ASX Release
04 August, 2026

ASX:TLG

Q4 Investor Presentation and Webinar recording

Battery materials company Talga Group Ltd ("**Talga**" or "**the Company**") is pleased to provide a recording of the webinar delivered by Talga's Managing Director Mark Thompson on Monday 3 August, 2026 at 2:00pm AWST / 4:00pm AEST.

A copy of the investor presentation is attached. The recording of the webinar is now available on the Company's investor centre on the website via the link below:

https://investors.talgagroup.com/

Authorised for release by:
Dean Scarparolo
Company Secretary
Talga Group Ltd
T: +61 (0) 8 9481 6667

About Talga

Talga Group Ltd (ASX:TLG) is a leader in the development of sustainable battery materials. Via innovative technology and vertical integration of our 100% owned Swedish graphite resources, Talga offers a secure supply of products critical to the green transition.

Talga's flagship product, Talnode®-C, is a natural graphite anode material made using renewable energy for a low emissions footprint. Battery materials under development include an advanced silicon anode product, recycled graphite anode material and conductive additives for cathodes.

Website: www.talgagroup.com

Talga Group Ltd
ABN 32 138 405 419
ASX: TLG

Suite 3.03, Level 3,
46 Colin Street
West Perth 6005
Australia

info@talgagroup.com
+61 8 9481 6667

www.talgagroup.com
Talga Group
@Talga_Ltd

talga

Q4 Investor Webinar

Graphite anode platform
for performance batteries & supply chain resilience

3 August 2026

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Talga Group Ltd ACN 138 405 419 (the Company) is the issuer of this presentation.

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Pure. Material. Power

Talga produces high-performance Li-ion battery graphite anode at the intersection of speed, power, endurance and supply resilience

- 100% owned end-to-end production platform
- Faster-charging, higher-power batteries
- Total supply chain control and traceability for energy storage systems
- Fast growing market and leading sustainability

Talga Battery Market Verticals

Matching demand for premium performance, FEOC-free graphite and anode materials


Drones


Unmanned Vehicles


Aerospace


AI BESS


Robotics


Hybrid + Premium EV’s

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Vittangi Anode Project - Snapshot

Advanced mine-to-anode project seeking strategic partnership on the pathway to FID

De-risked & permitted
All key mine and refinery permits in force. Ore reserves and stockpile in place. Niska + underground mining pathway scales production 5x.

Validated product being delivered
Talnode-C qualified by numerous cell makers. EVA plant delivering commercial volumes to Nyobolt.

Customers on-boarded
Binding offtake with Nyobolt (3,000 t / 4 years). Term sheets & LOIs (ACC, Verkor, Mitsubishi Chemical, Dainen, Hanwa and others under Confidentiality) aggregate demand bookbuild for FID.

Engineering mature
FEED Class 3 (Worley, Sweco, ABB) anode project. Advancing to final engineering, EPCM and mining contracts. EVA operation and Japanese/German vendor processing of Talphite have derisked scaleup.

Project funding advancing
Existing non-dilutive EU150m EIB facility + EU70m EU Innovation Fund grant. Granted access to EU Strategic Project instruments. Priority on strategic-investor funding to complete capital stack.

Clear path to FID
Customer demand ramp-up supports scaling to mass production with FID following completion of offtakes and capital stack. Strategic partners introduced to leverage operating strength, market access and capital.

Q4 2026 Commercial Progress

- Tripled EVA Plant output compared to Q3
- Doubled sales volume from Q3 driven by increase in customer validation programs and offtake start
- 30+ active customer qualification and technical validation programs
- Japanese customers progressed multi-year qualification activities already underway for Talphite® and Talnode®
- Trading houses engaged to supply for a range of clients across BESS, Defence, Robotics, Autonomous Vehicles/Drones, Hybrid EV's
- Multiple LOI's for supply agreed with Japanese, European and US customers
- Advanced discussions with European and US Governments regarding expansion plans
- Ramped up deliveries to new US customers

Delivery into Commercial Offtake

Talnode®-C has been qualified by Nyobolt for applications in their ultra-fast charge battery technologies.

Their range includes vehicles that can charge from 10% to 80% in <5 minutes, power systems for AI Datacentres and industrial robotics.

Initial offtake deliveries from EVA plant understood to be first commercial natural graphite anode produced outside Asia, and uses 100% Talga IP in process and product

Follows successful audit and qualification by Nyobolt for 3,000 tonne offtake agreed in May 2025.

14/05/2025 ASX: TLG Binding Vittangi Anode Offtake with Nyobolt
03/07/2026 ASX: TLG Talga Anode Sales Commence Under Nyobolt Offtake Updated

New Offtake and Investment Partners - Japan

Advanced multiple non-binding letters of intent for offtake and project-level investment

HANWA

- Negotiating towards execution of two definitive agreements
    - Binding long-term offtake agreement for Talnode-C to Hanwa customers
    - Binding Vittangi Anode Project level investment agreement
- Q3 2026 for due diligence and term sheet agreement
- Q4 2026 for execution of definitive agreements

MITSUBISHI CHEMICAL GROUP

Targeting:

- Sept 2026 for conditional terms sheet
- Dec 2026 for definitive 3 year Supply Agreement
- Joint focus on product specifications, quality, supply-chain due diligence, ESG metrics and achieving FEOC-free, low-CO_2 anode material targets.

DAINEN

Targeting:

- Sept 2026 for conditional terms sheet
- Dec 2026 for definitive 3 year Supply Agreement
- Further qualification of Talnode®-C to meet the specifications of Dainen's customers
- ESG and supply chain audit
- Dainen to assist Talga to engage Japanese investors

06/07/2026 ASX: TLG Talga and Mitsubishi Chemical Execute Anode Supply LOI
16/07/2026 ASX: TLG Talga and Dainen execute offtake LOI for Japan Anode Supply
27/07/2026 ASX: TLG Japan's Hanwa signs strategic investment and offtake LOI

Project Execution - FEED

Front-End Engineering Design study

- Engineering, technical and financial components completed on time and budget
- Stakeholder Engagement, IP and Risk Management work due 30 September
- FEED study supports phased, lower-risk growth to >20ktpa scale
- Encompasses the first stage of the commercial anode plant
- The deliverables include overall construction and site establishment costs for full-ramp up
- Mitigates execution risk and reduces future capital intensity
- Feedstock can ramp from stockpiled ore
- Positions Talga for FID following completion

Swedish Energy Agency

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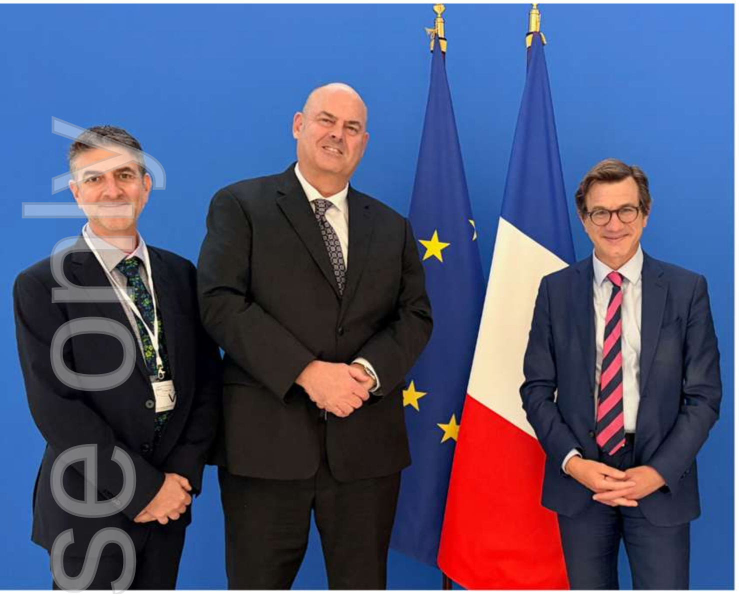


Activity - Europe

Following loss of the Swedish Industriklivet 2 grant in 1st quarter, engagement has been re-focused with multiple EU and national governments, and funding agencies to support Vittangi.

While continuing plans for Sweden, evaluation of further locations offering significant incentives and financing packages has commenced.

Site visits of brownfields locations in France near low-cost, clean power sources were completed amid constructive meetings with government.

French support for Critical Minerals projects is available at both national and regional levels, and includes:

- State backed project finance guarantees
- Risk-sharing mechanisms and subsidies
- Regulatory and Tax incentives
- Green industry tax credits

These are in addition to EU-level funding opportunities.

European Customers

acc AUTOMOTIVE CELL COMPANY	VERKOR	V4SMART	nyobolt	Currently Under NDA	Currently Under NDA
Currently Under NDA	Currently Under NDA	Currently Under NDA	Currently Under NDA	Currently Under NDA	talga

Activity - USA

Talga's strategy for the U.S includes exploring:
- Construction of local anode production facilities to use Vittangi graphite or recycled feed
- Potential sale of Vittangi ore stockpiles to US Project Vault and other users
- Potential strategic investment into the Vittangi Anode Project Sweden by US government

During the quarter advanced engagement with United States Government Departments – DoW, DoE, DoC continued, assisted by Talga partners United Catalyst Corporation (South Carolina).

Increasing demand from North American customers to meet the need for truly FEOC-free material.

Talga commenced deliveries of anode products to new customers, with focus on high-performance, defence-grade applications.

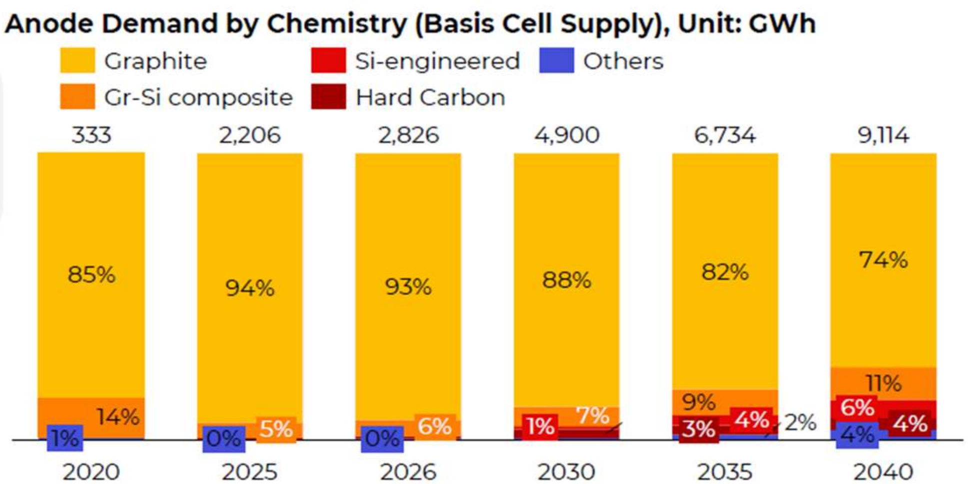
Photos (top) Talga's booth at the International Battery Seminar in Floriada (bottom) BMW Group completes US$1.7b extension of its "Home of X" plant in South Carolina which will manufacture the BMW iX5 , the first fully electric BMW to be assembled in the US

Q4 Market changes

- Synthetic graphite prices >natural for 1st time in 3 years.
- Close of Strait of Hormuz sent supply shocks though anode and battery supply chain.
- Global synthetic anode prices rose 25% due to petroleum coke price rise.
- China escalated export controls, blocking major material companies from sourcing graphite and graphite process equipment for use in potential dual-use (military) applications
- Supplies interrupted to Japan, Europe, South Korea and Taiwan
- IEA* says China's export controls could put US$300B year of downstream products at risk
- China announces plans to remove some subsidies on battery production and restrict material overcapacities

Benchmark Minerals Intelligence:

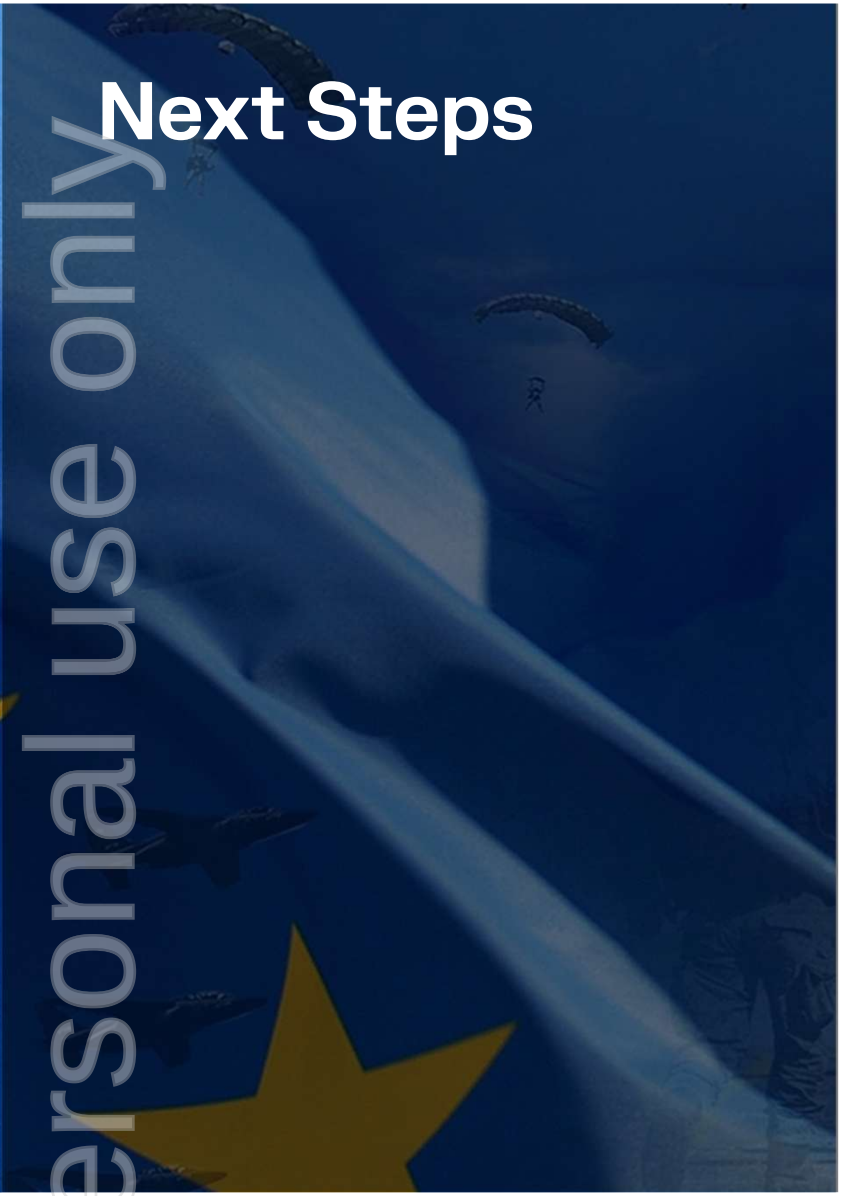
"Anode demand is to triple to 2040 with graphite to remain the dominant anode chemistry"



Source: Benchmark Mineral Intelligence Q2 2026 Anode Forecast

*IEA Global Critical Minerals Outlook 2026
30/07/2026 ASX:TLG Quarterly Activities/5B Cash Flow Report

Next Steps



Current Activities

Sales Contracts / Offtakes
Advance the LOI's to binding or conditional sales contracts to underwrite demand for financing

Co-Investment
Strategic equity stake or co-development rights in the anode project securing supply

State Support EU/Japan/USA
Submissions for government funding mechanisms completed and underway

Bilateral Partnerships Framework
Structures being explored for government-to-government interest and engagement on funding options

FEED Study Completion and Review
Finalise outstanding work packages and technical and financial review ahead of FID

Sweden

Talga AB & Talga Battery Metals AB
Södra Kungsgatan 5B
972 35 Luleå, Sweden
t: +46 (0) 10-303 71 00
e: kontakt@talga.se

Stockholm Office
Skeppsbron 26
111 30 Stockholm, Sweden
e: kontakt@talga.se

Australia

Talga Group Ltd
Suite 3.03, Level 3
46 Colin Street
West Perth, Western Australia 6005
t: +61 8 9481 6667
e: info@talgagroup.com

United Kingdom

Talga Technologies Limited
Conqueror House
Chivers Way
Histon, Cambridge, CB24 9ZR, England
t: +44 1223 420416
e: info.uk@talgagroup.com

Germany

Talga Advanced Materials GmbH
Prof.-Hermann-Klare-Str. 25
07407 Rudolstadt, Germany
t: +49 3672 4766930
e: info.de@talgagroup.com

JORC Graphite Reserve and Resources

Ore Reserve [3,5]	Tonnes	Graphite (% Cg)
Nunasvaara (JORC 2012)	**2,260,140**	**24.1**
Probable	2,260,140	24.1

Mineral Resources [1,2,4,6,7,8]	Tonnes	Graphite (% Cg)
Vittangi (JORC 2012)	**35,020,000**	**23.8**
Indicated	26,691,000	24.3
Inferred	8,329,000	22.1
Jalkunen (JORC 2012)	**31,500,000**	**14.9**
Inferred	31,500,000	14.9
Raitajärvi (JORC 2004)	**4,300,000**	**7.1**
Indicated	3,400,000	7.3
Inferred	900,000	6.4
Total Mineral Resources	**70,820,000**	**18.8**

Note:
1. Mineral resources are inclusive of ore reserves.
2. Mineral Resources are reported at various cut off grades: Vittangi 12.5% Cg, Jalkunen 5% Cg and Raitajärvi 5% Cg.
3. Ore Reserve is reported at a cut off grade of 12% Cg.
4. Errors may exist due to rounding.

See: ASX:TLG (5) 1 July 2021, (6) 6 October 2023, (7) 27 August 2015 and (8) 26 August 2013.

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JORC Exploration Target

2024 Exploration Target Vittangi Graphite Project		
Vittangi (JORC 2012)	**Low**	**High**
Tonnage Range	240Mt	350Mt
Grade Range	20% Cg	30% Cg

Note that the potential quantity and grade of the Exploration Target is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

See Talga's ASX announcement dated 16 May 2024 for further information.

See: ASX:TLG 31 May 2024.

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Competent Person Statements

The Vittangi Mineral Resource estimate was first reported in the Company's announcement dated 6 October 2023 titled 'Talga boosts Swedish battery graphite'. The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement and that all material assumptions and technical parameters underpinning the Resource estimate in the previous market announcement continue to apply and have not materially changed.

The Nunasvaara Ore Reserve statement was first reported in the Company's announcement dated 1 July 2021 titled 'Robust Vittangi Anode Project DFS'. The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement and that all material assumptions and technical parameters underpinning the Reserve estimate in the previous market announcement continue to apply and have not materially changed.

The Jalkunen Mineral Resource estimate was first reported in the Company's announcement dated 27 August 2015 titled 'Talga Trebles Total Graphite Resource to Global Scale'. The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement and that all material assumptions and technical parameters underpinning the Resource estimate in the previous market announcement continue to apply and have not materially changed.

The Raitajärvi Mineral Resource estimate was first reported in the Company's announcement dated 26 August 2013 titled '500% Increase to 307,300 Tonnes Contained Graphite in New Resource Upgrade for Talga's Swedish Project'. The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement and that all material assumptions and technical parameters underpinning the Resource estimate in the previous market announcement continue to apply and have not materially changed.

The Company first reported the production targets and forecast financial information referred to in this presentation in accordance with Listing Rules 5.16 and 5.17 in its announcements titled 'Robust Vittangi Anode Project DFS' dated 1 July 2021 and 'Positive Niska Scoping Study Outlines Pathway to Globally Significant Battery Anode Production' dated 7 December 2020. The Company confirms that all material assumptions underpinning those production targets and forecast financial information derived from those production targets continue to apply and have not materially changed.

The Information in this presentation that relates to prior exploration results for the Vittangi Graphite Project is extracted from ASX announcements available to view on the Company's website at www.talgagroup.com, with information on the exploration target first released to ASX on 16 May 2024. The Company confirms that it is not aware of any new information or data that materially affects the exploration results included in the relevant original market announcements. The Company confirms that the form and context in which the Competent Person and Qualified Person's findings are presented have not been materially modified from the relevant original market announcements.

The Information in this presentation that relates to prior exploration results for the Aero Project is extracted from ASX announcements available to view on the Company's website at www.talgagroup.com. The Company confirms that it is not aware of any new information or data that materially affects the exploration results included in the relevant original market announcements. The Company confirms that the form and context in which the Competent Person and Qualified Person's findings are presented have not been materially modified from the relevant original market announcements.