For personal use only

Market Announcement

6 August 2026

Elk Range Mining Limited (ASX: ELK) – Admission and Quotation

Description

Elk Range Mining Limited ('ELK') was admitted to the Official List of ASX on Thursday, 6 August 2026.

The securities of ELK will commence quotation at 12.00PM AEST (10.00am AWST) on Monday, 10 August 2026.

ELK raised $10,000,000 pursuant to the offer under its prospectus dated 17 June 2026, supplementary prospectus dated 25 June 2026 and second supplementary prospectus dated 31 July 2026 by the issue of 50,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 82,432,571
ASX code	Fully paid ordinary shares: ELK
Time	12.00PM AEST (10.00am AWST)
Date	Monday, 10 August 2026
ASX trade abbreviation	ELKRANGEML
ISIN	Fully paid ordinary shares: AU0000475774
Registered office	Elk Range Mining Limited Address: Unit 11, 12-14 Thelma Street, West Perth WA 6005 Phone: 0401 438 850 Email: info@elkrange.com.au
Company secretary	Leanne Kite
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) Email: Corporate.actions@automicgroup.com.au; hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia, Australia
Dividend policy	See section 1.18 on page 30 of the Prospectus dated 17 June 2026
Activities	Mineral exploration entity focused on gold exploration
Lead managers	Inyati Capital Pty Ltd and Euroz Hartleys Limited
Underwriter	N/a

For personal use only

ASX restricted securities	28,330,806 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 August 2028, being 24 months from the date of quotation. 918,709 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 August 2027, being 12 months from the date of issue. 12,547,400 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 June 2027, being 12 months from the date of issue. 1,875,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 December 2026, being 12 months from the date of issue. 6,000,000 options exercisable at $0.40 on or before 8 July 2029, classified by ASX as restricted securities and to be held in escrow until 10 August 2028, being 24 months from the date of quotation. 13,000,000 performance rights with a nil exercise price expiring on or before 30 November 2030, classified by ASX as restricted securities and to be held in escrow until 10 August 2028, being 24 months from the date of quotation.
Other securities not quoted	NA

What do I need to do and by when?

For further information, please refer to ELK's Prospectus dated 17 June 2026, Supplementary Prospectus dated 25 June 2026 and Second Supplementary Prospectus dated 31 July 2026.

Need more information?

For further information, please contact ELK by telephone at telephone at 0401 438 850 or email at info@elkrange.com.au.

Disclaimer

Please refer to the following disclaimer.

Issued by

ASX Supervision