Commencement of Trading on OTCQB Market

Meteoric Resources Limited **(ASX: MEI)** (**Meteoric** or the **Company**) is pleased to announce that its Ordinary Shares have been approved to trade on the OTCQB Venture Market ("OTCQB") in the United States of America ("U.S.") and trading will commence at market open on Monday, 10 August 2026 under ticker code **METOF**.

Highlights

- Trading to commence on OTCQB under ticker code **METOF**
- OTCQB recognised as an Established Public Market by the SEC
- Listing enables enhanced accessibility and trading access for U.S. and Brazil-based investors
- Supports Meteoric's ongoing investor engagement activities in North America
- ASX Compliance qualifies for exemption under US regulations, minimising additional costs

The secondary listing reflects Meteoric's commitment to addressing U.S investor interest in critical minerals. Trading of the Company's ordinary shares on the OTCQB offers significant advantages for investors, such as improved trading accessibility for U.S.-based investors and increased liquidity driven by wider geographic reach for potential shareholders. The platform enables the Company to connect with U.S. capital markets, data providers and media outlets, ensuring that U.S. and Brazilian investors have access to the same high-quality information and disclosures available to Australian investors. In addition, the OTCQB listing allows U.S. and Brazilian investors to trade Meteoric's ordinary shares in U.S. dollars during the U.S. market hours, providing a more cost-effective alternative to trading via the Australian Securities Exchange ("ASX") platform.

The ability to trade the Company's existing ordinary shares on the ASX will not be affected by having the OTCQB facility and no new ordinary shares have been issued. Meteoric will continue to make announcements and disclosures to the ASX through the Market Operating Rules and ASX Listing Rule requirements.

The OTCQB is acknowledged by the SEC as an Established Public Market and serves as a prominent platform for U.S. and international companies in their growth stages. Eligibility requires companies to maintain up-to-date financial reporting (pursuant to ASX Listing Rule obligations), meet a minimum bid price requirement, and complete an annual verification and management certification process. As a trusted and transparent marketplace with streamlined access to U.S. investors, the OTCQB supports companies in building shareholder value, enhancing liquidity, and achieving fair market valuation.

About Meteoric Resources Limited

Meteoric Resources Limited is an Australian rare earths developer advancing the Caldeira Rare Earth Project in the state of Minas Gerais, Brazil. Caldeira is recognised as a world-class ionic absorption clay rare earth deposit, with the scale, grade and low-impurity metallurgical profile to be a true disruptor of the global rare earths industry.

The geological and metallurgical characteristics of Caldeira mean it can support low cost, long life, rare earth production to support downstream rare earth separation investment and new supply chains.

Development approvals for Caldeira are well advanced with the Definitive Feasibility Study published recently on 31 July 2026 that confirms Caldeira's fundamentals to support offtake and financing.

This release has been approved by the Managing Director of Meteoric Resources Limited.

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Some statements in this document may be forward-looking statements. Such statements include, but are not limited to, statements with regard to capacity, future production and grades, projections for sales growth, estimated revenues and reserves, targets for cost savings, the construction cost of new projects, projected capital expenditures, the timing of new projects, future cash flow and debt levels, the outlook for minerals prices, the outlook for economic recovery and trends in the trading environment and may be (but are not necessarily) identified by the use of phrases such as "will", "expect", "anticipate", "believe" and "envisage".

By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future and may be outside Meteoric's control. Actual results and developments may differ materially from those expressed or implied in such statements because of a number of factors, including levels of demand and market prices, the ability to produce and transport products profitably, the impact of foreign currency exchange rates on market prices and operating costs, operational problems, political uncertainty and economic conditions in relevant areas of the world, the actions of competitors, activities by governmental authorities such as changes in taxation or regulation.