcement Summary

Entity name

CORE LITHIUM LTD

Date of this announcement

Tuesday August 04, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| CXOAD              | CONVERTIBLE NOTES    | 44,073,179                                           | 04/08/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORE LITHIUM LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

80146287809

1.3 ASX issuer code

CXO

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2026



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 19-Mar-2026 09:49          | New - Proposed issue of securities - CXO | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CXOAD : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

4/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

44,073,179

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 1.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| CXO : ORDINARY FULLY PAID          | 3,236,801,664                        |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| CXOAA : PERFORMANCE RIGHTS                     | 32,912,688                           |
| CXOAD : CONVERTIBLE NOTES                      | 70,000,000                           |
| CXOAW : OPTION EXPIRING 30-JUN-2027 EX \$0.224 | 6,500,000                            |